

- Debtors' Joint Plan under Chapter 11 of the Bankruptcy Code [Docket No. 1028];
- Disclosure Statement for Debtors' Joint Plan under Chapter 11 of the Bankruptcy Code [Docket No. 1029];
- Notice of Filing of Blackline Disclosure Statement [Docket No. 1030]; and
- Notice of Filing of Blackline Plan [Docket No. 1031].

3. On December 15, 2010, also at the direction of Richards Layton, I caused a true and correct copy of the following document to be served by e-mail or first class mail, postage prepaid, on the parties set forth on Exhibits C and D, comprised of the Master Service List and certain additional parties:

- Notice of Filing of Further Revised Order (I) Approving the Disclosure Statement, (II) Approving Notice and Objection Procedures for the Disclosure Statement Hearing, (III) Establishing Solicitation and Voting Procedures, (IV) Scheduling a Confirmation Hearing, and (V) Establishing Notice and Objection Procedures for Confirmation of the Proposed Plan [Docket No. 1032].

4. On December 15, 2010, also at the direction of Richards Layton, I caused a true and correct copy of the following document to be served by e-mail and facsimile on the parties set forth on Exhibits E and F, comprised of the Master Service List and certain additional parties:

- Notice of Amended Agenda of Matters Scheduled for Hearing on December 16, 2010 at 2:30 p.m. (EST) [Docket No. 1033].

5. On December 15, 2010, also at the direction of Richards Layton, I caused a true and correct copy of the following document to be served by first class mail, postage prepaid, on the parties set forth on Exhibit G, comprised of certain parties on Master Service List and certain additional parties:


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- Notice of Amended Agenda of Matters Scheduled for Hearing on December 16, 2010 at 2:30 p.m. (EST) [Docket No. 1033].



Donna M. Zeiser

Sworn to before me this 20th day of
December, 2010



Thomas Villani
Notary Public, State of New York
No. 01VI6096931
Qualified in Nassau County
Commission Expires: August 11, 2011

**Thomas Villani
Notary Public, State of New York
No. 01VI6096931
Qualified in Nassau County
My Commission Expires
August 11, 2011**

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