# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

| In re:   | )             | Chapter 11  |
|--|---------------|---|
| ADVANTA CORP, <u>et al.</u> , <sup>1</sup>                                   | )             | Case No. 09-13931 (KJC)   |
| Debtors.   | )             | (Jointly Administered)  |
|  |               | Objection Deadline: February 23, 2011 at 4:00 p.m. Hearing Date: Only if objections are filed                             |
| ALLOWANCE OF COMPENSATION REIMBURSEMENT OF EXPENSE                           | ON F<br>SES A | ON OF LATHAM & WATKINS LLP FOR OR SERVICES RENDERED AND FOR AS COUNSEL TO THE COMMITTEE 1, 2010 THROUGH DECEMBER 31, 2010 |
| Name of Applicant:   |               | Latham & Watkins LLP  |
| Authorized to Provide Professional Service                                   | s to:         | the Official Committee of Unsecured Creditors   |
| Date of Retention:   |               | nunc pro tunc to November 19, 2009  |
| Period for which compensation and reimbursement are sought:                  |               | December 1, 2010 through December 31, 2010  |
| Amount of Compensation sought as actual, reasonable, and necessary:          |               | \$335,862.80 (80% of \$419,828.50)  |
| Amount of Expense Reimbursement sought as actual, reasonable, and necessary: | t             | <u>\$ 4,924.16</u>  |
| This is an: X interim final applica  | ition         |   |

The Debtors in these cases, along with the last four digits of each Debtors' federal tax identification number, are Advanta Corp. (2070), Advanta Investment Corp. (5627), Advanta Business Services Holding Corp. (4047), Advanta Business Services Corp. (3786), Advanta Shared Services Corp. (7074), Advanta Service Corp. (5625), Advanta Advertising Inc, (0186), Advantennis Corp. (2355), Advanta Mortgage Holding Company (5221), Advanta Auto Finance Corporation (6077), Advanta Mortgage Corp. USA (2654), Advanta Finance Corp. (8991), Great Expectations International Inc. (0440), Great Expectations Franchise Corp. (3326), and Great Expectations Management Corp. (3328), Advanta Ventures Inc. (5127), BizEquity Corp. (8960), Ideablob Corp. (0726), and Advanta Credit Card Receivables Corp. (7955).

If this is not the first application filed, disclose the following for each prior application:

|            |                         | Requested      |              | Approved       |              |
|------------|-------------------------|----------------|--------------|----------------|--------------|
| Date Filed | Period Covered          | Fees           | Expenses     | Fees           | Expenses     |
| 01/20/2010 | 11/19/2009 - 11/30/2009 | \$ 109,783.50  | \$ 18.00     | \$ 109,783.50  | \$ 18.00     |
| 02/10/2010 | 12/01/2009 - 12/31/2009 | \$ 133,832.00  | \$ 744.59    | \$ 133,832.00  | \$ 744.59    |
| 03/30/2010 | 01/01/2010 - 01/31/2010 | \$ 342,981.50  | \$ 2,725.47  | \$ 342,981.50  | \$ 2,725.47  |
| 04/23/2010 | 02/01/2010 - 02/28/2010 | \$ 318,160.50  | \$ 3,858.37  | \$ 318,160.50  | \$ 3,858.37  |
| 04/29/2010 | 03/01/2010 - 03/31/2010 | \$ 426,353.00  | \$ 13,534.20 | \$ 426,353.00  | \$ 13,534.20 |
| 06/04/2010 | 04/01/2010 - 04/30/2010 | \$ 289,940.50  | \$ 8,583.09  | \$ 231,952.40  | \$ 8,583.09  |
| 07/02/2010 | 05/01/2010 - 05/31/2010 | \$ 315,757.00  | \$ 4,859.76  | \$ 252,605.60  | \$ 4,859.76  |
| 08/13/2010 | 06/01/2010 - 06/30/2010 | \$ 422,064.00  | \$ 7,909.21  | \$ 337,651.20  | \$ 7,909.21  |
| 09/02/2010 | 07/01/2010 - 07/31/2010 | \$ 470,483.00  | \$ 7,214.88  | \$ 376,386.40  | \$ 7,214.88  |
| 10/13/2010 | 08/01/2010 - 08/31/2010 | \$ 598,607.75  | \$ 15,313.58 | \$ 478,886.20  | \$ 15,313.58 |
| 12/01/2010 | 09/01/2010 - 09/30/2010 | \$ 441,173.50  | \$ 26,759.70 | \$ 352,938.80  | \$ 26,759.70 |
| 12/06/2010 | 10/01/2010 - 10/31/2010 | \$ 585,457.50  | \$ 9,336.96  | \$ 468,366.00  | \$ 9,336.96  |
| 01/06/2011 | 11/01/2010 - 11/30/2010 | \$ 596,920.00  | \$ 13,219.92 | \$ 477,536.00  | \$ 13,219.92 |
|            | TOTAL                   | \$5,051,513.75 | \$114,077.73 | \$4,307,433.10 | \$114,077.73 |

| Name of Professional<br>Individual | Position, Number of<br>Years in Practice, Year<br>of Obtaining License to<br>Practice | Hourly<br>Billing Rate<br>(including<br>changes) | Total<br>Hours<br>Billed | Total<br>Compensation |
|------------------------------------|---|--|--------------------------|-----------------------|
| David Raab                         | Partner/22 years.<br>Admitted 1988.   | \$995.00   | 1.10                     | \$1,094.50            |
| Robert J. Malionek                 | Partner/ 12 years.<br>Admitted 1997.  | \$780.00   | 38.60                    | \$30,108.00           |
| Christopher Harris                 | Partner/ 13 years<br>Admitted 1997  | \$835.00   | 27.70                    | \$23,129.50           |
| Mitchell A. Seider                 | Partner/ 6 years. Admitted 1987.  | \$990.00   | 3.10                     | \$3,069.00            |
| Robert A. Zuccaro                  | Partner/ 12 years. Admitted 1983.   | \$960.00   | 0.30                     | 288.00                |
| Roger G. Schwartz                  | Partner/13 years. Admitted 1997. Partner/13 years.                                    | \$885.00   | 119.10                   | \$105,403.50          |
| Roger G. Schwartz                  | Admitted 1997.  Partner/ 1 year.  | \$442.50   | 1.50                     | \$663.75              |
| Brynn D. Peltz                     | Admitted 1989. Counsel/ 6 years   | \$960.00   | 0.50                     | \$480.00              |
| Alexandra A. Roje                  | Admitted 2000 Associate/8 years.  | \$755.00   | 1.50                     | \$1,132.50            |
| Jocelyn F. Noll                    | Admitted 2002. Associate/4 years.   | \$755.00   | 1.40                     | \$1,057.00            |
| Adam J. Goldberg                   | Admitted 2007.  | \$575.00   | 69.30                    | \$39,847.50           |
| Adam J. Goldberg                   | Associate/4 years. Admitted 2007. Associate/2 Years.                                  | \$287.50   | 4.50                     | \$1,293.75            |
| Austin T. Ozawa                    | Admitted 2008   | \$580.00   | 1.20                     | \$696.00              |
| Jennifer E. Glasser                | Associate/ Less than 1 year<br>Admitted 2010<br>Associate/ 1 year                     | \$435.00   | 101.60                   | \$44,196.00           |
| Jason C. Hegt                      | Admitted 2010 Associate/2 years.  | \$435.00   | 0.30                     | \$130.50              |
| Catherine M. Martin                | Admitted /2008. Associate/2 years.  | \$550.00   | 42.40                    | \$23,320.00           |
| Aaron M. Singer                    | Admitted 2008.  | \$550.00   | 156.50                   | \$86,075.00           |
| Aaron M. Singer                    | Associate/2 years. Admitted 2008.   | \$275.00   | 4.10                     | \$1,127.50            |
| Kenneth M. Rock                    | Associate/less than 1 year.<br>Admitted 2010.   | \$435.00   | 111.10                   | 48,328.50             |
| Maria T. Hernandez                 | Professional Staff  | \$265.00   | 0.40                     | \$106.00              |
| Barbara A. Micgiel                 | Professional Staff  | \$285.00   | 0.70                     | \$199.50              |
| Sarita Chalen                      | Paralegal/ 7 years.   | \$230.00   | 4.50                     | \$1,035.00            |
| Damon Gaynair                      | Paralegal/ 15 years.  | \$275.00   | 21.70                    | \$5,967.50            |
| Yelizaveta Lozovatskaya            | Paralegal/ less than 1 year.  | \$180.00   | 6.00                     | \$1,080.00            |
| TOTAL                              |   |  | 719.10                   | \$419,828.50          |

# COMPENSATION BY PROJECT CATEGORY DECEMBER 1, 2010 THROUGH DECEMBER 31, 2010

| Project Category                             | Total Hours | <b>Total Fees</b> |
|--|-------------|-------------------|
| Case Administration                          | 10.0        | \$5,643.50        |
| Committee Meetings                           | 11.30       | \$7,324.50        |
| Review and Summary of Pleadings              | 1.50        | \$747.50          |
| Asset Sales                                  | 1.20        | \$734.50          |
| Plan and Disclosure Statement                | 34.40       | \$22,467.50       |
| Nonworking Travel Time                       | 10.10       | \$3,085.00        |
| Claims Analysis and Research                 | 1.50        | \$652.50          |
| Fee Application Preparation                  | 13.50       | \$6,197.50        |
| Claims Analysis and Employee Claims          | 70.50       | \$40,862.50       |
| Plan Contested Matters, Adversary Proceeding | 565.10      | 332,113.50        |
| TOTAL  | 719.10      | \$419,828.50      |

# EXPENSE SUMMARY DECEMBER 1, 2010 THROUGH DECEMBER 31, 2010

| <b>Expense Category</b>       | Total Expenses |
|-------------------------------|----------------|
| Photocopying                  | \$1,186.94     |
| Telephone                     | \$126.40       |
| Airfare and Trainfare         | \$885.00       |
| Lexis                         | \$429.98       |
| Westlaw                       | \$1,056.43     |
| Binding                       | \$30.00        |
| Meals                         | \$22.62        |
| Ground Transportation – Local | \$634.92       |
| Meal Services                 | \$551.87       |
| TOTAL                         | \$4,924.16     |

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

|  |   | Objection Deadline: February 23, 2011 at 4:00 p.m.<br>Hearing Date: Only if objections are filed |
|--|---|--|
| Debtors.                                   | ) | (Jointly Administered)   |
| ADVANTA CORP, <u>et al.</u> , <sup>1</sup> | ) | Case No. 09-13931 (KJC)  |
| in re:                                     | ) | Chapter 11   |

FOURTEENTH MONTHLY APPLICATION OF LATHAM & WATKINS LLP FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE COMMITTEE FOR THE PERIOD FROM DECEMBER 1, 2010 THROUGH DECEMBER 31, 2010

Pursuant to sections 330 and 331 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and this Court's Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members [Docket No. 102] (the "Interim Compensation Order"), Latham & Watkins LLP ("L&W") hereby files this Twelfth Monthly Application for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors (the "Committee") for the Period from December 1, 2010 through December 31, 2010 (the "Application"). By this Application, L&W seeks a monthly allowance pursuant to the Interim Compensation Order with respect to the sums of \$419,828.50 as compensation and \$4,924.16 for reimbursement of actual and necessary expenses for a total of \$424,752.66 for the period commencing December 1, 2010

(0726), and Advanta Credit Card Receivables Corp. (7955).

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The Debtors in these cases, along with the last four digits of each Debtors' federal tax identification number, are Advanta Corp. (2070), Advanta Investment Corp. (5627), Advanta Business Services Holding Corp. (4047), Advanta Business Services Corp. (3786), Advanta Shared Services Corp. (7074), Advanta Service Corp. (5625), Advanta Advertising Inc, (0186), Advantennis Corp. (2355), Advanta Mortgage Holding Company (5221), Advanta Auto Finance Corporation (6077), Advanta Mortgage Corp. USA (2654), Advanta Finance Corp. (8991), Great Expectations International Inc. (0440), Great Expectations Franchise Corp. (3326), and Great Expectations Management Corp. (3328), Advanta Ventures Inc. (5127), BizEquity Corp. (8960), Ideablob Corp.

through December 31, 2010 (the "<u>Compensation Period</u>"). In support of this Application, L&W respectfully represents as follows:

### **BACKGROUND**

- 1. On November 8, 2009 (the "<u>Petition Date</u>"), the above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") filed voluntary petitions for relief under chapter 11 of title 11 of the Bankruptcy Code.
- 2. On November 19, 2009, the Committee was formed and on November 24, 2009, the United States Trustee for the District of Delaware filed a Notice of Appointment of the Committee pursuant to section 1102(a)(1) of the Bankruptcy Code.
- 3. This Court approved the Committee's retention of L&W *nunc pro tunc* to November 19, 2009 by the order dated January 15, 2010 (the "<u>Retention Order</u>").

### **BASIS FOR THE MONTHLY FEE APPLICATION**

- 4. By this Application, L&W seeks compensation for the services rendered and reimbursement of expenses incurred by L&W as general reorganization and bankruptcy counsel to the Committee during the Compensation Period. The amount of fees sought for services rendered during this period is \$424,752.66, representing 719.10 hours in professional and paraprofessional time for such services. Reimbursement of actual and necessary expenses incurred by L&W during the Compensation Period in connection with these services is requested in the amount of \$4,924.16.
- 5. All services for which compensation is requested by L&W were performed solely for or on behalf of the Committee. As set forth in the Committee's motion seeking authority to retain L&W, L&W's services to the Committee, while focused on restructuring and insolvency issues, have also encompassed a wide range of legal services, including (but not limited to) tax

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and regulatory matters. The Retention Order authorized L&W to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

6. L&W has received no payment and no promises for payment from any source for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between L&W and any other person other than the partners of L&W for the sharing of compensation to be received for services rendered in these cases.

#### FEE STATEMENT

7. The fee statement for the Compensation Period is attached hereto as Exhibit A (the "Billing Detail"). The Billing Detail contains a detailed chronological narrative of the time spent (divided among ten (10) descriptive billing categories), the dates and descriptions of the services rendered, and the identity of the attorneys and other professionals who provided such services on behalf of the Committee during the Compensation Period. Certain of these narratives in the Billing Detail have been redacted for privilege and confidentiality purposes. To the best of L&W's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the Guidelines adopted by the Office of the United States Trustee, Del. Bankr. L.R. 2016-2, and the Interim Compensation Order.

### ACTUAL AND NECESSARY EXPENSES

8. A summary of actual and necessary expenses incurred by L&W during the Compensation Period is included in the attached Billing Detail. L&W has incurred out-of-pocket expenses in the amount of \$4,924.16 in connection with its services rendered to the Committee during the Compensation Period. These expenses were incurred for items not included in L&W's hourly rates, including (but not limited to) duplicating charges, document delivery and

NY\1763981.2 3

messenger services, telephone and facsimile charges, legal research charges, travel expenses and in-house document production. L&W submits that all such expenses are necessary and actual expenses for the performance of its services in this case, and further submits that many of the expenses were necessitated by the time constraints under which L&W's professionals and staff have operated in this case.

### INTERIM NATURE OF COMPENSATION

- 9. In accordance with the Interim Compensation Order, L&W requests that, upon expiration of the objection deadline in respect of this Application and L&W's filing of a certificate of no objection, the Committee be authorized to pay L&W an amount equal to 80 percent of the fees and 100 percent of the expenses requested in this Application.
- 10. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, L&W respectfully submits that the amounts requested by this Application are fair and reasonable given (a) the complexity of this case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services and (e) the costs of comparable services other than in a case under the Bankruptcy Code.

#### REVIEW OF APPLICABLE LOCAL RULES

11. The undersigned has reviewed the requirements of Del. Bankr. L.R. 2016-2 and certifies that, to the best of his information, knowledge and belief, this Application complies with Rule 2016-2.

#### **NOTICE**

12. No trustee or examiner has been appointed in these Chapter 11 Cases. The Committee has provided notice of this Application to: (a) the Office of the United States Trustee,

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(b) the Debtors, (c) counsel for the Debtors, (c) local counsel to the Debtors and (d) all parties

entitled to notice pursuant to the Interim Compensation Order. In light of the nature of the relief

requested, the Committee submits that no further notice is required or needed under the

circumstances

WHEREFORE, L&W respectfully requests that the Court (i) approve compensation in

the amount of \$424,752.66 for necessary professional services rendered and reimbursement of

expenses in the amount of \$4,924.16, (ii) authorize the Committee to remit to L&W, in

accordance with the Interim Compensation Order, \$335,862.80 (80% of \$419,828.50) for

necessary professional services rendered and \$4,924.16 for the reimbursement of expenses and

(iii) grant such other and further relief as may be just and proper.

Dated: February 2, 2011 Wilmington, Delaware Respectfully Submitted,

/s/ Mitchell A. Seider

Mitchell A. Seider

Roger G. Schwartz

LATHAM & WATKINS LLP

885 Third Avenue, Suite 1200

New York, New York 10022-4834

Telephone: (212) 906-1200 Facsimile: (212) 751-4864

E-mail: Mitchell.Seider@lw.com

Roger.Schwartz@lw.com

Attorneys for the Official Committee

of Unsecured Creditors

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### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

| In re:                                     | ) Chapter 11  |
|--|---|
| ADVANTA CORP, <u>et al.</u> , <sup>1</sup> | ) Case No. 09-13931 (KJC)   |
| Debtors.                                   | ) (Jointly Administered)  |
|  | Objection Deadline: February 23, 2011 at 4:00 p.m<br>Hearing Date: Only if objections are filed |

### NOTICE OF APPLICATION

PLEASE TAKE NOTICE that co-counsel for the Official Committee of Unsecured Creditors ("Committee") has filed the its *Fourteenth Monthly Application of Latham & Watkins LLP ("Latham") for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Committee for the Period From December 1, 2010 Through December 31, 2010* (the "Application"), which seeks approval of Latham's request for compensation for the professional services rendered in the amount of \$419,828.50 and reimbursement for the expenses it incurred in the amount of \$4,924.16 during the period from December 1, 2010 Through December 31, 2010.

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, must be filed and served so as to actually be received by the undersigned counsel on or before 4:00 p.m. (E.T.) on February 23, 2011 (the "Objection Deadline") with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3<sup>rd</sup> Floor, Wilmington, Delaware 19801. At the same time, you must also serve a copy of the response so as to be received on or before the Objection Deadline by the following: (i) the Debtors, Advanta Corp., P.O. Box 844, Spring House, Pennsylvania 19477-0844 (Attn: Philip M. Browne); (ii) counsel to the Debtors, Weil, Gotshal & Manges, LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Robert L. Lemons, Esq.); (iii) local counsel to the Debtors, Richards Finger & Layton, P.A., One Rodney Square, 920 North King Street, Wilmington, Delaware 19801 (Attn: Chun I. Jang, Esq.); (iv) counsel to the Official Committee of Unsecured Creditors, Latham & Watkins LLP, 885 Third Avenue, Suite 1000, New York, New York 10003 (Attn: Mitchell A. Seider, Esq.) and Drinker Biddle & Reath LLP, 1100 N. Market Street, Suite 1000, Wilmington, Delaware 19801 (Attn: Howard A. Cohen, Esq.); and (v) the Office of the United States Trustee, District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801 (Attn: David Klauder, Esq.).

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The Debtors in these cases, along with the last four digits of each Debtors' federal tax identification number, are Advanta Corp. (2070), Advanta Investment Corp. (5627), Advanta Business Services Holding Corp. (4047), Advanta Business Services Corp. (3786), Advanta Shared Services Corp. (7074), Advanta Service Corp. (5625), Advanta Advertising Inc, (0186), Advantanis Corp. (2355), Advanta Mortgage Holding Company (5221), Advanta Auto Finance Corporation (6077), Advanta Mortgage Corp. USA (2654), Advanta Finance Corp. (8991), Great Expectations International Inc. (0440), Great Expectations Franchise Corp. (3326), and Great Expectations Management Corp. (3328), Advanta Ventures Inc. (5127), BizEquity Corp. (8960), Ideablob Corp. (0726), and Advanta Credit Card Receivables Corp. (7955).

PLEASE TAKE FURTHER NOTICE THAT, **PURSUANT** TO THE ADMINISTRATIVE **ORDER ESTABLISHING** PROCEDURES FOR **INTERIM** COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS [DOCKET NO. 102], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURE, THE DEBTORS WILL BE AUTHORIZED TO PAY 80% OF REQUESTED INTERIM FEES AND 100% OF REQUESTED INTERIM EXPENSES WITHOUT FURTHER ORDER OF THE COURT.

Dated: February 2, 2011 DRINKER BIDDLE & REATH LLP

/s/ Howard A. Cohen Howard A. Cohen (DE 4082) 1100 N. Market Street, Suite 1000 Wilmington, DE 19801 Telephone: (302) 467-4200

- and -

Facsimile: (302) 467-4201

LATHAM & WATKINS LLP
Mitchell A. Seider (admitted pro hac vice)
Roger G. Schwartz (admitted pro hac vice)
Adam J. Goldberg (admitted pro hac vice)
885 Third Avenue, Suite 1000
New York, NY 10003
Telephone: (212) 906-1200
Facsimile: (212) 751-4864

Counsel for the Official Committee of Unsecured Creditors

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

| In re:                        | ) | Chapter 11              |
|-------------------------------|---|-------------------------|
| ADVANTA CORP, <u>et al.</u> , | ) | Case No. 09-13931 (KJC) |
| Debtors.                      | ) | (Jointly Administered)  |

### **CERTIFICATION**

- I, Mitchell A. Seider, Esq., hereby certify and state as follows:
- 1. I am a member of the law firm of Latham & Watkins LLP, counsel to the Official Committee of Unsecured Creditors, in the above-captioned matter. I submit this certification in connection with Latham & Watkins LLP's fourteenth monthly application for allowance of compensation for services rendered and for reimbursement of expenses for the period of December 1, 2010 through December 31, 2010 (the "Application").
- 2. I have reviewed the requirements of Local Rule 2016-2 of the United States Bankruptcy Court for the District of Delaware and certify to the best of my knowledge and belief that this Application complies with Local Rule 2016-2.

I certify, under penalty of perjury, that the foregoing statements made by me are true to the best of my knowledge, information, and belief.

Dated: February 2, 2011

/s/ Mitchell A. Seider

Mitchell A. Seider

### **EXHIBIT A**

[L&W Invoice]

53rd at Third 885 Third Avenue

New York, New York 10022-4834

Tel: +1.212.906.1200 Fax: +1.212.751.4864

www.lw.com

### LATHAM & WATKINS LLP

INVOICE

December 31, 2010

OFFICIAL UNSECURED CREDITORS' COMM OF ADVANTA CORP. New Castle, DE 19720 STONEHILL CAPITAL 885 THIRD AVENUE NEW YORK, NY 10022

ATTN: MICHAEL STERN

Tax identification No: 95-2018373

### **REMITTANCE INSTRUCTIONS**

WIRE TRANSFERS: Bank: Citibank, Delaware One Penn's Way

ABA: 0311-00209 SWIFT: CITIUS33

Latham & Watkins LLP P.O. Box 7247-8181 Philadelphia, PA 19170-8181

CHECKS:

Account Name: Latham & Watkins LLP Account Number: 3911-7003

Please identify your check or wire transfer with the following numbers:

Invoice No. 110600011 File No. 047606-0000

### The following is a summary of services rendered through December 31, 2010:

| NAME                     | TITLE          | HOURS  | RATE   | AMOUNT     |
|--------------------------|----------------|--------|--------|------------|
| HARRIS, CHRISTOPHER      | PARTNER        | 27.70  | 835.00 | 23,129.50  |
| MALIONEK, ROBERT J       | PARTNER        | 38.60  | 780.00 | 30,108.00  |
| PELTZ, BRYNN D           | PARTNER        | 0.50   | 960.00 | 480.00     |
| RAAB, DAVID S            | PARTNER        | 1.10   | 995.00 | 1,094.50   |
| SCHWARTZ, ROGER G        | PARTNER        | 1.50   | 442.50 | 663.75     |
| SCHWARTZ, ROGER G        | PARTNER        | 119.10 | 885.00 | 105,403.50 |
| SEIDER, MITCHELL A       | PARTNER        | 3.10   | 990.00 | 3,069.00   |
| ZUCCARO, ROBERT A        | PARTNER        | 0.30   | 960.00 | 288.00     |
| ROJE, ALEXANDRA A        | COUNSEL        | 1.50   | 755.00 | 1,132.50   |
| GOLDBERG, ADAM J         | ASSOCIATE, SR. | 4.50   | 287.50 | 1,293.75   |
| GOLDBERG, ADAM J         | ASSOCIATE, SR. | 69.30  | 575.00 | 39,847.50  |
| NOLL, JOCELYN F          | ASSOCIATE, SR. | 1.40   | 755.00 | 1,057.00   |
| GLASSER, JENNIFER E      | ASSOCIATE, JR. | 101.60 | 435.00 | 44,196.00  |
| HEGT, JASON C            | ASSOCIATE, JR. | 0.30   | 435.00 | 130.50     |
| MARTIN, CATHERINE M      | ASSOCIATE, JR. | 42.40  | 550.00 | 23,320.00  |
| OZAWA, AUSTIN T          | ASSOCIATE, JR. | 1.20   | 580.00 | 696.00     |
| ROCK, KENNETH M          | ASSOCIATE, JR. | 111.10 | 435.00 | 48,328.50  |
| SINGER, AARON M          | ASSOCIATE, JR. | 4.10   | 275.00 | 1,127.50   |
| SINGER, AARON M          | ASSOCIATE, JR. | 156.50 | 550.00 | 86,075.00  |
| HERNANDEZ, MARIA T       | PROF STAFF     | 0.40   | 265.00 | 106.00     |
| MICGIEL, BARBARA A       | PROF STAFF     | 0.70   | 285.00 | 199.50     |
| CHALEN, SARITA           | PARALEGAL      | 4.50   | 230.00 | 1,035.00   |
| GAYNAIR, DAMON           | PARALEGAL      | 21.70  | 275.00 | 5,967.50   |
| LOZOVATSKAYA, YELIZAVETA | PARALEGAL      | 6.00   | 180.00 | 1,080.00   |
| GRAND TOTAL              |                | 719.10 |        | 419,828.50 |

| Matter Name CASE   | ADMINISTRATION  |  |  |                       |
|--|---|--|--|-----------------------|
| R G SCHWARTZ   | 1.10hrs. @  | \$885.00   | \$973.50   |                       |
| A J GOLDBERG   | .20hrs. @   | \$575.00   | \$115.00   |                       |
| C M MARTIN   | .30hrs. @   | \$550.00   | \$165.00   |                       |
| A M SINGER   | 7.60hrs. @  | \$550.00   | \$4,180.00   |                       |
| S CHALEN   | .60hrs. @   | \$230.00   | \$138.00   |                       |
| Y LOZOVATSKAYA   | .40hrs. @   | \$180.00   | <u>\$72.00</u>   |                       |
|  |   |  |  |                       |
|  |   |  |  | 5,643.50              |
|  |   |  |  |                       |
| Matter Name COMMI  | TTEE MEETINGS   |  |  |                       |
| C HARRIS   | .70hrs. @   | \$835.00   | \$584.50   |                       |
| R G SCHWARTZ   | 2.50hrs. @  | \$885.00   | \$2,212.50   |                       |
| A J GOLDBERG   | 2.90hrs. @  | \$575.00   | \$1,667.50   |                       |
| C M MARTIN   | 1.30hrs. @  | \$550.00   | \$715.00   |                       |
| A M SINGER   | 3.90hrs. @  | \$550.00   | <u>\$2,145.00</u>  |                       |
|  |   |  |  |                       |
|  |   |  |  | 7,324.50              |
|  |   |  |  | ŕ                     |
| Matter Name REVIE  | W AND SIIMMARY (  | OF PLEADING  | 35   |                       |
| A J GOLDBERG   | 1.30hrs. @  | \$575.00   | \$747. <u>50</u>   |                       |
| N J GOLDBLKG   | 1.501113. @   | \$373.00   | <del>Ψ141.50</del>   |                       |
|  |   |  |  | 747.50                |
|  |   |  |  | 747.50                |
|  |   |  |  |                       |
| Matter Name ASSET  |   |  |  |                       |
| R G SCHWARTZ   | .20hrs. @   | \$885.00   | \$177.00   |                       |
| A J GOLDBERG   | .30hrs. @   | \$575.00   | \$172.50   |                       |
| C M MARTIN   | .50hrs. @   | \$550.00   | \$275.00   |                       |
| A M SINGER   | .20hrs. @   | \$550.00   | <u>\$110.00</u>  |                       |
|  |   |  |  |                       |
|  |   |  |  | 734.50                |
|  |   |  |  |                       |
| Matter Name PLAN   | AND DISCLOSURE  | STATEMENT  |  |                       |
| B D PELTZ  | .50hrs. @   | \$960.00   | \$480.00   |                       |
| D S RAAB   | 1.10hrs. @  | \$995.00   | \$1,094.50   |                       |
| R G SCHWARTZ   |   |  |  |                       |
|  | 8.70hrs. @  | \$885.00   | \$7,699.50   |                       |
| M A SEIDER   | 8.70hrs. @<br>.40hrs. @   | \$885.00<br>\$990.00   | \$7,699.50<br>\$396.00   |                       |
| M A SEIDER<br>RA ZUCCARO   |   |  |  |                       |
|  | .40hrs. @<br>.30hrs. @<br>1.70hrs. @  | \$990.00<br>\$960.00<br>\$575.00   | \$396.00<br>\$288.00<br>\$977.50   |                       |
| RA ZUCCARO<br>A J GOLDBERG<br>J F NOLL   | .40hrs. @<br>.30hrs. @<br>1.70hrs. @<br>1.40hrs. @  | \$990.00<br>\$960.00<br>\$575.00<br>\$755.00   | \$396.00<br>\$288.00<br>\$977.50<br>\$1,057.00   |                       |
| RA ZUCCARO<br>A J GOLDBERG<br>J F NOLL<br>C M MARTIN   | .40hrs. @<br>.30hrs. @<br>1.70hrs. @<br>1.40hrs. @<br>5.50hrs. @  | \$990.00<br>\$960.00<br>\$575.00<br>\$755.00<br>\$550.00   | \$396.00<br>\$288.00<br>\$977.50<br>\$1,057.00<br>\$3,025.00   |                       |
| RA ZUCCARO<br>A J GOLDBERG<br>J F NOLL<br>C M MARTIN<br>K M ROCK   | .40hrs. @<br>.30hrs. @<br>1.70hrs. @<br>1.40hrs. @<br>5.50hrs. @<br>6.00hrs. @  | \$990.00<br>\$960.00<br>\$575.00<br>\$755.00<br>\$550.00<br>\$435.00   | \$396.00<br>\$288.00<br>\$977.50<br>\$1,057.00<br>\$3,025.00<br>\$2,610.00   |                       |
| RA ZUCCARO<br>A J GOLDBERG<br>J F NOLL<br>C M MARTIN   | .40hrs. @<br>.30hrs. @<br>1.70hrs. @<br>1.40hrs. @<br>5.50hrs. @  | \$990.00<br>\$960.00<br>\$575.00<br>\$755.00<br>\$550.00   | \$396.00<br>\$288.00<br>\$977.50<br>\$1,057.00<br>\$3,025.00   |                       |
| RA ZUCCARO<br>A J GOLDBERG<br>J F NOLL<br>C M MARTIN<br>K M ROCK   | .40hrs. @<br>.30hrs. @<br>1.70hrs. @<br>1.40hrs. @<br>5.50hrs. @<br>6.00hrs. @  | \$990.00<br>\$960.00<br>\$575.00<br>\$755.00<br>\$550.00<br>\$435.00   | \$396.00<br>\$288.00<br>\$977.50<br>\$1,057.00<br>\$3,025.00<br>\$2,610.00   |                       |
| RA ZUCCARO<br>A J GOLDBERG<br>J F NOLL<br>C M MARTIN<br>K M ROCK   | .40hrs. @<br>.30hrs. @<br>1.70hrs. @<br>1.40hrs. @<br>5.50hrs. @<br>6.00hrs. @  | \$990.00<br>\$960.00<br>\$575.00<br>\$755.00<br>\$550.00<br>\$435.00   | \$396.00<br>\$288.00<br>\$977.50<br>\$1,057.00<br>\$3,025.00<br>\$2,610.00   | 22,467.50             |
| RA ZUCCARO<br>A J GOLDBERG<br>J F NOLL<br>C M MARTIN<br>K M ROCK   | .40hrs. @<br>.30hrs. @<br>1.70hrs. @<br>1.40hrs. @<br>5.50hrs. @<br>6.00hrs. @  | \$990.00<br>\$960.00<br>\$575.00<br>\$755.00<br>\$550.00<br>\$435.00   | \$396.00<br>\$288.00<br>\$977.50<br>\$1,057.00<br>\$3,025.00<br>\$2,610.00   | 22,467.50             |
| RA ZUCCARO<br>A J GOLDBERG<br>J F NOLL<br>C M MARTIN<br>K M ROCK   | .40hrs. @<br>.30hrs. @<br>1.70hrs. @<br>1.40hrs. @<br>5.50hrs. @<br>6.00hrs. @<br>8.80hrs. @  | \$990.00<br>\$960.00<br>\$575.00<br>\$755.00<br>\$550.00<br>\$435.00<br>\$550.00   | \$396.00<br>\$288.00<br>\$977.50<br>\$1,057.00<br>\$3,025.00<br>\$2,610.00   | 22,467.50             |
| RA ZUCCARO A J GOLDBERG J F NOLL C M MARTIN K M ROCK A M SINGER  | .40hrs. @<br>.30hrs. @<br>1.70hrs. @<br>1.40hrs. @<br>5.50hrs. @<br>6.00hrs. @<br>8.80hrs. @  | \$990.00<br>\$960.00<br>\$575.00<br>\$755.00<br>\$550.00<br>\$435.00<br>\$550.00   | \$396.00<br>\$288.00<br>\$977.50<br>\$1,057.00<br>\$3,025.00<br>\$2,610.00   | 22,467.50             |
| RA ZUCCARO A J GOLDBERG J F NOLL C M MARTIN K M ROCK A M SINGER  | .40hrs. @<br>.30hrs. @<br>1.70hrs. @<br>1.40hrs. @<br>5.50hrs. @<br>6.00hrs. @<br>8.80hrs. @  | \$990.00<br>\$960.00<br>\$575.00<br>\$755.00<br>\$550.00<br>\$435.00<br>\$550.00   | \$396.00<br>\$288.00<br>\$977.50<br>\$1,057.00<br>\$3,025.00<br>\$2,610.00<br>\$4,840.00   | 22,467.50             |
| RA ZUCCARO A J GOLDBERG J F NOLL C M MARTIN K M ROCK A M SINGER  Matter Name NON W R G SCHWARTZ  | .40hrs. @<br>.30hrs. @<br>1.70hrs. @<br>1.40hrs. @<br>5.50hrs. @<br>6.00hrs. @<br>8.80hrs. @  | \$990.00<br>\$960.00<br>\$575.00<br>\$755.00<br>\$550.00<br>\$435.00<br>\$550.00   | \$396.00<br>\$288.00<br>\$977.50<br>\$1,057.00<br>\$3,025.00<br>\$2,610.00<br>\$4,840.00   | 22,467.50             |
| RA ZUCCARO A J GOLDBERG J F NOLL C M MARTIN K M ROCK A M SINGER  Matter Name NON W R G SCHWARTZ A J GOLDBERG                               | .40hrs. @ .30hrs. @ 1.70hrs. @ 1.40hrs. @ 5.50hrs. @ 6.00hrs. @ 8.80hrs. @  ORKING TRAVEL 1.50hrs. @ 4.50hrs. @                           | \$990.00<br>\$960.00<br>\$575.00<br>\$755.00<br>\$550.00<br>\$435.00<br>\$550.00<br>TIME<br>\$442.50<br>\$287.50               | \$396.00<br>\$288.00<br>\$977.50<br>\$1,057.00<br>\$3,025.00<br>\$2,610.00<br>\$4,840.00<br>\$663.75<br>\$1,293.75               | 22,467.50             |
| RA ZUCCARO A J GOLDBERG J F NOLL C M MARTIN K M ROCK A M SINGER  Matter Name NON W R G SCHWARTZ A J GOLDBERG                               | .40hrs. @ .30hrs. @ 1.70hrs. @ 1.40hrs. @ 5.50hrs. @ 6.00hrs. @ 8.80hrs. @  ORKING TRAVEL 1.50hrs. @ 4.50hrs. @                           | \$990.00<br>\$960.00<br>\$575.00<br>\$755.00<br>\$550.00<br>\$435.00<br>\$550.00<br>TIME<br>\$442.50<br>\$287.50               | \$396.00<br>\$288.00<br>\$977.50<br>\$1,057.00<br>\$3,025.00<br>\$2,610.00<br>\$4,840.00<br>\$663.75<br>\$1,293.75               | 22,467.50<br>3,085.00 |
| RA ZUCCARO A J GOLDBERG J F NOLL C M MARTIN K M ROCK A M SINGER  Matter Name NON W R G SCHWARTZ A J GOLDBERG A M SINGER                    | .40hrs. @ .30hrs. @ 1.70hrs. @ 1.40hrs. @ 5.50hrs. @ 6.00hrs. @ 8.80hrs. @  ORKING TRAVEL 1.50hrs. @ 4.50hrs. @ 4.10hrs. @                | \$990.00<br>\$960.00<br>\$575.00<br>\$755.00<br>\$550.00<br>\$435.00<br>\$550.00<br>\$11ME<br>\$442.50<br>\$287.50<br>\$275.00 | \$396.00<br>\$288.00<br>\$977.50<br>\$1,057.00<br>\$3,025.00<br>\$2,610.00<br>\$4,840.00<br>\$663.75<br>\$1,293.75               |                       |
| RA ZUCCARO A J GOLDBERG J F NOLL C M MARTIN K M ROCK A M SINGER  Matter Name NON W R G SCHWARTZ A J GOLDBERG A M SINGER  Matter Name Claim | .40hrs. @ .30hrs. @ 1.70hrs. @ 1.40hrs. @ 5.50hrs. @ 6.00hrs. @ 8.80hrs. @  ORKING TRAVEL 1.50hrs. @ 4.50hrs. @ 4.10hrs. @ s Analysis and | \$990.00<br>\$960.00<br>\$575.00<br>\$755.00<br>\$550.00<br>\$435.00<br>\$550.00<br>TIME<br>\$442.50<br>\$287.50<br>\$275.00   | \$396.00<br>\$288.00<br>\$977.50<br>\$1,057.00<br>\$3,025.00<br>\$2,610.00<br>\$4,840.00<br>\$663.75<br>\$1,293.75<br>\$1,127.50 |                       |
| RA ZUCCARO A J GOLDBERG J F NOLL C M MARTIN K M ROCK A M SINGER  Matter Name NON W R G SCHWARTZ A J GOLDBERG A M SINGER                    | .40hrs. @ .30hrs. @ 1.70hrs. @ 1.40hrs. @ 5.50hrs. @ 6.00hrs. @ 8.80hrs. @  ORKING TRAVEL 1.50hrs. @ 4.50hrs. @ 4.10hrs. @                | \$990.00<br>\$960.00<br>\$575.00<br>\$755.00<br>\$550.00<br>\$435.00<br>\$550.00<br>\$11ME<br>\$442.50<br>\$287.50<br>\$275.00 | \$396.00<br>\$288.00<br>\$977.50<br>\$1,057.00<br>\$3,025.00<br>\$2,610.00<br>\$4,840.00<br>\$663.75<br>\$1,293.75               |                       |
| RA ZUCCARO A J GOLDBERG J F NOLL C M MARTIN K M ROCK A M SINGER  Matter Name NON W R G SCHWARTZ A J GOLDBERG A M SINGER  Matter Name Claim | .40hrs. @ .30hrs. @ 1.70hrs. @ 1.40hrs. @ 5.50hrs. @ 6.00hrs. @ 8.80hrs. @  ORKING TRAVEL 1.50hrs. @ 4.50hrs. @ 4.10hrs. @ s Analysis and | \$990.00<br>\$960.00<br>\$575.00<br>\$755.00<br>\$550.00<br>\$435.00<br>\$550.00<br>TIME<br>\$442.50<br>\$287.50<br>\$275.00   | \$396.00<br>\$288.00<br>\$977.50<br>\$1,057.00<br>\$3,025.00<br>\$2,610.00<br>\$4,840.00<br>\$663.75<br>\$1,293.75<br>\$1,127.50 |                       |

| Matter Name FEE | APPLICATION | PREPARATION |                 |
|-----------------|-------------|-------------|-----------------|
| R G SCHWARTZ    | 2.30hrs.    | @ \$885.00  | \$2,035.50      |
| C M MARTIN      | 5.10hrs.    | @ \$550.00  | \$2,805.00      |
| A M SINGER      | .70hrs.     | @ \$550.00  | \$385.00        |
| Y LOZOVATSKAYA  | 5.40hrs.    | @ \$180.00  | <u>\$972.00</u> |

6,197.50

| Matter Name Claims | Analysis and | Employee | Claims      |
|--------------------|--------------|----------|-------------|
| R J MALIONEK       | 11.70hrs. @  | \$780.00 | \$9,126.00  |
| R G SCHWARTZ       | 5.20hrs. @   | \$885.00 | \$4,602.00  |
| AA ROJE            | 1.50hrs. @   | \$755.00 | \$1,132.50  |
| A J GOLDBERG       | .60hrs. @    | \$575.00 | \$345.00    |
| J E GLASSER        | 21.40hrs. @  | \$435.00 | \$9,309.00  |
| J C HEGT           | .30hrs. @    | \$435.00 | \$130.50    |
| K M ROCK           | 1.50hrs. @   | \$435.00 | \$652.50    |
| A M SINGER         | 28.30hrs. @  | \$550.00 | \$15,565.00 |

40,862.50

| Matter Name Plan | Contested Matte | ers, Adve | rsary Proceeding |
|------------------|-----------------|-----------|------------------|
| C HARRIS         | 27.00hrs. @     | \$835.00  | \$22,545.00      |
| R J MALIONEK     | 26.90hrs. @     | \$780.00  | \$20,982.00      |
| R G SCHWARTZ     | 99.10hrs. @     | \$885.00  | \$87,703.50      |
| M A SEIDER       | 2.70hrs. @      | \$990.00  | \$2,673.00       |
| A J GOLDBERG     | 62.30hrs. @     | \$575.00  | \$35,822.50      |
| J E GLASSER      | 80.20hrs. @     | \$435.00  | \$34,887.00      |
| C M MARTIN       | 29.70hrs. @     | \$550.00  | \$16,335.00      |
| A T OZAWA        | 1.20hrs. @      | \$580.00  | \$696.00         |
| K M ROCK         | 102.10hrs. @    | \$435.00  | \$44,413.50      |
| A M SINGER       | 107.00hrs. @    | \$550.00  | \$58,850.00      |
| S CHALEN         | 3.90hrs. @      | \$230.00  | \$897.00         |
| D GAYNAIR        | 21.70hrs. @     | \$275.00  | \$5,967.50       |
| Y LOZOVATSKAYA   | .20hrs. @       | \$180.00  | \$36.00          |
| M T HERNANDEZ    | .40hrs. @       | \$265.00  | \$106.00         |
| B A MICGIEL      | .70hrs. @       | \$285.00  | <u>\$199.50</u>  |

332,113.50

### Matter Name EXPENSES

| Other Charges:                |          |
|-------------------------------|----------|
| PHOTOCOPYING                  | 1,186.94 |
| TELEPHONE                     | 126.40   |
| AIRFARE & TRAINFARE           | 885.00   |
| BINDING                       | 30.00    |
| MEALS                         | 13.58    |
| LEXIS                         | 429.98   |
| WESTLAW                       | 1,056.43 |
| MEALS – LOCAL                 | 9.04     |
| GROUND TRANSPORTATION – LOCAL | 634.92   |
| MEAL SERVICES                 | 551.87   |

4,924.16

| TOTAL AMOUNT DUE                | <b>\$340,786.96</b> |
|---------------------------------|---------------------|
| Total Charges and Disbursements | 4,924.16            |
| Total Fees                      | 335,862.80          |
| Less 20% Holdback               | (83,965.70)         |
| Total Fees                      | 419,828.50          |

COMM OF ADVANTA CORP.

MATTER: 047606-0000

NAME: EXPENSES

### **COSTS AND DISBURSEMENTS:**

| <u>DATE</u> | <u>TYPE</u>                  | DESCRIPTION   | <u>ATTY</u>                        | <u>VENDOR</u> | <u>AMOUNT</u> |
|-------------|------------------------------|---|------------------------------------|---------------|---------------|
| 12/03/10    | TELEPHONE                    | TELEPHONE 01828<br>GOLDBERG, ADAM J   | A J GOLDBERG                       |               | .47           |
| 12/03/10    | TELEPHONE                    | TELEPHONE 04527<br>SINGER, AARON M  | A M SINGER                         |               | 19.73         |
| 12/09/10    | TELEPHONE                    | TELEPHONE 01766<br>SCHWARTZ, ROGER G  | R G SCHWARTZ                       |               | 4.23          |
| 12/10/10    | TELEPHONE                    | TELEPHONE 01766<br>SCHWARTZ, ROGER G  | R G SCHWARTZ                       |               | 1.41          |
| 12/15/10    | TELEPHONE                    | TELEPHONE 07633 8A  | UNASSIGNED EXT.<br>UNASSIGNED EXT. |               | 2.82          |
| 12/15/10    | TELEPHONE                    | TELEPHONE 04527<br>SINGER, AARON M  | A M SINGER                         |               | 4.70          |
| 12/15/10    | TELEPHONE                    | TELEPHONE 01766<br>SCHWARTZ, ROGER G  | R G SCHWARTZ                       |               | 1.23          |
| 12/15/10    | TELEPHONE                    | TELEPHONE 01816<br>MALIONEK, ROBERT J   | R J MALIONEK                       |               | 3.76          |
| 12/20/10    | TELEPHONE                    | TELEPHONE 03517   | UNASSIGNED EXT. U                  |               | 5.17          |
|             |                              | ** TOTAL<br>TELEPHONE   |                                    |               | 43.52         |
| 12/01/10    | LEXIS NEXIS                  | LEXIS NEXIS Search-<br>12/01/10<br>bill_group:100MX7  | K M ROCK                           |               | 214.88        |
| 12/02/10    | LEXIS NEXIS                  | lexis_id:D00VZ0<br>LEXIS NEXIS Search<br>12/02/10<br>bill_group:100MX7<br>lexis_id:D00VZ0                 | K M ROCK                           |               | 215.10        |
|             |                              | ** TOTAL LEXIS<br>NEXIS   |                                    |               | 429.98        |
| 12/02/10    | WESTLAW (WEST<br>PUBLISHING) | WESTLAW (WEST<br>PUBLISHING) Search<br>12/02/10 grp:1000427646  | K M ROCK                           |               | 176.40        |
| 12/05/10    | WESTLAW (WEST<br>PUBLISHING) | westlaw_id7195727<br>WESTLAW (WEST<br>PUBLISHING) Search<br>12/05/10 grp:1000427646                       | K M ROCK                           |               | 25.20         |
| 12/06/10    | WESTLAW (WEST<br>PUBLISHING) | westlaw_id7195727<br>WESTLAW (WEST<br>PUBLISHING) Search-<br>12/06/10 grp:1000427646<br>westlaw id7195712 | J E GLASSER                        |               | 172.80        |
| 12/07/10    | WESTLAW (WEST<br>PUBLISHING) | WESTLAW (WEST<br>PUBLISHING) Search-<br>12/07/10 grp:1000427646<br>westlaw id10294952                     | A J HIRSCH                         |               | 55.19         |
| 12/12/10    | WESTLAW (WEST<br>PUBLISHING) | WESTLAW (WEST<br>PUBLISHING) Search<br>12/12/10 grp:1000427646  | K M ROCK                           |               | 30.91         |
| 12/14/10    | WESTLAW (WEST<br>PUBLISHING) | westlaw_id7195727<br>WESTLAW (WEST<br>PUBLISHING) Search<br>12/14/10 grp:1000427646                       | J E GLASSER                        |               | 175.50        |
| 12/14/10    | WESTLAW (WEST<br>PUBLISHING) | westlaw_id7195712<br>WESTLAW (WEST<br>PUBLISHING) Search  | A J HIRSCH                         |               | 59.53         |

| 12/15/10   | WESTLAW (WEST   | 12/14/10 grp:1000427646<br>westlaw_id10294952<br>WESTLAW (WEST  | J E GLASSER  |                                    | 175.50  |
|--|---|---|--|------------------------------------|---|
| 12/20/10   | PUBLISHING) WESTLAW (WEST PUBLISHING)   | PUBLISHING) Search-<br>12/15/10 grp:1000427646<br>westlaw_id7195712<br>WESTLAW (WEST<br>PUBLISHING) Search-<br>12/20/10 grp:1000427646<br>westlaw_id7195712   | J E GLASSER  |                                    | 185.40  |
|  |   | ** TOTAL WESTLAW<br>(WEST PUBLISHIN   |  |                                    | 1056.43   |
| 12/01/10<br>12/01/10<br>12/02/10<br>12/02/10<br>12/02/10<br>12/03/10<br>12/03/10<br>12/06/10<br>12/06/10<br>12/06/10<br>12/07/10<br>12/12/10<br>12/13/10<br>12/14/10<br>12/14/10<br>12/14/10<br>12/14/10<br>12/15/10<br>12/28/10<br>12/28/10<br>12/28/10 | MEAL SERVICES | MEAL SERVICES | A M SINGER A J GOLDBERG A M SINGER A J GOLDBERG J E GLASSER A J GOLDBERG A M SINGER K M ROCK A M SINGER J E GLASSER A M SINGER J E GLASSER A M SINGER K M ROCK Y LOZOVATSKAYA A M SINGER A J GOLDBERG S CHALEN A M SINGER V G PERRY |                                    | 21.52<br>21.32<br>11.07<br>38.59<br>36.41<br>38.05<br>21.52<br>18.79<br>13.68<br>34.12<br>13.23<br>23.26<br>16.23<br>13.68<br>12.19<br>28.65<br>18.74<br>15.23<br>9.90<br>21.94<br>123.75 |
| -2-2-,   |   | ** TOTAL MEAL<br>SERVICES   |  |                                    | 551.87  |
| 12/01/10   | TELEPHONE   | TELEPHONE AT&T<br>TELECONFERENCE<br>SERVICES 11/2/2010-   | A J GOLDBERG   | AT&T<br>TELECONFERENCE<br>SERVICES | 12.14   |
| 12/01/10   | TELEPHONE   | 11/4/2010<br>TELEPHONE AT&T<br>TELECONFERENCE<br>SERVICES 11/1/2010-<br>11/18/2010  | A M SINGER   | AT&T<br>TELECONFERENCE<br>SERVICES | 70.74   |
|  |   | ** TOTAL<br>TELEPHONE   |  |                                    | 82.88   |
| 11/17/10   | AIRFARE &<br>TRAINFARE - OUT<br>OF TOWN   | AIRFARE &<br>TRAINFARE - OUT OF<br>TOWN Advanta 2004<br>Hearing in Wilmington<br>DE   | R J MALIONEK   | ROBERT J<br>MALIONEK               | 228.00  |
| 12/16/10   | AIRFARE &<br>TRAINFARE - OUT<br>OF TOWN   | AIRFARE & TRAINFARE - OUT OF TOWN Disclosure Statement Approval   | R G SCHWARTZ   | ROGER G<br>SCHWARTZ                | 287.00  |
| 12/16/10   | AIRFARE &<br>TRAINFARE - OUT<br>OF TOWN   | Hearing in Wilming AIRFARE & TRAINFARE - OUT OF TOWN Hearing in Wilmington DE   | A J GOLDBERG   | ADAM J<br>GOLDBERG                 | 185.00  |
| 12/16/10   | AIRFARE &<br>TRAINFARE - OUT<br>OF TOWN   | AIRFARE & TRAINFARE - OUT OF TOWN Travel to/from Wilmington DE  | A M SINGER   | AARON M SINGER                     | 185.00  |
|  |   | ** TOTAL AIRFARE & TRAINFARE - O  |  |                                    | 885.00  |

|          | TOWN   | TOWN Advanta 2004 Hearing in Wilmington DE  ** TOTAL MEALS -  |              | MALIONEK   | 13.58  |
|----------|--|---|--------------|--|--------|
|          |  | OUT OF TOWN   |              |  |        |
| 11/17/10 | MEALS - LOCAL                                  | MEALS - LOCAL<br>Advanta 2004 Hearing in<br>Wilmington DE   | R J MALIONEK | ROBERT J<br>MALIONEK                                 | 5.73   |
| 12/16/10 | MEALS - LOCAL                                  | MEALS - LOCAL<br>Hearing in Wilmington<br>DE  | A J GOLDBERG | ADAM J<br>GOLDBERG                                   | 3.31   |
|          |  | ** TOTAL MEALS -<br>LOCAL   |              |  | 9.04   |
| 10/13/10 | GROUND<br>TRANSPORTATION                       | GROUND<br>TRANSPORTATION -  | J E GLASSER  | JENNIFER E<br>GLASSER                                | 228.40 |
| 11/17/10 | - LOCAL<br>GROUND<br>TRANSPORTATION<br>- LOCAL | LOCAL Taxi fares<br>GROUND<br>TRANSPORTATION -<br>LOCAL Advanta 2004<br>Hearing in Wilmington<br>DE | R J MALIONEK | ROBERT J<br>MALIONEK                                 | 16.60  |
| 12/01/10 | GROUND<br>TRANSPORTATION<br>- LOCAL            | GROUND TRANSPORTATION - LOCAL Taxis home from office.   | K M ROCK     | KENNETH M ROCK                                       | 75.15  |
| 12/01/10 | GROUND<br>TRANSPORTATION<br>- LOCAL            | GROUND TRANSPORTATION - LOCAL Taxi fare while working late on client/matter                         | A M SINGER   | AARON M SINGER                                       | 31.00  |
| 12/03/10 | GROUND<br>TRANSPORTATION<br>- LOCAL            | GROUND<br>TRANSPORTATION -<br>LOCAL Ground<br>Transportation  | A M SINGER   | AARON M SINGER                                       | 12.80  |
| 12/07/10 | GROUND<br>TRANSPORTATION<br>- LOCAL            | GROUND TRANSPORTATION - LOCAL Ground Transportation   | A M SINGER   | AARON M SINGER                                       | 8.87   |
| 12/07/10 | GROUND<br>TRANSPORTATION<br>- LOCAL            | GROUND<br>TRANSPORTATION -<br>LOCAL VITAL<br>TRANSPORTATION<br>INC. 12/3/2010                       | A J GOLDBERG | VITAL<br>TRANSPORTATION<br>INC.                      | 23.73  |
| 12/07/10 | GROUND<br>TRANSPORTATION<br>- LOCAL            | GROUND<br>TRANSPORTATION -<br>LOCAL VITAL<br>TRANSPORTATION<br>INC. 11/29/2010                      | S CHALEN     | VITAL<br>TRANSPORTATION<br>INC.                      | 57.79  |
| 12/08/10 | GROUND<br>TRANSPORTATION<br>- LOCAL            | GROUND TRANSPORTATION - LOCAL Ground Transportation   | A M SINGER   | AARON M SINGER                                       | 14.90  |
| 12/13/10 | GROUND<br>TRANSPORTATION<br>- LOCAL            | GROUND TRANSPORTATION - LOCAL Ground Transportation   | A M SINGER   | AARON M SINGER                                       | 33.37  |
| 12/14/10 | GROUND<br>TRANSPORTATION<br>- LOCAL            | GROUND TRANSPORTATION - LOCAL Taxi - late work.   | A J GOLDBERG | ADAM J<br>GOLDBERG                                   | 21.78  |
| 12/16/10 | GROUND<br>TRANSPORTATION<br>- LOCAL            | GROUND TRANSPORTATION - LOCAL Travel to/from Wilmington DE  | A M SINGER   | AARON M SINGER                                       | 19.12  |
| 12/16/10 | GROUND<br>TRANSPORTATION<br>- LOCAL            | GROUND TRANSPORTATION - LOCAL Hearing in Wilmington DE  | A J GOLDBERG | ADAM J<br>GOLDBERG                                   | 10.00  |
| 12/17/10 | GROUND   | GROUND  | S CHALEN     | ELITE LIMOUSINE                                      | 73.51  |
|          |  | ANCE DUE AND PAYABLE TO<br>IT, PLEASE RETURN COPY C   |              | IPON RECEIPT.<br>ECK IDENTIFIED BY <b># 11060001</b> | 1      |

|          | TRANSPORTATION - LOCAL              | TRANSPORTATION -<br>LOCAL ELITE<br>LIMOUSINE PLUS INC.                       |   | PLUS INC.                                  |        |
|----------|-------------------------------------|--|---|--|--------|
| 12/21/10 | GROUND<br>TRANSPORTATION<br>- LOCAL | - 12/14/2010<br>GROUND<br>TRANSPORTATION -<br>LOCAL Ground<br>Transportation | A M SINGER  | AARON M SINGER                             | 7.90   |
|          |                                     | ** TOTAL GROUND<br>TRANSPORTATION -  |   |  | 634.92 |
| 12/01/10 | PHOTOCOPYING                        | PHOTOCOPYING<br>14078<br>CT0612021097773                                     | D GAYNAIR   |  | 189.89 |
| 12/06/10 | PHOTOCOPYING                        | PHOTOCOPYING<br>71423  | A M SINGER  |  | .17    |
| 12/08/10 | PHOTOCOPYING                        | CT0612071004041<br>PHOTOCOPYING<br>71423                                     | A M SINGER  |  | .34    |
| 12/08/10 | PHOTOCOPYING                        | CT0612091009927<br>PHOTOCOPYING<br>71963                                     | K M ROCK  |  | 248.20 |
| 12/08/10 | PHOTOCOPYING                        | CT0612091008951<br>PHOTOCOPYING<br>71423                                     | A M SINGER  |  | .17    |
| 12/09/10 | PHOTOCOPYING                        | CT0612091009811<br>PHOTOCOPYING<br>71423                                     | A M SINGER  |  | .17    |
| 12/09/10 | PHOTOCOPYING                        | CT0612101012695<br>PHOTOCOPYING<br>14078                                     | D GAYNAIR   |  | 1.02   |
| 12/09/10 | PHOTOCOPYING                        | CT0612101012151<br>PHOTOCOPYING<br>14078                                     | D GAYNAIR   |  | 80.92  |
| 12/09/10 | PHOTOCOPYING                        | CT0612101012379<br>PHOTOCOPYING<br>14078                                     | D GAYNAIR   |  | 1.19   |
| 12/09/10 | PHOTOCOPYING                        | CT0612101012389<br>PHOTOCOPYING<br>14078                                     | D GAYNAIR   |  | 1.70   |
| 12/09/10 | PHOTOCOPYING                        | CT0612101012785<br>PHOTOCOPYING<br>14078                                     | D GAYNAIR   |  | 143.48 |
| 12/09/10 | PHOTOCOPYING                        | CT0612101012971<br>PHOTOCOPYING<br>14078                                     | D GAYNAIR   |  | 107.44 |
| 12/09/10 | PHOTOCOPYING                        | CT0612111014109<br>PHOTOCOPYING<br>14078                                     | D GAYNAIR   |  | 201.45 |
| 12/14/10 | PHOTOCOPYING                        | CT0612111014127<br>PHOTOCOPYING<br>17183                                     | S CHALEN  |  | 2.55   |
| 12/14/10 | PHOTOCOPYING                        | CT0612151021309<br>PHOTOCOPYING<br>17183                                     | S CHALEN  |  | 84.15  |
| 12/15/10 | PHOTOCOPYING                        | CT0612151021561<br>PHOTOCOPYING<br>71963                                     | K M ROCK  |  | 123.76 |
| 12/16/10 | PHOTOCOPYING                        | CT0612161023405<br>PHOTOCOPYING<br>71423                                     | A M SINGER  |  | .17    |
| 12/22/10 | PHOTOCOPYING                        | CT0612171025339<br>PHOTOCOPYING<br>71423<br>CT0612231034827                  | A M SINGER  |  | .17    |
|          |                                     | ** TOTAL<br>PHOTOCOPYING   |   | 1  | 186.94 |
| 12/14/10 | BINDING                             | BINDING - 12/14/2010   | S CHALEN  |  | 10.00  |
| 12/14/10 | BINDING                             | BINDING - 12/15/2010<br>BINDING - 12/15/2010                                 | K M ROCK  |  | 10.00  |
| 12/15/10 | BINDING                             | BINDING - 12/15/2010   | A M SINGER  |  | 8.00   |
|          |                                     |  | O REMITTANCE ADDRESS UI<br>OF INVOICE WITH YOUR CHE | PON RECEIPT.<br>CK IDENTIFIED BY#110600011 |        |

12/19/10 BINDING BINDING - 12/19/2010 A M SINGER 2.00

\*\* TOTAL BINDING 30

COMM OF ADVANTA CORP.

MATTER: 047606-0001 NAME: CASE ADMINISTRATION

| MATTER: 047606-<br>TIMEKEEPER | -0001<br><b>DATE</b> | HOURS | NAME: CASE ADMINISTRATION DESCRIPTION   |
|-------------------------------|----------------------|-------|---|
| SCHWARTZ                      | 12/01/10             | .30   | REVIEW OF MATERIALS RELATED TO COMMITTEE COMMUNICATION ISSUES   |
| CHALEN                        | 12/01/10             | .20   | PULL UPDATED COURT DOCKETS AND<br>DISTRIBUTE TO ATTORNEYS FOR REVIEW<br>OF ISSUES AND DEVELOPMENTS<br>RELEVANT TO CLIENT'S CLAIM                |
| SCHWARTZ                      | 12/03/10             | .20   | TELEPHONE CALL WITH A. SINGER, L.<br>BINDER AND D. KERR REGARDING<br>DISCUSSION OF CASE ADMINISTRATION<br>PROCEDURES                            |
| SCHWARTZ                      | 12/03/10             | .40   | FOLLOW UP EMAILS AND REVIEW OF<br>MATERIALS RELATED TO CASE<br>ADMINISTRATION PROCEDURES  |
| SCHWARTZ                      | 12/06/10             | .20   | TELEPHONE CALL WITH COUNSEL FOR<br>CREDITOR REGARDING STATUS OF PLAN<br>PROCESS AND ISSUES ON FOR 12/16<br>HEARING                              |
| SINGER                        | 12/06/10             | .20   | TAKE CALL FROM CREDITOR REGARDING CASE STATUS   |
| CHALEN                        | 12/07/10             | .20   | PULL UPDATED COURT DOCKETS AND DISTRIBUTE TO ATTORNEYS FOR REVIEW OF ISSUES AND DEVELOPMENTS RELEVANT TO CLIENT'S CLAIM                         |
| SINGER                        | 12/08/10             | .30   | SEND DOCKET ENTRIES TO TEAM (.2);<br>PLAN COMMITTEE CALL (.1);  |
| GOLDBERG                      | 12/09/10             | .20   | REVIEW LETTER FROM CREDITOR REGARDING CASE STATUS   |
| SINGER                        | 12/09/10             | .20   | PHONE CORRESPONDENCE WITH CREDITOR REGARDING CASE STATUS  |
| SINGER                        | 12/10/10             | .30   | ORGANIZE MEETING WITH COMMITTEE REGARDING HEARING AND NEXT STEPS  |
| SINGER                        | 12/13/10             | .70   | TAKE CALL FROM CREDITOR REGARDING<br>CASE STATUS (.2); ORGANIZE CALL WITH<br>CREDITORS AND PROFESSIONALS (.2);<br>UPDATE COMMITTEE WEBSITE (.3) |
| SINGER                        | 12/14/10             | .20   | TAKE CALL FROM CREDITOR REGARDING CASE STATUS (.1); ORGANIZE TRAVEL FOR HEARING (.1)  |
| SINGER                        | 12/17/10             | 1.10  | DRAFT SUMMARY, REVIEW ORDERS, AND UPDATE COMMITTEE ON NEW SCHEDULE  |

#### FOR CASE

| LOZOVATSKAYA | 12/17/10 | .20 | SEND DOCKET UPDATE AND REVIEW SAME  |
|--------------|----------|-----|---|
| SINGER       | 12/19/10 | .70 | UPDATE WEBSITE (.3); DRAFT EMAIL TO<br>DEBTORS REGARDING TRUSTEES (.2);<br>ORGANIZE COMMITTEE CALL (.2)                               |
| SINGER       | 12/20/10 | .50 | TAKE CALL FROM CREDITOR REGARDING<br>CASE STATUS (.3); TAKE CALL FROM<br>CREDITOR REGARDING CASE STATUS (.2)                          |
| SINGER       | 12/20/10 | .50 | REVIEW CASE DOCKET AND UPDATE WEBSITE   |
| LOZOVATSKAYA | 12/20/10 | .20 | SEND DOCKET UPDATE AND REVIEW SAME  |
| MARTIN       | 12/21/10 | .30 | ATTEND TO CREDITOR INQUIRY<br>REGARDING CASE STATUS   |
| SINGER       | 12/21/10 | .20 | TAKE CALL FROM CREDITOR REGARDING CASE STATUS   |
| SINGER       | 12/21/10 | .20 | ORGANIZE MEETING WITH COMMITTEE   |
| SINGER       | 12/22/10 | .60 | UPDATE WEBSITE (.4); AND ORGANIZE COMMITTEE MEETING (.2)  |
| SINGER       | 12/23/10 | .50 | DISCUSS WITH DEBTORS AND GCG<br>SENDING TRUSTEE NOTICES DIRECTLY<br>THROUGH GCG   |
| SINGER       | 12/27/10 | .40 | TAKE CALL FROM CREDITOR REGARDING<br>CASE STATUS (.2); TAKE CALL FROM<br>CREDITOR REGARDING CASE STATUS (.2)                          |
| SINGER       | 12/28/10 | .50 | TAKE CALL FROM CREDITOR REGARDING<br>CASE STATUS (.3); ORGANIZE CALL WITH<br>FTI REGARDING ISSUES WITH ON<br>EXECUTORY CONTRACTS (.2) |
| CHALEN       | 12/28/10 | .20 | PULL UPDATED COURT DOCKETS AND DISTRIBUTE TO ATTORNEYS FOR REVIEW OF ISSUES AND DEVELOPMENTS RELEVANT TO CLIENT'S CLAIM               |
| SINGER       | 12/31/10 | .50 | TAKE CALLS FROM TWO CREDITORS<br>REGARDING CASE STATUS  |

| <u>TIMEKEEPER</u> | <u>ID</u> | <u>HOURS</u> | RATE   | <u>TOTAL</u> | TITLE          |
|-------------------|-----------|--------------|--------|--------------|----------------|
| R G SCHWARTZ      | 04913     | 1.10         | 885.00 | 973.50       | PARTNER        |
| A J GOLDBERG      | 71125     | .20          | 575.00 | 115.00       | ASSOCIATE, SR. |
| C M MARTIN        | 71406     | .30          | 550.00 | 165.00       | ASSOCIATE, JR. |
| A M SINGER        | 71423     | 7.60         | 550.00 | 4,180.00     | ASSOCIATE, JR. |
| S CHALEN          | 17183     | .60          | 230.00 | 138.00       | PARALEGAL      |
| Y LOZOVATSKAYA    | 17240     | .40          | 180.00 | 72.00        | PARALEGAL      |
|                   |           |              |        |              |                |
|                   |           | 10.20        |        | 5,643.50     |                |
|                   |           |              |        |              |                |

COMM OF ADVANTA CORP.

MATTER: 047606-0002 NAME: COMMITTEE MEETINGS

| MATTER: 047606-<br>TIMEKEEPER | 0002<br><b>DATE</b> | <b>HOURS</b> | NAME: COMMITTEE MEETINGS <u>DESCRIPTION</u>  |
|-------------------------------|---------------------|--------------|--|
| GOLDBERG                      | 12/01/10            | .60          | ATTEND COMMITTEE CALL REGARDING DISCOVERY AND HEARING ISSUES   |
| MARTIN                        | 12/01/10            | .50          | COMMITTEE UPDATE CALL REGARDING COMMITTEE PLEADINGS AND DISCOVERY  |
| HARRIS                        | 12/08/10            | .70          | ATTEND COMMITTEE CALL REGARDING HEARING ISSUES   |
| SCHWARTZ                      | 12/08/10            | .50          | PREPARE FOR COMMITTEE CALL<br>REGARDING UPDATE ON STATUS OF 12/16<br>HEARING ISSUES AND NEXT STEPS<br>RELATED TO SAME  |
| SCHWARTZ                      | 12/08/10            | .60          | PARTICIPATE ON COMMITTEE CALL<br>REGARDING UPDATE ON STATUS OF 12/16<br>HEARING AND NEXT STEPS   |
| SINGER                        | 12/08/10            | 1.10         | PREPARE FOR AND ATTEND COMMITTEE<br>CALL TO DISCUSS UPDATES ON FILINGS,<br>NEXT STEPS FOR HEARING AND<br>COMMITTEE MEMBER POSITIONS IN<br>ORDER TO PREPARE FOR HEARING |
| GOLDBERG                      | 12/10/10            | 1.30         | ATTEND COMMITTEE MEETING<br>REGARDING PLAN ISSUES  |
| SINGER                        | 12/10/10            | 1.00         | ATTEND COMMITTEE CALL REGARDING FILINGS AND NEXT STEPS TO RESOLUTION OF REMAINING ISSUES   |
| SCHWARTZ                      | 12/13/10            | .60          | PARTICIPATE ON COMMITTEE CALL<br>REGARDING UPDATE ON NEGOTIATIONS<br>WITH DEBTORS CONCERNING POTENTIAL<br>RESOLUTION OF PLAN AND EXCLUSIVITY<br>ISSUES                 |
| GOLDBERG                      | 12/13/10            | 1.00         | ATTEND COMMITTEE CONFERENCE CALL REGARDING PLAN ISSUES   |
| MARTIN                        | 12/13/10            | .80          | COMMITTEE MEETING TO DISCUSS<br>PROPOSAL REGARDING PLAN<br>SETTLEMENT ISSUES   |
| SINGER                        | 12/13/10            | 1.00         | ATTEND COMMITTEE UPDATE MEETING REGARDING PLAN ISSUES  |
| SCHWARTZ                      | 12/22/10            | .30          | PREPARATION FOR COMMITTEE CALL<br>REGARDING DISCUSSION OF NEXT STEPS<br>RELATED TO PLAN CONFIRMATION AND<br>CASES GENERALLY  |

| SCHWARTZ     | 12/22/10  | .50   | PARTICIPATE ON COMMITTEE CALL<br>REGARDING UPDATE ON PLAN<br>CONFIRMATION ISSUES AND CASE ISSUES<br>GENERALLY |               |                |  |
|--------------|-----------|-------|---|---------------|----------------|--|
| SINGER       | 12/22/10  | .80   | ATTEND COMMITTI<br>REGARDING NEXT S<br>SOLICIT OPINIONS I   | STEPS IN ORDE |                |  |
| TIMEKEEPER   | <u>ID</u> | HOURS | <u>RATE</u>   | <u>TOTAL</u>  | TITLE          |  |
| C HARRIS     | 02602     | .70   | 835.00  | 584.50        | PARTNER        |  |
| R G SCHWARTZ | 04913     | 2.50  | 885.00  | 2,212.50      | PARTNER        |  |
| A J GOLDBERG | 71125     | 2.90  | 575.00  | 1,667.50      | ASSOCIATE, SR. |  |
| C M MARTIN   | 71406     | 1.30  | 550.00  | 715.00        | ASSOCIATE, JR. |  |
| A M SINGER   | 71423     | 3.90  | 550.00  | 2,145.00      | ASSOCIATE, JR. |  |
|              |           | 11.30 | )   | 7,324.50      |                |  |

COMM OF ADVANTA CORP.

MATTER: 047606-0003

NAME: REVIEW AND SUMMARY OF

PLEADINGS

| TIMEKEEPER   | <b>DATE</b> | <b>HOURS</b> | <b>DESCRIPTION</b>   |              |                |
|--------------|-------------|--------------|--|--------------|----------------|
| GOLDBERG     | 12/22/10    | 1.30         | ATTEND CALL WITH FTI REGARDING<br>REVISED SCHEDULES (0.4);<br>CORRESPONDENCE REGARDING SAME<br>(0.5); MEETING REGARDING PLAN ISSUES<br>(0.2); CALL WITH TRUSTEE CANDIDATE<br>(0.2) |              |                |
| TIMEKEEPER   | <u>ID</u>   | HOURS        | RATE   | <u>TOTAL</u> | TITLE          |
| A J GOLDBERG | 71125       | 1.30         | 575.00   | 747.50       | ASSOCIATE, SR. |
|              |             | 1.30         | )  | 747.50       |                |

COMM OF ADVANTA CORP.

MATTER: 047606-0008 NAME: ASSET SALES

| TIMEKEEPER   | DATE                             | <b>HOURS</b>             | DESCRIPTION   |                                      |   |  |
|--|----------------------------------|--------------------------|---|--------------------------------------|---|--|
| SCHWARTZ   | 12/01/10                         | .20                      | EMAILS AND TELEPHONE CALL WITH A. GOLDBERG REGARDING AMENDMENTS TO VGFA RETENTION AND UPDATE REGARDING ART COLLECTION LIQUIDATION |                                      |   |  |
| GOLDBERG   | 12/01/10                         | .30                      | CORRESPONDENCE REGARDING ART<br>CONSULTANT (0.3)  |                                      |   |  |
| SINGER   | 12/01/10                         | .20                      | REVIEW EXTENSION OF VARA<br>AGREEMENT   |                                      |   |  |
| MARTIN   | 12/20/10                         | .50                      | REVIEW MATERIALS REGARDING VISA<br>STOCK SALE   |                                      |   |  |
| <u>TIMEKEEPER</u>  | <u>ID</u>                        | HOURS                    | RATE  | TOTAL                                | <u>TITLE</u>  |  |
| R G SCHWARTZ<br>A J GOLDBERG<br>C M MARTIN<br>A M SINGER | 04913<br>71125<br>71406<br>71423 | .20<br>.30<br>.50<br>.20 | 575.00<br>550.00  | 177.00<br>172.50<br>275.00<br>110.00 | PARTNER<br>ASSOCIATE, SR.<br>ASSOCIATE, JR.<br>ASSOCIATE, JR. |  |
|  |                                  | 1.20                     | )   | 734.50                               |   |  |

COMM OF ADVANTA CORP.

MATTER: 047606-0009 NAME: PLAN AND DISCLOSURE STATEMENT

| MATTER: 047606-<br><u>TIMEKEEPER</u> | -0009<br><b>DATE</b> | <b>HOURS</b> | NAME: PLAN AND DISCLOSURE STATEME DESCRIPTION  |
|--------------------------------------|----------------------|--------------|--|
| SEIDER                               | 12/06/10             | .40          | TELEPHONE CALL WITH LATHAM REGARDING OBJECTION TO EXCLUSIVITY AND RELATED MATTERS  |
| SCHWARTZ                             | 12/07/10             | .50          | REVIEW OF MATERIALS RELATED TO<br>COMMITTEE PLAN CONSIDERATIONS AND<br>EMAILS WITH A. SCRUTON RELATED TO<br>SAME   |
| SCHWARTZ                             | 12/08/10             | .20          | TELEPHONE CALL WITH A. SINGER<br>REGARDING DISCUSSION OF PLAN<br>STRUCTURE AND CREDITOR ISSUES   |
| GOLDBERG                             | 12/08/10             | .60          | CALL WITH DEBTORS AND INDENTURE<br>TRUSTEES REGARDING PLAN ISSUES  |
| SINGER                               | 12/08/10             | .90          | DISCUSS PLAN ISSUES AND REVIEW<br>REVISIONS TO PLAN (.5); ATTEND CALL<br>REGARDING PLAN WITH INDENTURE<br>TRUSTEES (.4)  |
| MARTIN                               | 12/10/10             | 1.00         | MEETING TO DISCUSS STRATEGY<br>REGARDING PLAN PROVISIONS   |
| RAAB                                 | 12/14/10             | 1.10         | REVIEWED REVISED PLAN AND<br>DISCLOSURE STATEMENT (0.8);<br>CONFERENCE WITH J. NOLL REGARDING<br>SAME (0.3)  |
| NOLL                                 | 12/14/10             | 1.40         | REVIEW REVISED DISCLOSURE<br>STATEMENT AND PLAN  |
| SCHWARTZ                             | 12/16/10             | .50          | MULTIPLE EMAILS WITH L&W TEAM AND V. VRON REGARDING FOLLOW UP ISSUES RELATED TO REVISED VERSIONS OF PLAN AND DS AND OTHER DOCUMENTS FOR FILING AND APPROVAL BY COURT |
| SCHWARTZ                             | 12/16/10             | .40          | EMAILS AND TELEPHONE CALLS WITH L&W TEAM REGARDING FOLLOW UP ISSUES AND ACTION ITEMS RELATED TO PLAN CONFIRMATION PROCESS  |
| SCHWARTZ                             | 12/17/10             | .20          | TELEPHONE CONFERENCE WITH A. GOLDBERG REGARDING UPDATE ON GO FORWARD PLAN AND CONFIRMATION ISSUES AND TASKS AND ACTION ITEMS RELATED TO SAME                         |
| SCHWARTZ                             | 12/17/10             | .30          | VARIOUS EMAILS WITH L&W TEAM<br>REGARDING LIQUIDATING TRUSTEE<br>CANDIDATES AND COMMUNICATIONS<br>WITH COMMITTEE RELATED TO SAME                                     |
|                                      | BAL ANI = = =        |              | TO DELUTTANCE ADDRESS UDON DESCRIPT  |

| GOLDBERG | 12/17/10 | .40  | REVIEW REVISED PLAN, DISCLOSURE<br>STATEMENT AND DISCLOSURE<br>STATEMENT ORDER   |
|----------|----------|------|--|
| SINGER   | 12/18/10 | 1.40 | REVIEW PROPOSALS FROM POTENTIAL<br>TRUSTEES (.6); REVIEW DEBTORS'<br>PROPOSED LIST OF EXECUTORY<br>CONTRACTS TO REJECT (.8)                        |
| SCHWARTZ | 12/19/10 | .70  | REVIEW OF LIQUIDATING TRUSTEE<br>PROPOSALS RECEIVED AND FORWARDED<br>BY WEIL (0.5); EMAILS WITH L&W TEAM<br>REGARDING SAME (0.2)                   |
| SCHWARTZ | 12/20/10 | .30  | EMAILS WITH L&W AND WEIL REGARDING<br>LIQUIDATING TRUSTEE PROPOSALS AND<br>INTERVIEW PROCESS   |
| SCHWARTZ | 12/20/10 | .30  | TELEPHONE CALL WITH A. SCRUTON<br>REGARDING UPDATE ON VARIOUS PLAN<br>CONFIRMATION ISSUES AND NEXT STEPS<br>AND ACTION ITEMS RELATED TO SAME       |
| SCHWARTZ | 12/20/10 | .40  | EMAILS WITH L&W TEAM AND REVIEW OF<br>CASE LAW RELATED TO ERISA CLAIMS<br>AND PLAN SUBORDINATION ISSUES  |
| SCHWARTZ | 12/20/10 | .20  | REVIEW AND EMAILS WITH L&W TEAM<br>REGARDING DEBTORS' 8K RELATED TO<br>APPROVAL OF DISCLOSURE STATEMENT  |
| GOLDBERG | 12/20/10 | .50  | REVIEW RESEARCH REGARDING PLAN (0.3); CORRESPONDENCE REGARDING TRUSTEE CANDIDATES (0.2)  |
| ROCK     | 12/20/10 | 1.30 | TELEPHONE CALL WITH A. SINGER<br>REGARDING REVIEW OF LIQUIDATING<br>TRUSTEE BIDS (.1); DRAFT SUMMARY<br>CHART OF LIQUIDATING TRUSTEE BIDS<br>(1.2) |
| SINGER   | 12/20/10 | .50  | PREPARE SUMMARY FOR COMMITTEE ON POTENTIAL TRUSTEES  |
| SCHWARTZ | 12/21/10 | .30  | EMAILS WITH WEIL AND L&W TEAM<br>REGARDING LIQUIDATING TRUSTEE<br>INTERVIEWS AND PROCESS ISSUES<br>RELATED TO SAME                                 |
| ROCK     | 12/21/10 | 2.60 | CONTINUE DRAFTING SUMMARY CHART OF LIQUIDATING TRUSTEE BIDS  |
| SINGER   | 12/21/10 | 2.10 | DRAFT SUMMARY OF PROPOSALS (1.10);<br>REVIEW EXECUTORY CONTRACTS FOR<br>DISCUSSION WITH FTI (1.0)  |
| SCHWARTZ | 12/22/10 | .20  | TELEPHONE CALL WITH LIQUIDATING TRUSTEE CANDIDATE  |

| SCHWARTZ | 12/22/10 | .30  | TELEPHONE CALL WITH M. STERN REGARDING DISCUSSION OF ISSUES IN CONNECTION WITH PLAN CONFIRMATION AND NEXT STEPS AND ACTION ITEMS RELATED TO SAME  |
|----------|----------|------|---|
| SCHWARTZ | 12/22/10 | .20  | REVIEW OF SUMMARY OF LIQUIDATING TRUSTEE PROPOSALS CIRCULATED BY A. SINGER  |
| SCHWARTZ | 12/22/10 | .50  | TELEPHONE CALLS WITH R. LEMONS<br>REGARDING DISCUSSION OF VARIOUS<br>ISSUES RELATED TO PLAN CONFIRMATION  |
| MARTIN   | 12/22/10 | 2.00 | REVIEW PLAN MATERIALS AND<br>LITIGATION TRUSTEE MATERIALS (1.2);<br>ADVANTA MEETING WITH COMMITTEE TO<br>DISCUSS DISCOVERY AND LITIGATION<br>TRUST ISSUES (0.8)   |
| ROCK     | 12/22/10 | 2.00 | PREPARE FOR AND ATTEND TELECONFERENCE WITH L. PARK OF FTI REGARDING REVIEW OF AMENDMENTS TO CLAIM SCHEDULES (.6); CONFERENCE WITH A. GOLDBERG REGARDING REVIEW OF AMENDMENTS TO CLAIM SCHEDULES (.3); EMAIL CORRESPONDENCE WITH R. SCHWARTZ REGARDING TELECONFERENCE AND REVIEW OF AMENDED SCHEDULES (.7); EMAIL CORRESPONDENCE WITH A. GOLDBERG REGARDING FURTHER REVIEW OF AMENDED SCHEDULES (.4) |
| SINGER   | 12/22/10 | 2.20 | TEAM MEETING REGARDING OUTSTANDING ISSUES (.6); REVIEW LIST OF EXECUTORY CONTRACTS TO REJECT AND COMPARE WITH REMAINING EXECUTORY CONTRACTS (1.1); REVIEW PRIVILEGE ISSUE AND CONSIDER POSSIBLE PLAN MECHANICS (.5)   |
| SCHWARTZ | 12/23/10 | .30  | TELEPHONE CALL WITH COMMITTEE MEMBER AND COUNSEL REGARDING DISCUSSION OF ISSUES RELATED TO LIQUIDATING TRUSTEE ISSUES AND PLAN CONFIRMATION ISSUES  |
| SCHWARTZ | 12/23/10 | .50  | EMAILS WITH L&W TEAM REGARDING UPDATE AND ACTION ITEMS RELATED TO PLAN CONFIRMATION AND LIQUIDATING TRUST ISSUES  |
| GOLDBERG | 12/23/10 | .20  | TEAM CALL REGARDING PLAN MATTERS  |
| MARTIN   | 12/23/10 | 1.00 | MEETING TO DISCUSS PLAN ISSUES AND PLAN SUPPLEMENT  |
| ROCK     | 12/23/10 | .10  | EMAIL CORRESPONDENCE WITH V. VRON   |

### OF WEIL GOTSHAL REGARDING AMENDMENTS TO SCHEDULES

| S | SINGER   | 12/23/10           | .20   | EMAIL CORRESPONDENCE REGARDING PLAN AND ADVISORY COMMITTEE   |
|---|----------|--------------------|-------|--|
| I | PELTZ    | 12/27/10           | .50   | REVIEW EMAIL REGARDING LIQUIDATING TRUST AGREEMENT AND RELATED DOCUMENTS   |
| S | SINGER   | 12/28/10           | .70   | REVIEW SPREADSHEET OF EXECUTORY CONTRACTS AGAINST SCHEDULE 8.1 AND PROVIDE COMMENTS  |
| S | SCHWARTZ | 12/29/10           | .30   | TELEPHONE CALL WITH R. ZUCCARO REGARDING DISCUSSION OF STATUS OF PLAN CONFIRMATION ISSUES AND DOCUMENTATION AND ISSUES RELATED TO REVIEW OF LIQUIDATING TRUST AGREEMENT AND OTHER PLAN AND REORGANIZED DEBTORS' CORPORATE GOVERNANCE DOCUMENTATION |
| S | SCHWARTZ | 12/29/10           | .40   | EMAILS WITH C. MARTIN AND A. SINGER<br>REGARDING SCHEDULE AND PROCESS<br>ISSUES RELATED TO PLAN CONFIRMATION<br>DOCUMENTATION AND INTERVIEWS WITH<br>LIQUIDATING TRUSTEE CANDIDATES  |
| S | SCHWARTZ | 12/29/10           | .30   | EMAILS WITH WEIL REGARDING STATUS<br>AND SCHEDULING ISSUES RELATED TO<br>TRUSTEE INTERVIEWS AND OTHER PLAN<br>CONFIRMATION ISSUES  |
| 2 | ZUCCARO  | 12/29/10           | .30   | TELECONFERENCE R. SCHWARTZ REGARDING ADVANTA LIQUIDATING TRUSTS, TIMING AND DOCUMENTATION; CORPORATE GOVERNANCE AND LIQUIDATING TRUSTEE ISSUES   |
| N | MARTIN   | 12/29/10           | .50   | REVIEW LITIGATION TRUST ISSUES   |
| S | SINGER   | 12/29/10           | .40   | CALL WITH L. PARK REGARDING EXECUTORY CONTRACT ISSUES  |
| S | SINGER   | 12/29/10           | .10   | EMAIL CORRESPONDENCE REGARDING POTENTIAL TRUSTEES  |
| S | SCHWARTZ | 12/30/10           | .60   | REVIEW AND MARK UP DRAFT<br>LIQUIDATING TRUST AGREEMENT<br>CIRCULATED BY WEIL GOTSHAL  |
| S | SCHWARTZ | 12/30/10           | .30   | TELEPHONE CALL WITH V. VRON AND C. MARTIN REGARDING DISCUSSION OF LIQUIDATING TRUSTEE INTERVIEWS AND CONFIRMATION TIME TABLE AND PROCESS ISSUES  |
| 5 | SCHWARTZ | 12/30/10           | .50   | OFFICE CONFERENCE WITH C. MARTIN REGARDING DISCUSSION OF COMMENTS  |
|   |          | BALANCE DUE AND PA | YABLE | TO REMITTANCE ADDRESS UPON RECEIPT   |

### AND ISSUES RELATED TO DRAFT LIQUIDATING TRUST AGREEMENT

| MARTIN            | 12/30/10  | TR<br>RE     | CALL WITH WEIL TO DISCUSS LITIGATION<br>TRUST (0.5); MEETING WITH R. SCHWARTZ<br>REGARDING COMMENTS TO LITIGATION<br>TRUST AGREEMENT (0.5) |              |                |  |
|-------------------|-----------|--------------|--|--------------|----------------|--|
| SINGER            | 12/30/10  |              | GANIZE MEETIN<br>USTEE INTERVIE  |              | G              |  |
| <u>TIMEKEEPER</u> | <u>ID</u> | <u>HOURS</u> | RATE   | <u>TOTAL</u> | <u>TITLE</u>   |  |
| B D PELTZ         | 04903     | .50          | 960.00   | 480.00       | PARTNER        |  |
| D S RAAB          | 01848     | 1.10         | 995.00   | 1,094.50     | PARTNER        |  |
| R G SCHWARTZ      | 04913     | 8.70         | 885.00   | 7,699.50     | PARTNER        |  |
| M A SEIDER        | 01754     | .40          | 990.00   | 396.00       | PARTNER        |  |
| RA ZUCCARO        | 00993     | .30          | 960.00   | 288.00       | PARTNER        |  |
| A J GOLDBERG      | 71125     | 1.70         | 575.00   | 977.50       | ASSOCIATE, SR. |  |
| J F NOLL          | 07300     | 1.40         | 755.00   | 1,057.00     | ASSOCIATE, SR. |  |
| C M MARTIN        | 71406     | 5.50         | 550.00   | 3,025.00     | ASSOCIATE, JR. |  |
| K M ROCK          | 71963     | 6.00         | 435.00   | 2,610.00     | ASSOCIATE, JR. |  |
| A M SINGER        | 71423     | 8.80         | 550.00   | 4,840.00     | ASSOCIATE, JR. |  |
|                   |           | 34.40        |  | 22,467.50    |                |  |

COMM OF ADVANTA CORP.

MATTER: 047606-0012 NAME: NON WORKING TRAVEL TIME

| TIMEKEEPER                   | DATE           | <b>HOURS</b> | <u>DESCRIPTION</u>   | N WORKING I        | RAVEL TIME                |  |
|------------------------------|----------------|--------------|--|--------------------|---------------------------|--|
| SCHWARTZ                     | 12/16/10       | 1.50         | NON-WORKING TRAVEL TIME RETURNING FROM DS APPROVAL HEARING                     |                    |                           |  |
| GOLDBERG                     | 12/16/10       | 4.50         | TRAVEL FROM NEW YORK TO DELAWARE (1.5); TRAVEL FROM DELAWARE TO NEW YORK (3.0) |                    |                           |  |
| SINGER                       | 12/16/10       | 4.10         | TRAIN TO AND FROM HEARING IN WILMINGTON  |                    |                           |  |
| <u>TIMEKEEPER</u>            | <u>ID</u>      | <u>HOURS</u> | RATE   | <u>TOTAL</u>       | <u>TITLE</u>              |  |
| R G SCHWARTZ<br>A J GOLDBERG | 04913<br>71125 | 1.50<br>4.50 |  | 663.75<br>1,293.75 | PARTNER<br>ASSOCIATE, SR. |  |
| A M SINGER                   | 71423          | 4.10         |  | 1,127.50           | ASSOCIATE, JR.            |  |
|                              |                | 10.10        | )  | 3,085.00           |                           |  |

COMM OF ADVANTA CORP.

| MATTER: 047606-0  | 014         |              | NAME: Cla  | ims Analysi                      | s and Research |
|-------------------|-------------|--------------|--|----------------------------------|----------------|
| <u>TIMEKEEPER</u> | <b>DATE</b> | <b>HOURS</b> | <b>DESCRIPTION</b>   |                                  |                |
| ROCK              | 12/20/10    | 1.50         | REVIEW AMENDED S DEBTORS ON DECEM CORRESPONDENCE V REGARDING REVIEW SCHEDULES (.1) | IBER 17 (1.4); E<br>WITH L. PARK | MAIL           |
| <u>TIMEKEEPER</u> | <u>ID</u>   | <u>HOURS</u> | <u>RATE</u>  | <u>TOTAL</u>                     | <u>TITLE</u>   |
| K M ROCK          | 71963       | 1.50         | 435.00   | 652.50                           | ASSOCIATE, JR. |

1.50

652.50

COMM OF ADVANTA CORP.

MATTER: 047606-0015 NAME: FEE APPLICATION PREPARATION

| MATTER: 047606-<br>TIMEKEEPER |             | нопре        | NAME: FEE APPLICATION PREPARATION DESCRIPTION   |
|-------------------------------|-------------|--------------|---|
| IIWIEKEEFEK                   | <u>DATE</u> | <u>HOURS</u> | DESCRIPTION   |
| MARTIN                        | 12/01/10    | 1.30         | REVIEW FINAL INVOICE AND FEE APPLICATION  |
| LOZOVATSKAYA                  | 12/01/10    | .80          | FINALIZE AND SEND MONTHLY FEE<br>APPLICATION (0.5); CORRESPONDENCE<br>WITH LOCAL COUNCIL AND FEE AUDITOR<br>REGARDING SAME (0.3)                |
| LOZOVATSKAYA                  | 12/06/10    | .20          | EMAIL CORRESPONDENCE WITH LOCAL<br>COUNCIL AND FEE AUDITOR REGARDING<br>MONTHLY FEE APPLICATION (0.3); REVISE<br>MONTHLY FEE APPLICATION (0.20) |
| LOZOVATSKAYA                  | 12/09/10    | .20          | EMAIL CORRESPONDENCE WITH LOCAL<br>COUNSEL AND C. MARTIN REGARDING<br>OCTOBER, NOVEMBER AND INTERIM FEE<br>APPLICATIONS                         |
| LOZOVATSKAYA                  | 12/12/10    | 1.60         | REVIEW AND MARK UP NOVEMBER PROFORMAS   |
| MARTIN                        | 12/13/10    | .50          | MEET WITH PARALEGAL TO DISCUSS PROFORMAS  |
| LOZOVATSKAYA                  | 12/13/10    | 1.00         | MARK UP NOVEMBER PROFORMAS (0.6);<br>MEET WITH C. MARTIN TO REVIEW SAME<br>(0.40)   |
| LOZOVATSKAYA                  | 12/14/10    | 1.40         | CONTINUE TO REVISE MARK UP<br>NOVEMBER PROFORMAS (1.30); EMAIL<br>CORRESPONDENCE WITH S. SCHADE<br>REGARDING SAME (0.10)                        |
| MARTIN                        | 12/15/10    | 1.50         | REVIEW NOVEMBER PRO FORMAS  |
| LOZOVATSKAYA                  | 12/16/10    | .20          | EMAILS W. SCHADE AND C. MARTIN<br>REGARDING REVISIONS TO NOVEMBER<br>PROFORMAS  |
| SCHWARTZ                      | 12/19/10    | 2.30         | REVIEW AND MARK UP OF NOVEMBER PRO FORMA BILLING STATEMENTS   |
| MARTIN                        | 12/22/10    | .30          | ATTENTION TO FEE AUDITOR REQUESTS   |
| MARTIN                        | 12/23/10    | 1.50         | REVIEW PRO FORMAS (1.0); ATTEND TO FEE AUDITOR ISSUES (0.5)   |
| SINGER                        | 12/28/10    | .70          | REVIEW FTI FEE APPLICATIONS   |
| <u>TIMEKEEPER</u>             | <u>ID</u>   | HOURS        | RATE TOTAL TITLE  |

| R G SCHWARTZ   | 04913 | 2.30  | 885.00 | 2,035.50 | PARTNER        |
|----------------|-------|-------|--------|----------|----------------|
| C M MARTIN     | 71406 | 5.10  | 550.00 | 2,805.00 | ASSOCIATE, JR. |
| A M SINGER     | 71423 | .70   | 550.00 | 385.00   | ASSOCIATE, JR. |
| Y LOZOVATSKAYA | 17240 | 5.40  | 180.00 | 972.00   | PARALEGAL      |
|                |       |       |        |          |                |
|                |       | 13.50 |        | 6,197.50 |                |
|                |       | 10.00 |        | 0,157.00 |                |

COMMITTEE OF ADVANTA CORP.

MATTER: 047606-0017 NAME: Claims Analysis and Employee

Claims

| Claims<br><u>TIMEKEEPER</u> | <b>DATE</b> | <u>HOURS</u> | <u>DESCRIPTION</u>  |
|-----------------------------|-------------|--------------|---|
| GOLDBERG                    | 12/01/10    | .30          | CORRESPONDENCE REGARDING CLAIMS   |
| ROJE                        | 12/02/10    | 1.50         | EMAILS WITH K. ROCK, AND REVIEW AND ANALYZE D&O COVERAGE ISSUES   |
| ROCK                        | 12/07/10    | 1.00         | DRAFT CORRESPONDENCE TO<br>PROFESSIONAL TEAM ATTACHING<br>PLEADINGS FILED ON DECEMBER 7   |
| SINGER                      | 12/08/10    | 1.10         | CONDUCT RESEARCH REGARDING CLAIMS ESTIMATION ISSUE  |
| ROCK                        | 12/09/10    | .50          | CONTINUE DRAFTING SUMMARY OF<br>THIRD-PARTY OBJECTIONS FILED ON<br>DECEMBER 7   |
| GLASSER                     | 12/14/10    | 3.50         | RESEARCH AND ANALYSIS REGARDING<br>STATUTE OF LIMITATIONS IN<br>CONNECTION WITH ASSERTION CLAIMS  |
| HEGT                        | 12/14/10    | .30          | REVIEW RESEARCH REGARDING STATUTE<br>OF LIMITATIONS (0.2); CORRESPOND WITH<br>J. GLASSER REGARDING SAME (0.1)   |
| GLASSER                     | 12/15/10    | 1.80         | RESEARCH AND ANALYSIS REGARDING<br>STATUTE OF LIMITATIONS ISSUES FOR<br>POTENTIAL CLAIMS (1.3);<br>CORRESPONDENCE WITH A. GOLDBERG<br>REGARDING SAME (.5)     |
| GOLDBERG                    | 12/17/10    | .30          | ANALYSIS REGARDING STATUTE OF LIMITATIONS   |
| GLASSER                     | 12/17/10    | .20          | CORRESPONDENCE WITH A. GOLDBERG<br>REGARDING STATUTE OF LIMITATIONS<br>FOR POTENTIAL CAUSES OF ACTION   |
| MALIONEK                    | 12/19/10    | .30          | CONFERENCE WITH R. SCHWARTZ<br>REGARDING ALTER/ROSOFF CLAIMS AND<br>THIRD PARTY DISCOVERY   |
| SCHWARTZ                    | 12/19/10    | .30          | TELEPHONE CALL WITH R. MALIONEK<br>REGARDING DISCUSSION OF 3RD PARTY<br>2004 MOTIONS RELATED TO SENIOR<br>MANAGEMENT CLAIMS AND NEXT STEPS<br>RELATED TO SAME |
| MALIONEK                    | 12/20/10    | .40          | CONFERENCE WITH J. GLASSER<br>REGARDING 2004 MOTION AND REVISIONS<br>TO DOCUMENT REQUESTS AND EMAILS<br>WITH A. SINGER REGARDING SAME                         |

| GLASSER   | 12/20/10 | 2.60 | REVISE RULE 2004 DOCUMENT REQUESTS<br>AND MOTION FOR RULE 2004<br>EXAMINATION (2.3); EMAILS WITH R.<br>MALIONEK REGARDING SAME (.3)  |
|-----------|----------|------|--|
| GLASSER   | 12/20/10 | 4.20 | DRAFT AND REVISE MOTION AND DOCUMENT REQUESTS FOR RULE 2004 DISCOVERY FROM THIRD PARTIES IN CONNECTION WITH INVESTIGATION OF POTENTIAL CAUSES OF ACTION AGAINST OFFICERS AND DIRECTORS (3.5); DRAFT LIST OF PRIORITY DILIGENCE REQUESTS FOR DEBTORS (.5); CORRESPONDENCE WITH R. MALIONEK REGARDING RULE 2004 REQUESTS AND MOTION (.2) |
| MALIONEK  | 12/21/10 | 2.10 | REVIEW 2004 DOCUMENTS AND<br>COMMENTS TO TEAM REGARDING SAME<br>(1.5); CONFERENCE WITH J. GLASSER<br>REGARDING ACTION PLAN (0.2); EMAILS<br>WITH J. BRANDT REGARDING DISCOVERY<br>ISSUES (0.4)   |
| MALIONEK  | 12/22/10 | 1.60 | COMMITTEE CALL REGARDING 2004<br>DISCOVERY OVER ALTER/ROSOFF AND<br>ESTATE CLAIMS (0.8); EMAILS WITH A.<br>SINGER AND J. GLASSER REGARDING<br>SAME (0.4); REVIEW AND REVISE LIST OF<br>DOCUMENT REQUESTS TO DEBTORS (0.4)  |
| GLASSER   | 12/22/10 | .50  | REVIEW AND REVISE LIST OF PRIORITY<br>DILIGENCE REQUESTS FOR DEBTORS (.4);<br>CORRESPONDENCE WITH R. MALIONEK<br>REGARDING DILIGENCE REQUESTS FOR<br>DEBTORS (.1)  |
| SINGER    | 12/22/10 | .10  | REVIEW 2004 MOTION   |
| MALIONEK  | 12/23/10 | 2.20 | REVIEW AND REVISE 2004 MOTION (2.0);<br>CONFERENCE WITH J. GLASSER<br>REGARDING SAME (0.2)   |
| SCHWARTZ  | 12/23/10 | .30  | REVIEW OF CURRENT REVISED VERSION<br>OF 3RD PARTY 2004 REQUESTS RELATED<br>TO SENIOR MANAGEMENT CLAIMS   |
| SCHWARTZ  | 12/23/10 | .30  | EMAILS WITH L&W TEAM REGARDING<br>UPDATE AND STATUS REGARDING 3RD<br>PARTY 2004 REQUESTS RELATED TO<br>SENIOR MANAGEMENT CLAIMS  |
| GLASSER   | 12/23/10 | 5.60 | DRAFT AND REVISE RULE 2004 REQUESTS FOR EXAMINATION OF THIRD PARTIES IN CONNECTION WITH INVESTIGATION OF POTENTIAL AFFIRMATIVE CLAIMS (3.1); COMMUNICATION WITH A. SINGER AND R. MALIONEK REGARDING SAME (.4); COMMUNICATION WITH L. PARK REGARDING OUTSTANDING DILIGENCE REQUESTS FOR DEBTORS (.3); REVISE AND                        |
| FOR PROPE |          |      | TO REMITTANCE ADDRESS UPON RECEIPT. YOF INVOICE WITH YOUR CHECK IDENTIFIED BY # 110600011  |

FINALIZE PRIORITY DILIGENCE REQUESTS FOR DEBTORS (1.3); REVIEW AND REVISE MOTION FOR RULE 2004 EXAMINATION OF THIRD PARTIES (.5)

| SINGER   | 12/23/10                | 8.50       | DRAFT RULE 2004 MOTION AND DOCUMENT REQUESTS   |
|----------|-------------------------|------------|--|
| MALIONEK | 12/27/10                | 2.00       | REVIEW AND REVISE 2004 MOTION AND REQUESTS   |
| GLASSER  | 12/27/10                | 1.50       | REVISE RULE 2004 REQUESTS FOR EXAMINATION OF THIRD PARTIES   |
| SINGER   | 12/27/10                | 2.40       | DRAFT RULE 2004 MOTION AND REVISE<br>BASED ON INTERNAL COMMENTS  |
| MALIONEK | 12/28/10                | .30        | CONFERENCE WITH A. SINGER REGARDING 2004 MOTION  |
| GLASSER  | 12/28/10                | 1.50       | REVISE RULE 2004 REQUESTS FOR<br>EXAMINATION OF THIRD PARTIES (1.3);<br>CORRESPONDENCE WITH R. SCHWARTZ, R.<br>MALIONEK AND A. SINGER REGARDING<br>SAME (.2) |
| SINGER   | 12/28/10                | 5.20       | DRAFT RULE 2004 MOTION AND REVISE<br>BASED ON INTERNAL COMMENTS (4.9);<br>DISCUSS COMMENTS WITH. R. MALIONEK<br>(.3):  |
| MALIONEK | 12/29/10                | .10        | EMAILS WITH A. SINGER REGARDING REVISED 2004 DOCUMENTS   |
| SINGER   | 12/29/10                | 1.10       | DRAFT RULE 2004 MOTION   |
| MALIONEK | 12/30/10                | 1.80       | REVIEW/REVISE 2004 MOTION AND<br>REQUESTS AND EMAILS WITH TEAM<br>REGARDING SAME (1.5); CONFERENCE<br>WITH R. SCHWARTZ REGARDING BRIEF<br>(0.3)              |
| SCHWARTZ | 12/30/10                | .20        | TELEPHONE CALL WITH R. MALIONEK<br>REGARDING DISCUSSION OF COMMENTS<br>AND OPEN POINTS REGARDING THIRD<br>PARTY 2004 DISCOVERY MOTION                        |
| SCHWARTZ | 12/30/10                | 2.30       | CLOSE REVIEW AND MARK UP OF DRAFT<br>THIRD PARTY 2004 MOTION AND<br>DOCUMENT REQUESTS  |
| SCHWARTZ | 12/30/10                | .30        | TELEPHONE CALL WITH A. SINGER<br>REGARDING DISCUSSION OF COMMENTS<br>AND OPEN POINTS RELATED TO DRAFT<br>THIRD PARTY 2004 MOTION                             |
| SINGER   | 12/30/10                | 6.20       | DRAFT AND REVISE RULE 2004 MOTION  |
| MALIONEK | 12/31/10                |            | REVIEW REVISED BRIEF AND COMMENTS<br>AND EMAILS WITH TEAM REGARDING<br>TO REMITTANCE ADDRESS UPON RECEIPT.   |
| FOR      | PROPER CREDIT, PLEASE F | RETURN COP | Y OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 110600011   |

### SAME AND REGARDING CONFIDENTIALITY

| SCHWARTZ          | 12/31/10  | MAI<br>POII<br>THII | LIONEK AND J.<br>NTS AND ISSUE | W/ A. SINGER,<br>GLASSER RE: O<br>S RELATED TO<br>DISCOVERY M<br>EQUESTS | PEN<br>DRAFT   |
|-------------------|-----------|---------------------|--------------------------------|--|----------------|
| SCHWARTZ          | 12/31/10  | DISC                | COVERY MOTIC                   | ED THIRD PART<br>ON AND DOCUM<br>CULATED BY A.                           | MENT           |
| SINGER            | 12/31/10  | 3.70 DRA            | AFT AND REVIS                  | E RULE 2004 MC   | OTION          |
|                   |           |                     |                                |  |                |
| <u>TIMEKEEPER</u> | <u>ID</u> | <u>HOURS</u>        | <u>RATE</u>                    | <u>TOTAL</u>   | <u>TITLE</u>   |
| R J MALIONEK      | 06779     | 11.70               | 780.00                         | 9,126.00   | PARTNER        |
| R G SCHWARTZ      | 04913     | 5.20                | 885.00                         | 4,602.00   | PARTNER        |
| AA ROJE           | 07140     | 1.50                | 755.00                         | 1,132.50   | COUNSEL        |
| A J GOLDBERG      | 71125     | .60                 | 575.00                         | 345.00   | ASSOCIATE, SR. |
| J E GLASSER       | 08346     | 21.40               | 435.00                         | 9,309.00   | ASSOCIATE, JR. |
| J C HEGT          | 71931     | .30                 | 435.00                         | 130.50   | ASSOCIATE, JR. |
| K M ROCK          | 71963     | 1.50                | 435.00                         | 652.50   | ASSOCIATE, JR. |
| A M SINGER        | 71423     | 28.30               | 550.00                         | 15,565.00  | ASSOCIATE, JR. |
|                   |           | 70.50               |                                | 40,862.50  |                |

COMM OF ADVANTA CORP.

MATTER: 047606-0018

NAME: Plan Contested Matters,

Adversary Proceeding

| Adversary Proced TIMEKEEPER | eding<br><b>DATE</b> | HOURS | DESCRIPTION  |
|-----------------------------|----------------------|-------|--|
| HARRIS                      | 12/01/10             | 4.20  | ATTEND MEETING REGARDING DEPOSITION STRATEGY (0.5), REVIEW EXCLUSIVITY BRIEF AND EDIT SAME AND DISCLOSURE STATEMENT OBJECTION (1.20); DRAFT NOTES OF DUNN TRANSCRIPT (2.50)  |
| MALIONEK                    | 12/01/10             | 2.40  | TEAM MEETING REGARDING EXCLUSIVITY AND DISCLOSURE STATEMENT BRIEFING STRATEGY AND EMAILS REGARDING SAME (0.6); EMAILS REGARDING DUNN TRANSCRIPT AND REVIEW SAME (0.9); EMAILS REGARDING CONFIDENTIALITY (0.3); COMMITTEE CALL REGARDING DEPOSITION OF ROSOFF (0.6) |
| SCHWARTZ                    | 12/01/10             | .20   | TELEPHONE CALL WITH C. HARRIS<br>REGARDING RECAP OF ISSUES FROM<br>DUNN DEPOSITION AND NEXT STEPS<br>RELATED TO 2004 DISCOVERY   |
| SCHWARTZ                    | 12/01/10             | .50   | EMAILS AND TELEPHONE CALLS WITH<br>L&W TEAM AND REVIEW OF DOCUMENTS<br>RELATED TO CONFIDENTIALITY ISSUES<br>REGARDING 2004 DISCOVERY ISSUES  |
| SCHWARTZ                    | 12/01/10             | .50   | TELEPHONE CALLS AND EMAILS WITH C.<br>HARRIS AND R. MALIONEK REGARDING<br>DISCUSSION OF NEXT STEPS AND ACTIONS<br>RELATED TO 2004 DISCOVERY ISSUES   |
| SCHWARTZ                    | 12/01/10             | .40   | TELEPHONE CALL WITH A. SCRUTON<br>REGARDING UPDATE ON 2004 DISCOVERY<br>ISSUES AND NEXT STEPS RELATED TO<br>SAME AND RELATED TO DS AND<br>EXCLUSIVITY OBJECTIONS   |
| SCHWARTZ                    | 12/01/10             | .40   | PREPARE FOR COMMITTEE CALL<br>REGARDING UPDATE ON 2004 DISCOVERY<br>ISSUES AND NEXT STEPS RELATED TO<br>SAME AND RELATED TO DS AND<br>EXCLUSIVITY OBJECTIONS   |
| SCHWARTZ                    | 12/01/10             | .50   | PARTICIPATION ON COMMITTEE CALL<br>REGARDING UPDATE ON 2004 DISCOVERY<br>AND DEPOSITION OF INDEPENDENT<br>DIRECTOR AND DISCUSSION OF NEXT<br>STEPS RELATED TO 2004 DISCOVERY AND<br>DS AND EXCLUSIVITY OBJECTIONS  |
| SCHWARTZ                    | 12/01/10             | 1.00  | FOLLOW UP OFFICE CONFERENCES,<br>TELEPHONE CALLS AND EMAILS WITH   |

| L&W TEAM AND OTHER COMMITTEE        |
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| PROFESSIONALS REGARDING RESULTS OF  |
| COMMITTEE CALL AND NEXT STEPS       |
| REGARDING 2004 DISCOVERY AND DS AND |
| EXCLUSIVITY OBJECTIONS              |
|                                     |

|          |          |      | COMMITTEE CALL AND NEXT STEPS<br>REGARDING 2004 DISCOVERY AND DS AND<br>EXCLUSIVITY OBJECTIONS   |
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| SCHWARTZ | 12/01/10 | .20  | UPDATE EMAIL TO M. SEIDER REGARDING<br>STATUS OF 2004 DISCOVERY AND<br>COMMITTEE POSITIONS REGARDING DS<br>AND EXCLUSIVITY OBJECTIONS  |
| SCHWARTZ | 12/01/10 | .80  | INITIAL REVIEW OF DRAFT DISCLOSURE<br>STATEMENT APPROVAL OBJECTION AND<br>CHART OF ADDITIONAL DISCLOSURES<br>PREPARED BY A. GOLDBERG AND OTHERS  |
| SCHWARTZ | 12/01/10 | .30  | EMAILS WITH A. GOLDBERG REGARDING<br>SUBSTANTIVE ISSUES AND<br>CONSIDERATIONS RELATED TO DRAFT<br>DISCLOSURE STATEMENT APPROVAL<br>OBJECTIONS  |
| GOLDBERG | 12/01/10 | 9.20 | MEETING REGARDING DEPOSITION (0.4);<br>REVISE DISCLOSURE STATEMENT<br>OBJECTION (4.2); REVISE COMMITTEE<br>LETTER (1.3); MEETINGS REGARDING<br>OBJECTIONS (1.9); REVISE EXCLUSIVITY<br>OBJECTION (1.4)   |
| GLASSER  | 12/01/10 | 5.50 | COMMUNICATION WITH C. HARRIS<br>REGARDING REVISIONS TO EXCLUSIVITY<br>MOTION (.4); DRAFT AND REVISE<br>EXCLUSIVITY MOTION (4.1); TEAM<br>MEETING TO DISCUSS MOTION STRATEGY<br>(1.0)   |
| MARTIN   | 12/01/10 | 6.50 | REVISE DISCLOSURE STATEMENT OBJECTION (2.5); MEETING WITH WORKING GROUP REGARDING EXCLUSIVITY AND DISCLOSURE STATEMENT MOTIONS (1.0); REVIEW COMMENTS TO EXCLUSIVITY MOTION (1.0); REVIEW TRANSCRIPT OF HEARING IN RELATION (2.0)  |
| OZAWA    | 12/01/10 | 1.20 | REVIEW AND REVISE SUMMARY OF<br>SUPPLEMENTAL EXECUTIVE INSURANCE<br>PROGRAM AND SUPPLEMENTAL<br>EXECUTIVE RETIREMENT PLAN IN<br>CONNECTION WITH OBJECTION TO<br>BANKRUPTCY PLAN  |
| ROCK     | 12/01/10 | 8.90 | EMAIL CORRESPONDENCE WITH A. OZAWA REGARDING REVIEW OF DEBTOR EMPLOYMENT DOCUMENTS (.2); RESEARCH TO SUPPORT PORTION OF MOTION IN OPPOSITION TO EXTENSION OF EXCLUSIVITY (2.9); CONTINUE DRAFTING ARGUMENT ON TERMINATION FOR CAUSE (3.0); MEETING WITH A. GOLDBERG REGARDING EDITS TO MOTION IN |

OPPOSITION TO EXCLUSIVITY (.5); TELECONFERENCE WITH A. OZAWA REGARDING RESULTS OF REVIEW OF DEBTOR EMPLOYMENT AGREEMENTS (.3); EMAIL CORRESPONDENCE TO A. ROJE REGARDING QUESTION ON DIRECTOR AND OFFICER LIABILITY INSURANCE COVERAGE (1.0); REVIEW OF AND EDITS TO EXHIBIT TO DISCLOSURE STATEMENT OBJECTION (1.0)

| SINGER   | 12/01/10 | 7.70 | ATTEND TEAM STRATEGY MEETING TO DISCUSS NEXT STEPS FOR DISCOVERY AND TO PROVIDE CASE HISTORY (1.0); ATTEND COMMITTEE CALL ON DISCOVERY IN ORDER TO PROVIDE CASE HISTORY ANALYSIS (.5); DRAFT COMMITTEE SOLICITATION LETTER AND REVISE BASED ON COMMENTS FROM TEAM (4.0); REVIEW OBJECTION TO EXCLUSIVITY (.7); BEGIN REVIEW OF DEPOSITION TRANSCRIPT (.6); CONDUCT RESEARCH AND REVIEW OF PRECEDENT (.9) |
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| SINGER   | 12/01/10 | .40  | ORGANIZE TEAM MEETING AND<br>COMMITTEE MEETING REGARDING<br>UPDATE ON DISCOVERY  |
| HARRIS   | 12/02/10 | 3.70 | EMAILS REGARDING DEPOSITION<br>STRATEGY (.3); EDIT EXCLUSIVITY AND<br>DISCLOSURE STATEMENT BRIEFS AND<br>ATTEND MEETING REGARDING SAME (3.4)   |
| MALIONEK | 12/02/10 | 1.70 | EMAILS AND CONFERENCES WITH TEAM REGARDING MOTION STRATEGY AND USE OF DEPOSITION TESTIMONY (0.8); EMAILS WITH R. LEVINE REGARDING ROSOFF DEPOSITION (0.4); EMAILS REGARDING LATE PRODUCTION (0.5)  |
| SCHWARTZ | 12/02/10 | .50  | EMAILS AND DISCUSSIONS WITH R. MALIONEK AND C. HARRIS REGARDING STATUS OF ROSOFF DEPOSITION AND COMMITTEE POSITION AND DECISION REGARDING SAME   |
| SCHWARTZ | 12/02/10 | .40  | TELEPHONE CALL WITH A. GOLDBERG<br>AND A. SINGER REGARDING DISCUSSION<br>OF ISSUES RELATED TO DEBTORS'<br>PROPOSED SOLICITATION PROCESS AND<br>OTHER PLAN-RELATED CONSIDERATIONS   |
| SCHWARTZ | 12/02/10 | .80  | REVIEW OF FINAL TRANSCRIPT FROM<br>DUNN DEPOSITION IN CONNECTION WITH<br>ASSESSMENT OF EXCLUSIVITY AND DS<br>OBJECTIONS  |
| SCHWARTZ | 12/02/10 | .50  | EMAILS AND TELEPHONE CALLS WITH A. SINGER AND A. GOLDBERG REGARDING  |

| COMMITTEE INPUT RE: DS AND          |
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| EXCLUSIVITY OBJECTIONS AND PLAN AND |
| SOLICITATION ISSUES                 |

|          |                  |          | SOLICITATION ISSUES   |
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| SCHWARTZ | 12/02/10         | .50      | CONFERENCE CALL WITH A. SINGER, A. GOLDBERG AND DRINKER REGARDING DISCUSSION OF DS APPROVAL ISSUES AND PROCEDURES IN CONNECTION WITH PREPARATION OF OBJECTION   |
| SCHWARTZ | 12/02/10         | 1.00     | CONFERENCE WITH LW TEAM REGARDING DISCUSSION OF ISSUES (.8), ARGUMENTS AND OPEN POINTS RELATED TO DRAFT EXCLUSIVITY AND DS OBJECTIONS AND NEXT STEPS AND ACTION ITEMS RELATED TO DRAFTING OF SAME (.2)  |
| SCHWARTZ | 12/02/10         | 2.30     | REVIEW OF CASE LAW AND PRECEDENTS<br>RELATED TO ISSUES RELEVANT TO<br>PREPARATION OF EXCLUSIVITY AND DS<br>OBJECTIONS   |
| SCHWARTZ | 12/02/10         | 1.00     | REVIEW OF ADDITIONAL DISCOVERY<br>MATERIALS PRODUCED BY DEBTORS (.2);<br>MULTIPLE EMAILS WITH L&W TEAM<br>REGARDING ASSESSMENT OF MATERIALS<br>AND RESPONSE TO SAME (.8)  |
| SCHWARTZ | 12/02/10         | 3.00     | REVIEW AND COMMENT ON MULTIPLE REVISED VERSIONS OF EXCLUSIVITY AND DS OBJECTIONS AND RELATED DOCUMENTATION INCLUDING COMMITTEE RECOMMENDATION LETTER AND SUPPLEMENTAL DISCLOSURE CHART  |
| GOLDBERG | 12/02/10         | 10.80    | MEETINGS REGARDING PLAN/DS<br>LITIGATION RESEARCH (0.8); REVISE<br>DISCLOSURE STATEMENT OBJECTION (1.9);<br>CORRESPONDENCE REGARDING<br>OBJECTIONS (0.9); REVISE EXCLUSIVITY<br>OBJECTION (5.8); REVIEW DISCOVERY<br>MATERIALS (0.4); MEETING REGARDING<br>OBJECTIONS (1.0) |
| GLASSER  | 12/02/10         | 12.80    | REVISE AND DRAFT MOTION TO<br>TERMINATE EXCLUSIVITY (11.5);<br>CORRESPONDENCE WITH TEAM<br>REGARDING SAME (.2); PREPARE FOR AND<br>ATTEND TEAM MEETING TO DISCUSS<br>EXCLUSIVITY MOTION AND DISCLOSURE<br>STATEMENT OBJECTION (1.1)   |
| MARTIN   | 12/02/10         | 4.50     | REVIEW REVISED EXCLUSIVITY PLEADING AND EDIT SAME (2.5); MEETING TO DISCUSS DISCLOSURE STATEMENT OBJECTION (1.0); REVIEW SOLICITATION MATERIALS (0.5); CALL WITH DRINKER TO DISCUSS SAME (0.5)  |
| ROCK     | 12/02/10         | 11.50    | CONTINUE REVIEW OF PRECEDENT  |
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REGARDING DS ISSUES (1.3); REVIEW COMMENTS RECEIVED FROM A. OZAWA ON THE SERP AND SEIP AGREEMENTS (.2); MEETING WITH LATHAM TEAM REGARDING STATUS OF PLEADINGS (.8); CONTINUE RESEARCH REGARDING EXCLUSIVITY (2.3); CONTINUE RESEARCH REGARDING DISCLOSURE STATEMENT **OBJECTIONS (2.5); EMAIL** CORRESPONDENCE WITH A. ROJE REGARDING DIRECTOR LIABILITY INSURANCE ISSUES (.6); EMAIL CORRESPONDENCE WITH LATHAM TEAM REGARDING RESULTS OF CONTINUED RESEARCH REGARDING DISCLOSURE STATEMENT OBJECTIONS (.2); EMAIL CORRESPONDENCE WITH DRINKER BIDDLE REGARDING DISCLOSURE STATEMENT AND EXTENSION OF EXCLUSIVITY OBJECTIONS (.2); CONTINUE DRAFTING PORTION OF MOTION IN OPPOSITION TO EXTENSION OF **EXCLUSIVITY (2.9); REVIEW DEPOSITION** TRANSCRIPT OF D. DUNN (.5)

| SINGER   | 12/02/10 | 8.60 | RESEARCH PRECEDENT CASE (.8); REVIEW OBJECTION TO DISCLOSURE STATEMENT (1.0); REVIEW AND ANALYZE SOLICITATION PROCEDURES AND PRECEDENT (3.0); REVIEW DEADLINES AND PROCEDURES UNDER PLAN (1.0); DRAFT SOLICITATION LETTER (.8); ATTEND TEAM MEETING REGARDING OBJECTION STRATEGY AND TIMING (1.0); ATTEND MEETING WITH DRINKER REGARDING SOLICITATION PROCEDURES (.5); EMAIL AND PHONE CORRESPONDENCE REGARDING SOLICITATION PROCEDURES WITH INDENTURE TRUSTEES (.5) |
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| CHALEN   | 12/02/10 | .30  | ASSIST WITH PACER SEARCHES FOR DISCLOSURE STATEMENTS   |
| GAYNAIR  | 12/02/10 | 4.50 | ASSIST C. HARRIS WITH PREPARING<br>ROUGH TO FINAL TRANSCRIPT (3.2)<br>REVIEW AND EDIT NOTES OF DUNN<br>TESTIMONY (1.3)   |
| HARRIS   | 12/03/10 | 3.10 | REVIEW BOARD MATERIALS (1.0); EDIT EXCLUSIVITY AND DISCLOSURE STATEMENT BRIEFS (2.1)   |
| MALIONEK | 12/03/10 | 2.20 | REVIEW EXCLUSIVITY BRIEF AND REVISE,<br>EMAILS WITH TEAM REGARDING SAME<br>(1.5); TEAM MEETING REGARDING SAME<br>(0.7)   |
| SCHWARTZ | 12/03/10 | .50  | TELEPHONE CALL WITH PARTICULAR<br>COMMITTEE MEMBERS REGARDING<br>STATUS OF EXCLUSIVITY DISCOVERY,  |

# EXCLUSIVITY AND DS OBJECTIONS AND NEXT STEPS RELATED TO SAME

| 12/03/10 | .50  | TELEPHONE CALLS AND EMAILS WITH L&W TEAM REGARDING ADDITIONAL INFORMATION AND MATERIALS PRODUCED BY DEBTORS AND COMMITTEE RESPONSE TO SAME  |
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| 12/03/10 | .30  | REVIEW OF ASSESSMENT OF<br>SUPPLEMENTAL MATERIALS PREPARED<br>BY J. GLASSER AND K. ROCK   |
| 12/03/10 | .80  | MEET WITH L&W TEAM REGARDING<br>DISCUSSION OF CURRENT STATUS OF<br>EXCLUSIVITY AND DS APPROVAL<br>OBJECTIONS AND OPEN ISSUES AND<br>POINTS FOR RESOLUTION AND FINALIZING<br>RELATED TO SAME   |
| 12/03/10 | .80  | TELEPHONE CALLS AND EMAILS WITH C. HARRIS AND OTHER MEMBERS OF L&W TEAM REGARDING CONFIDENTIALITY ISSUES RELATED TO EXCLUSIVITY AND DS OBJECTION PLEADINGS AND FILING ISSUES RELATED TO SAME  |
| 12/03/10 | .50  | REVIEW A. SINGER ANALYSIS REGARDING<br>SOLICITATION TIME TABLE AND ISSUES<br>(.2); DISCUSS SAME AND RELATED ISSUES<br>WITH A. SINGER (.3)   |
| 12/03/10 | .60  | REVIEW OF DRINKER SECTION FOR DS<br>APPROVAL OBJECTION RELATED TO<br>SOLICITATION PROCESS AND<br>PROCEDURES OBJECTIONS AND EMAILS<br>AND TELEPHONE CALLS WITH A. SINGER<br>AND C. MARTIN RELATED TO SAME  |
| 12/03/10 | 2.80   | REVIEW AND EXTENSIVE EDITING OF<br>CURRENT DRAFT OF DS APPROVAL<br>OBJECTION  |
| 12/03/10 | .30  | TELEPHONE CALLS AND EMAILS WITH C.<br>MARTIN REGARDING DS APPROVAL<br>OBJECTION ISSUES  |
| 12/03/10 | .50  | MULTIPLE EMAILS WITH R. MALIONEK<br>REGARDING DISCUSSION OF COMMENTS,<br>ISSUES AND THEMES RELATED TO<br>EXCLUSIVITY AND DS APPROVAL<br>OBJECTIONS  |
| 12/03/10 | 4.50   | REVIEW OF MULTIPLE REVISED VERSIONS<br>OF EXCLUSIVITY OBJECTION (1.2);<br>EXTENSIVE REVISIONS TO DRAFT(0.5);<br>MULTIPLE EMAILS WITH L&W TEAM<br>REGARDING IDENTIFICATION OF OPEN<br>ISSUES AND POINTS TO ADDRESS<br>RELATED TO EXCLUSIVITY OBJECTION |
|          | 12/03/10  12/03/10  12/03/10  12/03/10  12/03/10  12/03/10  12/03/10 | 12/03/10 .30 12/03/10 .80 12/03/10 .50 12/03/10 .60 12/03/10 .30 12/03/10 .50   |

| GOLDBERG | 12/03/10 | 11.10 | CORRESPONDENCE REGARDING COMMITTEE MATERIALS (0.4); MEETINGS REGARDING MOTION TO EXPEDITE (0.3); MEETINGS REGARDING DISCOVERY MATERIALS (0.4); REVISE EXCLUSIVITY OBJECTION (8.6); CORRESPONDENCE REGARDING SAME (0.4); MEETING REGARDING OBJECTIONS (1.0)  |
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| GLASSER  | 12/03/10 | 8.60  | CORRESPONDENCE WITH C. HARRIS, A. GOLDBERG AND D. GAYNAIR REGARDING CONFIDENTIALITY ISSUES (.6); REVIEW RECENT BOARD MEETING MATERIALS PROVIDED BY DEBTORS (.6); REVISE AND DRAFT EXCLUSIVITY MOTION (6.5); CORRESPONDENCE WITH TEAM REGARDING STATUS OF OUTSTANDING DILIGENCE REQUESTS (.2); TEAM MEETING TO DISCUSS EXCLUSIVITY MOTION AND DISCLOSURE STATEMENT OBJECTION (.7)  |
| MARTIN   | 12/03/10 | 6.00  | MEETING WITH LATHAM TO DISCUSS<br>REVISIONS TO EXCLUSIVITY AND<br>DISCLOSURE OBJECTIONS (1.0); REVISE<br>DRAFT OF SAME (5.0)  |
| ROCK     | 12/03/10 | 9.30  | REVIEW NEWLY RECEIVED ADVANTA BOARD MINUTES (1.7); CONTINUE REVIEW OF PRECEDENT ON DISCLOSURE STATEMENT AND EXCLUSIVITY OBJECTIONS (3.1); DRAFT PORTION OF DISCLOSURE STATEMENT OBJECTION (2.0); REVIEW DEPOSITION TRANSCRIPT OF D. DUNN (1.6); MEETING WITH LATHAM TEAM REGARDING STATUS OF AND EDITS TO FILINGS (.7); TELECONFERENCE WITH A. SINGER REGARDING MOTION TO FILE UNDER SEAL (.2); REVIEW EXAMPLE MOTION TO FILE UNDER SEAL (.2) |
| SINGER   | 12/03/10 | 11.90 | CALL WITH H. COHEN REGARDING<br>SOLICITATION (.5); REVIEW SOLICITATION<br>PROCEDURES (3.0); DISCUSS<br>CONFIDENTIALITY ISSUE (.5); TEAM<br>MEETING REGARDING SOLICITATION (1.0);<br>DRAFT COMMITTEE SOLICITATION LETTER<br>(1.9) DRAFT DISCLOSURE STATEMENT<br>OBJECTION (5.0)  |
| GAYNAIR  | 12/03/10 | 3.10  | ASSIST J. GLASSER WITH REVIEWING<br>BRIEFS AND CREATING LIST OF ALL<br>DOCUMENTS CITED THROUGHOUT BRIEFS  |
| MALIONEK | 12/04/10 | 4.50  | REVIEW AND REVISE EXCLUSIVITY BRIEF<br>AND DISCLOSURE STATEMENT BRIEF AND<br>EMAILS WITH TEAM REGARDING SAME  |
| SCHWARTZ | 12/04/10 | .50   | MULTIPLE EMAILS WITH A. SINGER AND C.   |

|          |          |      | MARTIN REGARDING POINTS AND ISSUES<br>RELATED TO DS APPROVAL OBJECTION<br>AND FOLLOW UP ACTIONS RELATED TO<br>SAME   |
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| SCHWARTZ | 12/04/10 | 3.30 | REVIEW AND EXTENSIVE COMMENTS TO CURRENT VERSION OF DS APPROVAL OBJECTION AND NEW SECTION RELATED TO SOLICITATION PROCESS OBJECTIONS   |
| SCHWARTZ | 12/04/10 | 2.30 | REVIEW OF MULTIPLE REVISED VERSIONS<br>OF EXCLUSIVITY OBJECTION AND<br>INCORPORATE SUBSTANTIVE COMMENTS<br>INTO SAME   |
| GOLDBERG | 12/04/10 | .30  | CORRESPONDENCE REGARDING OBJECTIONS (0.3)  |
| GLASSER  | 12/04/10 | 6.40 | DRAFT AND REVISE MOTION TO TERMINATE EXCLUSIVITY   |
| MARTIN   | 12/04/10 | 3.50 | REVIEW AND REVISE DISCLOSURE STATEMENT OBJECTION   |
| ROCK     | 12/04/10 | 4.20 | REVIEW AND COMMENTS TO DRAFTS OF OBJECTIONS TO DISCLOSURE STATEMENT  |
| SINGER   | 12/04/10 | 2.50 | DRAFT DISCLOSURE OBJECTION AND TIMELINE FOR DEADLINES IN PLAN  |
| MALIONEK | 12/05/10 | .80  | REVIEW AND COMMENTS ON BRIEFS AND EMAILS, CONFERENCES WITH TEAM REGARDING SAME   |
| SCHWARTZ | 12/05/10 | 1.50 | MULTIPLE TELEPHONE CALLS AND EMAILS WITH L&W TEAM REGARDING DISCUSSION OF STATUS OF OBJECTIONS, PROCESS AND PROCEDURAL ISSUES RELATED TO COMPLETION AND FILING OF PLEADINGS AND COMMITTEE CIRCULATION AND REVIEW, AND COORDINATION OF NEXT STEPS RELATED TO SAME |
| SCHWARTZ | 12/05/10 | .80  | PREPARE SUMMARY EMAIL TO L&W AND FTI TEAMS REGARDING PARAMETERS OF SCOPE OF POTENTIAL RESOLUTION OF PLAN AND DISCLOSURE STATEMENT DISPUTES WITH DEBTORS  |
| SCHWARTZ | 12/05/10 | .50  | FOLLOW UP EMAILS AND TELEPHONE<br>CALLS WITH A. SCRUTON AND R.<br>MALIONEK REGARDING POTENTIAL<br>SETTLEMENT PARAMETERS AND NEXT<br>STEPS RELATED TO SAME  |

3.00 REVIEW AND EDIT OF EXCLUSIVITY AND DS APPROVAL OBJECTIONS IN ADVANCE OF CIRCULATION TO COMMITTEE

SCHWARTZ

12/05/10

| SCHWARTZ | 12/05/10 | .30  | EMAILS WITH M. SEIDER REGARDING<br>UPDATE ON STATUS OF OBJECTIONS AND<br>NEXT STEPS RELATED TO SAME  |
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| SEIDER   | 12/05/10 | 2.00 | REVIEW AND REVISE MOTION TO<br>TERMINATE EXCLUSIVITY (1.7); EMAILS<br>WITH LATHAM REGARDING SAME (.3)  |
| GOLDBERG | 12/05/10 | .30  | CORRESPONDENCE REGARDING OBJECTIONS (0.3)  |
| MARTIN   | 12/05/10 | 2.20 | REVIEW COMMENTS TO DISCLOSURE OBJECTION AND EDIT SAME  |
| ROCK     | 12/05/10 | 8.20 | REVIEW OF AND COMMENTS TO DRAFT<br>MOTION IN OPPOSITION TO EXCLUSIVITY<br>(1.9); DRAFT MOTION TO FILE<br>EXCLUSIVITY OBJECTION UNDER SEAL<br>(3.9); DRAFT MOTION FOR EXPEDITED<br>HEARING AND PROPOSED ORDER (2.4)   |
| SINGER   | 12/05/10 | 6.50 | DRAFT AND REVISE OBJECTIONS AND MOTIONS FOR DEADLINE AND EMAIL CORRESPONDENCE REGARDING SAME (4.0); REVIEW CHART FOR OBJECTION REGARDING REVISIONS TO DISCLOSURE STATEMENT AND EMAIL CORRESPONDENCE REGARDING SAME (1.0); DRAFT PROPOSED REVISIONS TO PROCEDURES AND EMAIL CORRESPONDENCE REGARDING SAME (1.5) |
| HARRIS   | 12/06/10 | 4.10 | EDIT EXCLUSIVITY OBJECTION AND MOTION AND DISCLOSURE STATEMENT OBJECTION (3.8); EMAILS REGARDING SAME (0.3)  |
| MALIONEK | 12/06/10 | .30  | EMAILS REGARDING COMMON INTEREST AND BRIEFS  |
| SCHWARTZ | 12/06/10 | .40  | EMAILS AND TELEPHONE CALLS WITH C.<br>HARRIS REGARDING CONFIDENTIALITY<br>AND SEAL ISSUES RELATED TO FILING OF<br>OBJECTIONS   |
| SCHWARTZ | 12/06/10 | .30  | TELEPHONE CALL WITH M. SEIDER<br>REGARDING DISCUSSION OF STATUS AND<br>THEMES OF OBJECTIONS AND NEXT STEPS<br>FORWARD  |
| SCHWARTZ | 12/06/10 | .60  | REVISE AND MARK UP DRAFT COMMITTEE LETTER TO BE INCLUDED AS EXHIBIT TO DISCLOSURE STATEMENT OBJECTION  |
| SCHWARTZ | 12/06/10 | 1.00 | MEET WITH L&W TEAM REGARDING<br>DISCUSSION OF COMMENTS AND OPEN<br>POINTS REGARDING DISCLOSURE<br>STATEMENT OBJECTION AND<br>EXCLUSIVITY OBJECTION, PROCESS AND  |

PROCEDURAL ISSUES RELATED TO FILING OF THE SAME

| SCHWARTZ | 12/06/10 | 1.00  | REVIEW AND EDIT OF REVISED<br>SUPPLEMENTAL DISCLOSURE CHART TO<br>BE INCLUDED AS EXHIBIT TO DS<br>APPROVAL OBJECTION   |
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| SCHWARTZ | 12/06/10 | .50   | REVIEW OF COMMENTS ON EXCLUSIVITY OBJECTION RECEIVED FROM PARTICULAR COMMITTEE MEMBERS (0.3); TELEPHONE CALLS AND EMAILS WITH L&W TEAM REGARDING SAME (0.2)  |
| SCHWARTZ | 12/06/10 | .40   | EMAILS AND TELEPHONE CALLS WITH C. HARRIS AND R. MALIONEK REGARDING CREDITOR INQUIRY ISSUES RELATED TO COMMITTEE OBJECTIONS AND POSITIONS  |
| SCHWARTZ | 12/06/10 | 2.00  | SUBSTANTIVE EDITING OF PARTICULAR PORTIONS OF DS APPROVAL OBJECTION  |
| SCHWARTZ | 12/06/10 | .50   | REVIEW OF ERRATA SHEET TO DUNN<br>DEPOSITION CIRCULATED BY DEBTORS<br>(0.3); EMAILS WITH L&W TEAM<br>REGARDING SAME (0.2)  |
| SCHWARTZ | 12/06/10 | 2.00  | REVIEW AND EDITING OF FURTHER REVISED DRAFT OF EXCLUSIVITY OBJECTION   |
| SCHWARTZ | 12/06/10 | 1.80  | REVIEW AND COMMENT ON VARIOUS PROCEDURAL MOTIONS RELATED TO FILING OF OBJECTIONS INCLUDING MOTION TO SEAL, AND MOTIONS TO SHORTEN TIME   |
| GOLDBERG | 12/06/10 | 4.90  | REVISE EXCLUSIVITY OBJECTION (1.8);<br>REVISE DISCLOSURE STATEMENT<br>OBJECTION (2.3); MEETINGS REGARDING<br>RESEARCH AND DISCOVERY (0.8)  |
| GLASSER  | 12/06/10 | 12.40 | REVIEW AND REVISE MOTION TO TERMINATE EXCLUSIVITY (7.2); REVIEW AND ANALYZE EXHIBITS TO EXCLUSIVITY MOTION (.6); COORDINATE EXHIBITS TO EXCLUSIVITY MOTION (.3); REVIEW AND ANALYZE ERRATA SHEET FROM DEPOSITION OF DANA BECKER DUNN IN CONNECTION WITH REVISING MOTION TO TERMINATE EXCLUSIVITY (.9); COMMUNICATION WITH TEAM REGARDING SAME (.2); RESEARCH IN CONNECTION WITH MOTION TO TERMINATE EXCLUSIVITY (1.5); REVIEW AND ANALYZE MOTION TO TERMINATE EXCLUSIVITY TO REDACT CONFIDENTIAL INFORMATION (1.3); MEETING WITH A. GOLDBERG REGARDING REDACTIONS TO EXCLUSIVITY MOTION (.4) |

| MARTIN               | 12/06/10 | 3.00  | MEETING WITH R. SCHWARTZ REGARDING<br>REVISED PLEADINGS (0.8); FOLLOW UP<br>REGARDING SAME (0.2); REVISE DRAFT<br>OBJECTION TO REFLECT COMMITTEE<br>COMMENTS (2)  |
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| ROCK                 | 12/06/10 | 13.20 | DRAFT MOTION FOR EXPEDITED HEARING ON MOTION TO TERMINATE EXCLUSIVITY (2.0); REVIEW OF AND EDITS TO MOTION TO TERMINATE EXCLUSIVITY (5.0); REVIEW COMMENTS TO AND EDIT MOTION FOR EXPEDITED HEARING ON MOTION TO TERMINATE EXCLUSIVITY (1.5); REVIEW OF AND EDITS TO DISCLOSURE STATEMENT OBJECTIONS (3.5); REVIEW COMMENTS TO AND EDIT MOTION TO FILE UNDER SEAL AND ACCOMPANYING MOTION FOR EXPEDITED HEARING (1.0); REVIEW ERRATA SHEET FOR DUNN DEPOSITION (.2) |
| SINGER               | 12/06/10 | 12.40 | DRAFT OBJECTIONS AND MOTIONS AND PREPARE SAME FOR FILING, INCLUDING CALLS WITH LOCAL COUNSEL REGARDING PROCEDURES AND EMAILS TO COMMITTEE PROVIDING UPDATES ON SUBJECT MATTER AND STATUS OF FILINGS   |
| GAYNAIR              | 12/06/10 | 4.60  | ASSIST J. GLASSER WITH PREPARING DEPOSITION EXCERPTS FOR EXCLUSIVITY MOTION   |
| MALIONEK             | 12/07/10 | .40   | EMAILS WITH R. SCHWARTZ REGARDING EXCLUSIVITY DISCOVERY AND LITIGATION  |
| SCHWARTZ             | 12/07/10 | .80   | EMAILS AND TELEPHONE CALLS WITH L&W AND DRINKER TEAMS REGARDING COMMENTS AND REVISIONS TO PROCEDURAL MOTIONS RELATED TO FILING OF EXCLUSIVITY AND DS OBJECTIONS   |
| SCHWARTZ             | 12/07/10 | .70   | REVIEW OF MULTIPLE REVISED VERSIONS<br>OF PROCEDURAL MOTIONS IN<br>CONNECTION WITH PREPARATION FOR<br>FILING  |
| SCHWARTZ             | 12/07/10 | .30   | EMAILS WITH C. HARRIS REGARDING SEAL<br>AND CONFIDENTIALITY ISSUES RELATED<br>TO FILING OF OBJECTIONS   |
| SCHWARTZ             | 12/07/10 | 1.30  | REVIEW OF PARTICULAR COMMITTEE MEMBER COMMENTS TO DRAFT OBJECTIONS AND TELEPHONE CALLS AND EMAILS WITH L&W TEAM REGARDING REVISIONS TO OBJECTIONS TO ACCOMMODATE SAME   |
| SCHWARTZ<br>FOR PROP |          |       | TELEPHONE CALL WITH COUNSEL FOR TO REMITTANCE ADDRESS UPON RECEIPT. YOF INVOICE WITH YOUR CHECK IDENTIFIED BY # 110600011   |

# CREDITOR REGARDING COMMITTEE POSITION AND POTENTIAL OBJECTIONS

|          |          |      | TODITION THE TOTEL VIEW OBVECTIONS  |
|----------|----------|------|---|
| SCHWARTZ | 12/07/10 | .40  | TELEPHONE CALL AND EMAIL WITH<br>PARTICULAR COMMITTEE MEMBER<br>REGARDING COMMENTS TO DRAFT<br>OBJECTIONS AND CLARIFICATION OF<br>SPECIFIC FACTUAL POINTS RELATED TO<br>SAME  |
| SCHWARTZ | 12/07/10 | 1.30 | MULTIPLE TELEPHONE CALLS, O/CS AND EMAILS WITH L&W AND DRINKER TEAMS REGARDING ASSESSMENT OF CONFIDENTIALITY AND SEAL ISSUES RELATED TO DRAFT OBJECTIONS AND FILING OF SAME   |
| SCHWARTZ | 12/07/10 | 1.00 | MEETING WITH L&W TEAM REGARDING<br>PAGE TURNS THROUGH OBJECTIONS AND<br>DISCUSSION OF REMAINING OPEN POINTS<br>AND ISSUES RELATED TO SAME   |
| SCHWARTZ | 12/07/10 | 2.30 | REVIEW AND FINAL EDITS TO NEARLY<br>FINAL VERSIONS OF EXCLUSIVITY AND DS<br>APPROVAL OBJECTIONS   |
| SCHWARTZ | 12/07/10 | .80  | REVIEW OF REDACTED VERSIONS OF OBJECTIONS IN PREPARATION FOR FILING   |
| SCHWARTZ | 12/07/10 | .40  | TELEPHONE CALLS AND EMAILS WITH J. GLASSER AND C. HARRIS REGARDING ISSUES AND POINTS RELATED TO REDACTED VERSIONS OF OBJECTIONS   |
| SCHWARTZ | 12/07/10 | .50  | EMAILS AND TELEPHONE CALLS WITH A. SINGER AND J. GLASSER REGARDING COORDINATION OF COMMUNICATIONS AND DISTRIBUTIONS TO COMMITTEE AND DEBTORS OF COMMITTEE OBJECTIONS AND AGENDA FOR COMMITTEE UPDATE CALL REGARDING NEXT STEPS  |
| GOLDBERG | 12/07/10 | 5.10 | REVISE EXCLUSIVITY OBJECTION (2.3);<br>REVISE DISCLOSURE STATEMENT<br>OBJECTION (1.4); MEETING REGARDING<br>OBJECTIONS (0.6); REVIEW OBJECTIONS OF<br>OTHER PARTIES (0.8)   |
| GLASSER  | 12/07/10 | 7.80 | REVISE, FINALIZE AND EDIT EXCLUSIVITY MOTION IN CONNECTION WITH FILING DEADLINE (4.9); TEAM MEETING REGARDING EXCLUSIVITY MOTION AND DISCLOSURE STATEMENT OBJECTION (.7); COMMUNICATION WITH GCG REGARDING COPIES OF PROOFS OF CLAIMS (.3); COMMUNICATION WITH C. HARRIS, R. SCHWARTZ AND A. GOLDBERG REGARDING CONFIDENTIALITY ISSUES AND FILING UNDER SEAL (.4); REDACT EXCLUSIVITY MOTION IN PREPARATION |

| FOR FILING (1.0); COMMUNICATION WITH |
|--------------------------------------|
| LOCAL COUNSEL REGARDING FILING OF    |
| EXCLUSIVITY MOTION (.2);             |
| CORRESPONDENCE WITH WEIL GOTSHAL     |
| REGARDING EXCLUSIVITY AND            |
| DISCLOSURE STATEMENT FILINGS (.3)    |
|                                      |

|              |          |      | DISCLOSURE STATEMENT FILINGS (.3)  |
|--------------|----------|------|--|
| MARTIN       | 12/07/10 | 4.00 | REVIEW AND REVISE FINAL DISCLOSURE STATEMENT OBJECTION (3.0); MEET WITH LW TEAM REGARDING COMMENTS TO SAME FROM COMMITTEE (1.0)  |
| ROCK         | 12/07/10 | 8.20 | CONTINUE REVIEW OF AND EDITS TO MOTION TO TERMINATE EXCLUSIVITY (1.6); REVISE MOTION FOR EXPEDITED HEARING ON MOTION TO TERMINATE EXCLUSIVITY (.2); PREPARE FOR AND ATTEND MEETING REGARDING FINAL EDITS TO PLEADINGS TO BE FILED DECEMBER 7 (.9); CONTINUE REVISIONS TO DISCLOSURE STATEMENT OBJECTIONS IN PREPARATION FOR FILING (3.5); PREPARE DRAFT BINDER OF PLEADINGS FILED DECEMBER 7 TO BE USED IN PREPARATION FOR DECEMBER 16 HEARING (2.0) |
| SINGER       | 12/07/10 | 9.70 | DRAFT AND REVISE COMMITTEE<br>OBJECTIONS AND MOTIONS AND<br>COORDINATE FILING OF ALL MATERIALS<br>(9.5); DRAFT SUMMARIES OF JOINDERS (.2)  |
| GAYNAIR      | 12/07/10 | 2.60 | CONTINUE TO ASSIST J. GLASSER WITH PREPARING EXHIBITS TO EXCLUSIVITY MOTION  |
| LOZOVATSKAYA | 12/07/10 | .20  | RESEARCH DOCKET FOR RELEVANT PRECEDENT AND SEND REQUESTED DOCUMENTS TO K. ROCK   |
| SCHWARTZ     | 12/08/10 | .50  | TELEPHONE CALLS WITH COMMITTEE<br>MEMBERS REGARDING DISCUSSION OF<br>STATUS OF 12/16 ISSUES AND NEXT STEPS   |
| SCHWARTZ     | 12/08/10 | .60  | FOLLOW UP TELEPHONE CALLS AND<br>OFFICE CONFERENCES WITH FTI AND L&W<br>TEAM REGARDING 12/16 HEARING<br>PREPARATION  |
| SCHWARTZ     | 12/08/10 | .80  | FOLLOW UP TELEPHONE CALLS WITH<br>PARTICULAR COMMITTEE MEMBERS<br>REGARDING 12/16 HEARING AND RELATED<br>PLAN ISSUES   |
| SCHWARTZ     | 12/08/10 | .80  | TELEPHONE CALL WITH A. SCRUTON<br>REGARDING DISCUSSION OF FURTHER<br>ISSUES RELATED TO 12/16 HEARING,<br>RELATED PLAN ISSUES AND NEXT STEPS<br>REGARDING SAME  |
| GLASSER      | 12/08/10 | 1.70 | CORRESPONDENCE WITH C. HARRIS AND  |

D. GAYNAIR REGARDING LEGAL AUTHORITIES BINDER IN CONNECTION WITH HEARING PREPARATION (.2); PARTICIPATE IN CONFERENCE CALL WITH THE CREDITORS COMMITTEE TO PROVIDE LITIGATION EXPERTISE (.5); TEAM MEETING TO STRATEGIZE NEXT STEPS IN CONNECTION WITH PLAN ISSUES (1.0)

| ROCK     | 12/08/10 | 5.30 | REVIEW AND EDIT PROOF COPY OF BINDER OF DOCUMENTS FILED DECEMBER 7 (.5); TELECONFERENCE WITH A. SINGER REGARDING DRAFTING OF SUMMARIES OF THIRD PARTY PLEADINGS FILED DECEMBER 7 (.1); RESEARCH ON REGULATORY INVESTIGATION OF BANK EXECUTIVES (2.0); DRAFT EMAIL SUMMARY RESEARCH RE PLAN ISSUES TO CIRCULATE TO LATHAM TEAM (1.5); REVIEW THIRD-PARTY OBJECTIONS FILED ON DECEMBER 7 AND DRAFT SUMMARIES OF SUCH OBJECTIONS (1.2) |
|----------|----------|------|---|
| SINGER   | 12/08/10 | .80  | REVIEW ISSUES RELATING TO PLAN AND SETTLEMENT IN PREPARATION FOR HEARING (.8)   |
| HARRIS   | 12/09/10 | .30  | EMAILS REGARDING 12/16 HEARING  |
| MALIONEK | 12/09/10 | .20  | EMAILS WITH R. SCHWARTZ REGARDING EXCLUSIVITY MOTION STATUS   |
| SCHWARTZ | 12/09/10 | .20  | EMAILS WITH C. HARRIS REGARDING 12/16<br>HEARING DETAILS AND ISSUES FOR<br>RESOLUTION WITH WEIL   |
| SCHWARTZ | 12/09/10 | .20  | TELEPHONE CALL WITH A. SCRUTON<br>REGARDING STATUS OF 12/16 HEARING<br>AND ISSUES RELATED TO SAME   |
| SCHWARTZ | 12/09/10 | .80  | TELEPHONE CALLS WITH COMMITTEE<br>MEMBERS REGARDING STATUS OF 12/16<br>HEARING AND ISSUES AND APPROACH<br>REGARDING SAME  |
| SCHWARTZ | 12/09/10 | .40  | OFFICE CONFERENCE WITH A. SINGER, C. HARRIS AND J. GLASSER REGARDING DISCUSSION OF PREPARATION TASKS FOR 12/16 HEARING AND ISSUES RELATED TO SAME   |
| SCHWARTZ | 12/09/10 | .60  | TELEPHONE CALL WITH FTI AND<br>COMMITTEE MEMBERS REGARDING 12/16<br>HEARING AND RELATED PLAN ISSUES   |
| SCHWARTZ | 12/09/10 | .40  | FOLLOW UP TELEPHONE CALL WITH A. SCRUTON REGARDING DISCUSSION OF AGENDA AND ISSUES FOR COMMITTEE CALL ON 12/10 AND PLAN RELATED ISSUES  |

| SCHWARTZ | 12/09/10 | .20  | TELEPHONE CALL WITH M. SEIDER<br>REGARDING UPDATE ON STATUS OF<br>MATTERS FOR 12/16 HEARING  |
|----------|----------|------|--|
| SCHWARTZ | 12/09/10 | .20  | TELEPHONE CALL WITH C. HARRIS<br>REGARDING UPDATE ON STATUS OF<br>DISCUSSIONS WITH COMMITTEE MEMBERS<br>REGARDING 12/16 HEARING AND RELATED<br>PLAN ISSUES   |
| SCHWARTZ | 12/09/10 | .30  | REVIEW AND COMMENT ON SUMMARY<br>EMAIL OUTLINING DS OBJECTIONS<br>PREPARED BY K. ROCK  |
| SEIDER   | 12/09/10 | .30  | TELEPHONE CALL WITH LATHAM<br>REGARDING EXCLUSIVITY AND<br>OBJECTION   |
| GLASSER  | 12/09/10 | 5.60 | MEETINGS WITH C. HARRIS, R. SCHWARTZ AND A. SINGER TO DISCUSS STRATEGY AND ARGUMENT IN PREPARATION FOR DECEMBER 16TH HEARING (1.0); RESEARCH AND ANALYZE LEGAL AUTHORITIES AND OTHER SUPPORTING DOCUMENTS TO PREPARE ORAL ARGUMENT ON COMMITTEE'S MOTION TO TERMINATE EXCLUSIVITY (1.0); PREPARE ARGUMENT OUTLINE FOR HEARING ON MOTION TO TERMINATE EXCLUSIVITY (3.3); EMAILS WITH TEAM REGARDING SAME (.3) |
| ROCK     | 12/09/10 | 5.00 | MEETING WITH A. SINGER REGARDING DRAFTING OF ARGUMENT OUTLINE FOR DISCLOSURE STATEMENT OBJECTIONS IN PREPARATION FOR DECEMBER 16 HEARING (.4); DRAFT OUTLINE OF ARGUMENT ON DISCLOSURE STATEMENT OBJECTIONS IN PREPARATION FOR DECEMBER 16 HEARING (4.4); EMAIL CORRESPONDENCE WITH D. GAYNAIR REGARDING EXHIBITS FOR BINDER TO BE USED IN PREPARATION FOR DECEMBER 16 HEARING (.2)                          |
| SINGER   | 12/09/10 | 4.30 | REVIEW AND PROVIDE COMMENTS TO SUMMARY OF PLEADINGS (.5); DRAFT OUTLINE OF ARGUMENT FOR HEARING (3.0); PROVIDE ASSIGNMENT OF OUTLINE TO K. ROCK (.2); PHONE CORRESPONDENCE WITH FTI AS TO FACTS FOR HEARING (.3); REVIEW EMAIL CORRESPONDENCE FROM CREDITORS IN PREPARATION FOR HEARING (.3)   |
| GAYNAIR  | 12/09/10 | 6.90 | REVIEW DISCLOSURE STATEMENT AND MOTION TO EXTEND EXCLUSIVITY BRIEFS AND DOWNLOADED ALL CASES CITED IN FOR REVIEW (3.4 ) ORGANIZE AND CREATE  |

## TABLE OF CONTENTS OF ALL CASES (3.5)

| HARRIS   | 12/10/10 | 1.60 | REVIEW RESEARCH REGARDING<br>EXCLUSIVITY (.5); ATTEND COMMITTEE<br>CALL (.7); EMAILS REGARDING 12/16<br>HEARING (.4)   |
|----------|----------|------|--|
| MALIONEK | 12/10/10 | 2.00 | MEETING WITH R. SCHWARTZ REGARDING<br>NEGOTIATIONS OVER EXCLUSIVITY<br>ISSUES AND EMAILS WITH TEAM<br>REGARDING SAME (0.8); COMMITTEE<br>UPDATE CALL AND TEAM MEETING<br>REGARDING SAME (1.0); EMAILS<br>REGARDING HEARING SCHEDULE (0.2)            |
| SCHWARTZ | 12/10/10 | .20  | TELEPHONE CALL WITH COMMITTEE<br>MEMBER REGARDING 12/16 HEARING AND<br>PLAN RELATED ISSUES   |
| SCHWARTZ | 12/10/10 | .20  | TELEPHONE CALL AND EMAIL WITH A. SCRUTON REGARDING UPDATE ON COMMITTEE MEMBER DISCUSSIONS  |
| SCHWARTZ | 12/10/10 | .40  | EMAILS AND TELEPHONE CALLS WITH<br>L&W AND DRINKER TEAMS REGARDING<br>PROCESS AND TIMING ISSUES RELATED TO<br>12/16 HEARING AND COMMUNICATIONS<br>WITH DEBTORS' COUNSEL AND CHAMBERS<br>RELATED TO SAME  |
| SCHWARTZ | 12/10/10 | .40  | PREPARE FOR COMMITTEE CALL<br>REGARDING POTENTIAL SETTLEMENT<br>TERMS RELATED TO COMMITTEE DS AND<br>EXCLUSIVITY OBJECTIONS  |
| SCHWARTZ | 12/10/10 | .60  | PARTICIPATE ON COMMITTEE CALL REGARDING DISCUSSION OF PARAMETERS OF POTENTIAL SETTLEMENT TERMS RELATED TO COMMITTEE DS AND EXCLUSIVITY OBJECTIONS AND NEXT STEPS AND STRATEGY RELATED TO NEGOTIATIONS WITH DEBTORS CONCERNING SAME                   |
| SCHWARTZ | 12/10/10 | 1.00 | FOLLOW UP EMAILS AND TELEPHONE CALLS WITH L&W TEAM, DRINKER AND FTI REGARDING RESULTS OF COMMITTEE CALL, NEXT STEPS AND STRATEGY REGARDING NEGOTIATIONS WITH DEBTORS CONCERNING POTENTIAL RESOLUTION OF COMMITTEE DS AND EXCLUSIVITY OBJECTIONS      |
| GLASSER  | 12/10/10 | 8.70 | PARTICIPATE IN CONFERENCE CALL WITH<br>COMMITTEE TO DISCUSS UPCOMING<br>HEARING AND POTENTIAL SETTLEMENT<br>OPTIONS (1.0); REVIEW AND ANALYZE<br>LEGAL AUTHORITIES AND OTHER<br>SUPPORTING MATERIALS IN PREPARATION<br>TO DRAFT ARGUMENT OUTLINE FOR |

HEARING ON EXCLUSIVITY MOTION (2.0); DRAFT ARGUMENT FOR HEARING ON EXCLUSIVITY MOTION (5.4); EMAILS WITH TEAM REGARDING SAME (.3)

| ROCK     | 12/10/10 | 9.40 | CONTINUE RESEARCH REGARDING CAUSE FOR TERMINATION OF EXCLUSIVITY (1.9); CONTINUE DRAFTING OUTLINE OF ARGUMENT ON DISCLOSURE STATEMENT OBJECTIONS IN PREPARATION FOR DECEMBER 16 HEARING (6.5); ATTEND COMMITTEE UPDATE TELECONFERENCE (.5); MEET WITH LATHAM TEAM AFTER COMMITTEE UPDATE CALL TO PLAN STRATEGY FOR HEARING (.5)   |
|----------|----------|------|---|
| SINGER   | 12/10/10 | 5.30 | DRAFT ARGUMENT OUTLINES (2.5); REVIEW JOINDER TO COMMITTEE DISCLOSURE STATEMENT OBJECTION (.5); REVIEW SUMMARIES OF PLEADINGS DRAFTED BY K. ROCK FOR DISTRIBUTION TO TEAM (.3); DRAFT EMAIL SUMMARY TO COMMITTEE (.5); PHONE CORRESPONDENCE WITH CREDITORS REGARDING FILINGS (.5); REVIEW AND EMAIL CORRESPONDENCE REGARDING TIME NEEDED FOR HEARING (.3); REVIEW PLEADINGS REGARDING DISCLOSURE STATEMENT AND EXCLUSIVITY (.7) |
| MALIONEK | 12/11/10 | 1.30 | DRAFT REVISION OF EXCLUSIVITY PROVISION AND EMAILS REGARDING SAME   |
| SCHWARTZ | 12/11/10 | .30  | TELEPHONE CALL WITH H. COHEN<br>REGARDING DISCUSSION OF POTENTIAL<br>RESOLUTION OF COMMITTEE DS AND<br>EXCLUSIVITY OBJECTIONS AND ISSUES<br>RELATED TO SAME   |
| SCHWARTZ | 12/11/10 | .70  | MULTIPLE EMAILS WITH L&W TEAM AND OTHER COMMITTEE PROFESSIONALS REGARDING PARAMETERS AND ISSUES RELATED TO POTENTIAL RESOLUTION OF DS AND EXCLUSIVITY OBJECTIONS AND ISSUES RELATED TO SAME   |
| GOLDBERG | 12/11/10 | .30  | CORRESPONDENCE REGARDING SETTLEMENT   |
| GLASSER  | 12/11/10 | 1.70 | DRAFT AND REVISE ARGUMENT OUTLINE<br>IN PREPARATION FOR HEARING (1.5);<br>CORRESPONDENCE WITH A. SINGER<br>REGARDING SAME (.2)  |
| ROCK     | 12/11/10 | 3.50 | CONTINUE DRAFTING ARGUMENT<br>OUTLINE ON DISCLOSURE STATEMENT<br>OBJECTIONS IN PREPARATION FOR<br>DECEMBER 16 HEARING (3.0); UPDATE<br>SUMMARY OF OBJECTIONS FILED BY   |

PARTIES OTHER THAN THE COMMITTEE (.5)

| SINGER             | 12/11/10 | 4.70 | DRAFT AND REVISE OUTLINES FOR ORAL ARGUMENT   |
|--------------------|----------|------|---|
| HARRIS             | 12/12/10 | .40  | REVIEW SETTLEMENT PROPOSAL AND ATTEND CALL REGARDING SAME   |
| MALIONEK           | 12/12/10 | .40  | CONFERENCE WITH R. SCHWARTZ<br>REGARDING EXCULPATION<br>NEGOTIATIONS AND COMMITTEE CALL   |
| SCHWARTZ           | 12/12/10 | .70  | TELEPHONE CALL WITH R. LEMONS RE:<br>DISCUSSION OF POINTS AND ISSUES<br>RELATED TO POTENTIAL CONSENSUAL<br>RESOLUTION OF COMMITTEE DISCLOSURE<br>STATEMENT AND EXCLUSIVITY<br>OBJECTIONS  |
| SCHWARTZ           | 12/12/10 | .40  | PREPARE EMAIL SUMMARY TO<br>COMMITTEE PROFESSIONALS OF<br>PARAMETERS OF POTENTIAL SETTLEMENT<br>OF COMMITTEE DS AND EXCLUSIVITY<br>OBJECTIONS   |
| SCHWARTZ           | 12/12/10 | .40  | PARTICIPATE ON CONFERENCE CALL WITH<br>COMMITTEE PROFESSIONALS RE:<br>DISCUSSION OF PARAMETERS OF<br>POTENTIAL SETTLEMENT OF COMMITTEE<br>DS AND EXCLUSIVITY OBJECTIONS   |
| SCHWARTZ           | 12/12/10 | .30  | FOLLOW UP TELEPHONE CALL WITH R.<br>MALIONEK RE: STATUS OF SETTLEMENT<br>NEGOTIATIONS AND NEXT STEPS<br>RELATED TO SAME AND 12/16 HEARING   |
| GLASSER            | 12/12/10 | .60  | CORRESPONDENCE AND CONFERENCE<br>CALL WITH COMMITTEE PROFESSIONALS<br>REGARDING NEGOTIATIONS ON PLAN<br>ISSUES  |
| ROCK               | 12/12/10 | 4.40 | RESEARCH REGARDING CERTAIN<br>CONFIRMATION ISSUES (3.7); DRAFT EMAIL<br>TO A. GOLDBERG PRESENTING RESULTS<br>OF RESEARCH ON SAME (.4);<br>TELECONFERENCE WITH LATHAM TEAM<br>AND OUTSIDE PROFESSIONALS RE PLAN<br>LITIGATION (.3) |
| SINGER             | 12/12/10 | 3.90 | DRAFT TERM SHEET REGARDING<br>DISCLOSURE STATEMENT AND<br>EXCLUSIVITY OBJECTION   |
| HARRIS             | 12/13/10 | 1.90 | REVIEW SETTLEMENT PROPOSALS AND<br>ATTEND CALL REGARDING SAME (1); EDIT<br>ARGUMENT OUTLINES (0.5); REVIEW<br>REPLY BRIEF (0.4)   |
| MALIONEK FOR PROPE |          |      | COMMITTEE CALL REGARDING TO REMITTANCE ADDRESS UPON RECEIPT. YOF INVOICE WITH YOUR CHECK IDENTIFIED BY # 110600011  |

|          |          |     | SETTLEMENT (0.4); CONFERENCE WITH<br>TEAM REGARDING SAME (0.5); REVIEW<br>TERMS AND EMAILS REGARDING SAME<br>(0.5)   |
|----------|----------|-----|--|
| SCHWARTZ | 12/13/10 | .50 | REVIEW AND REVISE DRAFT TERM SHEET<br>TO COMMITTEE REGARDING POTENTIAL<br>RESOLUTION OF PLAN AND EXCLUSIVITY<br>ISSUES ON FOR THE 12/16 HEARING  |
| SCHWARTZ | 12/13/10 | .40 | TELEPHONE CALL WITH R. LEMONS<br>REGARDING DISCUSSION OF POINTS AND<br>ISSUES RELATED TO POTENTIAL<br>RESOLUTION OF ISSUES FOR 12/16<br>HEARING  |
| SCHWARTZ | 12/13/10 | .20 | TELEPHONE CALL WITH MEMBER OF<br>CREDITORS' COMMITTEE REGARDING<br>STATUS OF DISCUSSIONS WITH WEIL<br>REGARDING POTENTIAL RESOLUTION OF<br>12/16 HEARING ISSUES                                |
| SCHWARTZ | 12/13/10 | .50 | EMAILS AND TELEPHONE CALLS WITH A. GOLDBERG AND A. SINGER REGARDING REVISIONS TO PLAN AND DISCLOSURE STATEMENT LANGUAGE AND PROVISIONS RELATED TO POTENTIAL RESOLUTION OF 12/16 HEARING ISSUES |
| SCHWARTZ | 12/13/10 | .50 | REVIEW OF MULTIPLE REVISED VERSIONS<br>OF DRAFT PROPOSED REVISIONS TO PLAN<br>AND DS LANGUAGE REGARDING<br>POTENTIAL RESOLUTION OF 12/16 ISSUES  |
| SCHWARTZ | 12/13/10 | .40 | FOLLOW UP WITH L&W TEAM REGARDING NEXT STEPS AND PROCESS REGARDING RESOLUTION OF PLAN AND EXCLUSIVITY ISSUES   |
| SCHWARTZ | 12/13/10 | .20 | TELEPHONE CALL WITH R. MALIONEK<br>REGARDING UPDATE ON COMMITTEE<br>CALL AND NEXT STEPS REGARDING<br>SETTLEMENT  |
| SCHWARTZ | 12/13/10 | .40 | TELEPHONE CALL WITH R. LEMONS<br>REGARDING UPDATE FROM COMMITTEE<br>CALL AND NEXT STEPS AND PROCESS<br>REGARDING RESOLUTION OF PLAN AND<br>EXCLUSIVITY ISSUES                                  |
| SCHWARTZ | 12/13/10 | .50 | FOLLOW UP EMAILS AND TELEPHONE CALLS WITH A. SINGER AND A. GOLDBERG REGARDING DISCUSSION OF PROCESS AND PROCEDURE ISSUES RELATED TO DOCUMENTATION CONCERNING                                   |

COMMITTEE AND OTHER OBJECTIONS

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 110600011

DOCUMENTATION CONCERNING POTENTIAL RESOLUTION OF PLAN AND

.50 REVIEW OF DEBTORS' RESPONSES TO

EXCLUSIVITY ISSUES

SCHWARTZ

12/13/10

### RELATED TO 12/16 HEARING

| SEIDER   | 12/13/10 | .40  | EMAILS WITH LATHAM REGARDING SETTLEMENT OF OBJECTION  |
|----------|----------|------|---|
| GOLDBERG | 12/13/10 | 3.90 | MEETINGS REGARDING SETTLEMENT OF<br>DISCLOSURE STATEMENT AND<br>EXCLUSIVITY OBJECTIONS (0.5); REVIEW<br>PLAN AND DISCLOSURE (1.8); REVISE PLAN<br>AND DISCLOSURE STATEMENT (1.6)  |
| GLASSER  | 12/13/10 | 4.40 | REVIEW DRAFT TERM SHEET REGARDING POTENTIAL SETTLEMENT WITH DEBTORS ON PLAN ISSUES (.3); REVIEW DEBTORS' REPLY MOTION ON TERMINATION OF EXCLUSIVITY AND DRAFT SUMMARY FOR CREDITORS COMMITTEE (1.5); PARTICIPATE ON CONFERENCE CALL WITH THE COMMITTEE REGARDING POTENTIAL SETTLEMENT (.4); BEGIN TO REVISE HEARING OUTLINE ON EXCLUSIVITY (2.2)  |
| ROCK     | 12/13/10 | 5.00 | TELECONFERENCE WITH A. GOLDBERG REGARDING RESEARCH ON CERTAIN CONFIRMATION REQUIREMENTS OF A JOINT PLAN OF REORGANIZATION (.2); ATTEND COMMITTEE UPDATE TELECONFERENCE CALL REGARDING EXCLUSIVITY AND PLAN ISSUES (.5); MEETING WITH LATHAM TEAM REGARDING STRATEGY (.5); REVIEW AND SUMMARIZE DOCUMENTS FILED BY DEBTORS ON DECEMBER 13 (2.6); EMAIL CORRESPONDENCE AND TELECONFERENCE WITH A. SINGER REGARDING SUMMARIES (.7); REVISE DRAFT OF ARGUMENT OUTLINE IN PREPARATION FOR DECEMBER 16 HEARING (.5) |
| SINGER   | 12/13/10 | 5.20 | DRAFT REVISED COMMITTEE LETTER (.4);<br>DRAFT SUMMARIES FOR COMMITTEE<br>REGARDING DEBTOR FILINGS AND DRAFT<br>EMAIL AS TO SAME (2.0); DRAFT<br>SETTLEMENT TERM SHEET AND REVISE<br>SAME BASED ON PROFESSIONAL<br>COMMENTS (2.2); REVIEW REVISED AND<br>PROPOSED LANGUAGE TO PLAN AND<br>DISCLOSURE STATEMENT (.6)  |
| HARRIS   | 12/14/10 | 1.80 | EDIT MATERIALS FOR 12/16 HEARING, AND ATTEND CALLS/EMAILS REGARDING SAME  |
| MALIONEK | 12/14/10 | 3.80 | TEAM MEETING REGARDING PLAN AND DISCLOSURE STATEMENT SETTLEMENT ISSUES (1.0); REVIEW AND REVISE TERMS REGARDING SAME (1.8); EMAILS WITH TEAM REGARDING SAME (1.0)   |
| SCHWARTZ | 12/14/10 | .30  | TELEPHONE CALL AND EMAILS WITH A.   |

|          |          |      | SINGER REGARDING DISCUSSION OF<br>REVISED DRAFT OF COMMITTEE<br>RECOMMENDATION LETTER FOR PLAN  |
|----------|----------|------|---|
| SCHWARTZ | 12/14/10 | .30  | REVIEW AND COMMENT ON MULTIPLE<br>VERSIONS OF A. SINGER DRAFT OF<br>REVISED COMMITTEE RECOMMENDATION<br>LETTER FOR PLAN   |
| SCHWARTZ | 12/14/10 | 1.80 | REVIEW OF REVISED VERSIONS OF PLAN,<br>DS AND RELATED PLAN AND DS<br>DOCUMENTS CIRCULATED BY WEIL IN<br>CONNECTION WITH POTENTIAL<br>RESOLUTION OF DS AND EXCLUSIVITY<br>OBJECTIONS   |
| SCHWARTZ | 12/14/10 | .80  | OFFICE CONFERENCE AND EMAILS WITH R. MALIONEK REGARDING DISCUSSION OF PARTICULAR DRAFTING POINTS RELATED TO REVISED VERSIONS OF PLAN AND DS TO REFLECT POTENTIAL RESOLUTION OF ISSUES WITH DEBTORS  |
| SCHWARTZ | 12/14/10 | 3.80 | MULTIPLE MEETINGS WITH L&W TEAM REGARDING DISCUSSION OF COMMENTS AND MARK-UPS TO DRAFT PLAN AND DS TO REFLECT COMMITTEE POSITIONS OF PLAN AND DS PROVISIONS AND SECTIONS TO REFLECT POTENTIAL CONSENSUAL RESOLUTION OF DS AND EXCLUSIVITY OBJECTIONS (2.2); REVIEW, MARK UP AND COMMENT ON MULTIPLE REVISED VERSIONS OF PLAN AND DS TO REFLECT COMMITTEE POSITIONS (.9); MULTIPLE TELEPHONE CALLS AND EMAILS WITH L&W TEAM REGARDING REVISIONS AND FINALIZING OF PLAN, DS AND RELATED DOCUMENTATION MARK UPS FOR CIRCULATION TO WEIL (.7) |
| SCHWARTZ | 12/14/10 | .20  | TELEPHONE CALL WITH R. LEMONS<br>REGARDING FOLLOW UP ON PARTICULAR<br>COMMITTEE COMMENTS TO PLAN AND DS   |
| SCHWARTZ | 12/14/10 | 1.00 | REVIEW OF FINAL REVISED VERSIONS OF PLAN, DS AND RELATED DOCUMENTATION CIRCULATED TO WEIL GOTSHAL   |
| GOLDBERG | 12/14/10 | 4.90 | MEETINGS REGARDING SETTLEMENT OF<br>DISCLOSURE STATEMENT AND<br>EXCLUSIVITY OBJECTIONS (1.3); REVISE<br>PLAN AND DISCLOSURE (2.4); REVISE<br>COMMITTEE LETTER (0.3); PREPARE FOR<br>DISCLOSURE STATEMENT HEARING (0.9)  |
| GLASSER  | 12/14/10 | 4.00 | REVISE HEARING OUTLINE TO INCORPORATE THE DEBTORS' ARGUMENTS FROM THEIR REPLY BRIEF (4.0)   |

3.40 CONTINUE DRAFTING OUTLINE OF

**ROCK** 

12/14/10

| ARGUMENT ON DISCLOSURE STATEMENT    |
|-------------------------------------|
| OBJECTIONS IN PREPARATION FOR       |
| DECEMBER 16 HEARING (2.8); CONTINUE |
| DRAFTING EMAIL CORRESPONDENCE TO    |
| A. GOLDBERG CONTAINING SUMMARY OF   |
| PARTICULAR OBJECTION ISSUES (.6)    |

|           |          |      | PARTICULAR OBJECTION ISSUES (.6)  |
|-----------|----------|------|---|
| SINGER    | 12/14/10 | 9.30 | REVIEW REVISED PLAN PROCEDURES (.6); EMAIL REGARDING COMMITTEE LETTER (.1); DRAFTING SESSION WITH LW TEAM REGARDING REVISIONS TO PLAN AND DISCLOSURE STATEMENT (2.0); DRAFT COMMITTEE LETTER AND REVISE SAME (2.0); DRAFT SUMMARY EMAIL TO COMMITTEE (.5); REVIEW AND PROVIDE COMMENTS TO REVISED PLAN AND DISCLOSURE STATEMENT (3.0); EMAIL CORRESPONDENCE AND STRATEGY REGARDING SETTLEMENT (.8); ORGANIZE MEETING FOR HEARING (.3) |
| CHALEN    | 12/14/10 | 3.60 | CREATE BINDERS AND TABLE OF<br>AUTHORIZES FROM CASES CITED IN REPLY<br>BRIEFS   |
| HERNANDEZ | 12/14/10 | .40  | OBTAIN LEGAL OPINIONS CITED IN LEGAL MEMORANDUM   |
| MICGIEL   | 12/14/10 | .70  | RESEARCH CASES USED FOR JENNIFER GLASSER  |
| HARRIS    | 12/15/10 | 2.20 | EDIT REPLY BRIEF AND REVIEW<br>RESEARCH REGARDING SAME  |
| HARRIS    | 12/15/10 | 3.20 | EDIT REPLY BRIEF AND REVIEW<br>RESEARCH REGARDING SAME  |
| MALIONEK  | 12/15/10 | 5.20 | EMAILS AND MEETINGS WITH C. HARRIS REGARDING EXCULPATION (0.7); REVIEW AND REVISE PLAN AND DS LANGUAGE AND TEAM MEETINGS, CALLS REGARDING SAME AND REGARDING HEARING STRATEGY (4.2); CONFERENCE WITH A. ROJE REGARDING INSURANCE (0.3)  |
| SCHWARTZ  | 12/15/10 | 1.30 | REVIEW OF REVISED PLAN, DISCLOSURE<br>STATEMENT, DS APPROVAL ORDER AND<br>REVISED DRAFT COMMITTEE LETTER<br>CIRCULATED TO WEIL IN PREPARATION<br>FOR CALL WITH WEIL TO NEGOTIATE AND<br>FINALIZE SAME IN ADVANCE OF 12/16<br>HEARING  |
| SCHWARTZ  | 12/15/10 | .70  | TELEPHONE CALL WITH WEIL, A. GOLDBERG AND A. SINGER REGARDING DISCUSSION OF COMMENTS AND OPEN ISSUES AND POINTS RELATED TO REVISED PLAN AND DISCLOSURE STATEMENT AND RELATED DOCUMENTS AND NEXT STEPS RELATED TO SAME   |

| SCHWARTZ | 12/15/10 | .50  | FOLLOW UP OFFICE CONFERENCE WITH<br>L&W TEAM REGARDING DISCUSSION OF<br>REMAINING OPEN POINTS RELATED TO<br>PLAN AND DISCLOSURE STATEMENT AND<br>ASSESSMENT OF ISSUES RELATED TO<br>SAME   |
|----------|----------|------|--|
| SCHWARTZ | 12/15/10 | 2.50 | REVIEW OF MULTIPLE REVISED VERSIONS OF PLAN AND DISCLOSURE STATEMENT SECTIONS AND PROVISIONS AND RELATED DOCUMENTS IN CONNECTION WITH NEGOTIATION OF RESOLUTION OF DS AND EXCLUSIVITY OBJECTIONS IN CONNECTION WITH 12/16 HEARING  |
| SCHWARTZ | 12/15/10 | 2.50 | MULTIPLE MEETINGS, TELEPHONE CALLS AND EMAILS WITH L&W TEAM REGARDING DISCUSSION, ASSESSMENT AND ANALYSIS OF MULTIPLE REVISED VERSIONS OF PLAN AND DISCLOSURE STATEMENT SECTIONS AND PROVISIONS AND RELATED DOCUMENTS IN CONNECTION WITH NEGOTIATION OF RESOLUTION OF DS AND EXCLUSIVITY OBJECTIONS IN CONNECTION WITH 12/16 HEARING |
| SCHWARTZ | 12/15/10 | 1.00 | MULTIPLE TELEPHONE CALLS AND EMAILS WITH WEIL REGARDING NEGOTIATION AND FINALIZING OF REVISED PLAN AND DS SECTIONS AND PROVISIONS IN CONNECTION WITH RESOLUTION OF DS AND EXCLUSIVITY OBJECTIONS IN CONNECTION WITH 12/16 HEARING  |
| SCHWARTZ | 12/15/10 | 1.00 | MEETINGS, EMAILS AND TELEPHONE<br>CALLS WITH L&W TEAM AND DRINKER<br>REGARDING DISCUSSION OF PROCESS AND<br>PRESENTATION ISSUES AND<br>COMMUNICATIONS WITH JUDGE CAREY<br>AND CHAMBERS IN CONNECTION WITH<br>12/16 HEARING   |
| SCHWARTZ | 12/15/10 | .50  | TELEPHONE CALLS WITH PARTICULAR<br>CREDITORS REGARDING STATUS OF DS<br>AND EXCLUSIVITY OBJECTIONS,<br>RESOLUTION OF SAME AND COMMITTEE<br>POSITION AT 12/16 HEARING  |
| GOLDBERG | 12/15/10 | 7.20 | MEETINGS REGARDING SETTLEMENT OF<br>DISCLOSURE STATEMENT AND<br>EXCLUSIVITY OBJECTIONS (3.5); REVISE<br>PLAN AND DISCLOSURE STATEMENT (2.8);<br>PREPARE FOR DISCLOSURE STATEMENT<br>HEARING (0.9)  |
| ROCK     | 12/15/10 | 2.40 | DRAFT BINDER TO PREPARE FOR ORAL ARGUMENT ON DISCLOSURE STATEMENT  |

### **OBJECTIONS AT DECEMBER 16 HEARING**

| SINGER   | 12/15/10 | 6.10 | ATTEND TO SETTLEMENT OF ISSUES PERTAINING TO PLAN AND DISCLOSURE STATEMENT INCLUDING REVISION OF PLAN AND DISCLOSURE STATEMENT LANGUAGE, DISCUSSIONS OF SAME WITH LW TEAM AND DISCUSSION WITH MEMBERS OF COMMITTEE AS TO APPROVAL OF SUCH CHANGES (5.0); PREPARE MATERIALS FOR HEARING ON SAME ISSUES (.5); DRAFT EMAIL SUMMARIES FOR COMMITTEE REGARDING SETTLEMENT AND NEXT STEPS (.6)                     |
|----------|----------|------|--|
| HARRIS   | 12/16/10 | .50  | REVIEW MATERIALS REGARDING<br>HEARING  |
| SCHWARTZ | 12/16/10 | .50  | TELEPHONE CALLS AND EMAILS WITH PARTICULAR CREDITORS RELATED TO RESOLUTION OF ISSUES RELATED TO DISCLOSURE STATEMENT APPROVAL HEARING AND CONTESTED EXCLUSIVITY MOTION   |
| SCHWARTZ | 12/16/10 | 1.50 | WORKING TRAVEL TIME REGARDING<br>PREPARATION FOR DISCLOSURE<br>STATEMENT APPROVAL HEARING  |
| SCHWARTZ | 12/16/10 | 1.50 | MEETINGS WITH DRINKER AND FURTHER PREPARATION TIME FOR DS APPROVAL HEARING   |
| SCHWARTZ | 12/16/10 | 2.00 | ATTEND DS APPROVAL HEARING AND COORDINATION OF ACTION ITEMS WITH WEIL REGARDING NEXT STEPS FOR CONFIRMATION  |
| GOLDBERG | 12/16/10 | 4.30 | ATTEND DISCLOSURE STATEMENT<br>HEARING (2.0); PREPARE FOR SAME (2.0);<br>REVISE PLAN AND DISCLOSURE<br>STATEMENT (0.3)   |
| SINGER   | 12/16/10 | 7.70 | PREPARE BINDERS FOR HEARING FOR LATHAM AND DRINKER TEAMS (.5); PREPARE FOR HEARING AND MEETING TEAM REGARDING SAME PRIOR TO HEARING (2.0); ATTEND HEARING AND NEGOTIATION DURING HEARING (2.5); DRAFT REVISIONS TO PLAN AND COMMITTEE LETTER AND REVIEW REVISIONS FROM DEBTOR (1.3); DRAFT UPDATE FOR LATHAM TEAM (.5); DRAFT UPDATE EMAIL TO COMMITTEE (.7); TAKE CALL FROM CREDITOR REGARDING HEARING (.2) |
| MALIONEK | 12/17/10 | .30  | EMAILS REGARDING EXCLUSIVITY AND JURISDICTION ISSUES   |

| ROCK | 12/17/10 | .20 | EMAIL CORRESPONDENCE WITH A.        |
|------|----------|-----|-------------------------------------|
|      |          |     | GOLDBERG REGARDING AMENDMENTS TO    |
|      |          |     | SCHEDULES (.1); TELECONFERENCE WITH |
|      |          |     | A. GOLDBERG REGARDING REVIEW OF     |
|      |          |     | AMENDMENTS TO SCHEDULES (.1)        |

| TIMEKEEPER     | <u>ID</u> | <u>HOURS</u> | <u>RATE</u> | <u>TOTAL</u> | TITLE          |
|----------------|-----------|--------------|-------------|--------------|----------------|
| C HARRIS       | 02602     | 27.00        | 835.00      | 22,545.00    | PARTNER        |
| R J MALIONEK   | 06779     | 26.90        | 780.00      | 20,982.00    | PARTNER        |
| R G SCHWARTZ   | 04913     | 99.10        | 885.00      | 87,703.50    | PARTNER        |
| M A SEIDER     | 01754     | 2.70         | 990.00      | 2,673.00     | PARTNER        |
| A J GOLDBERG   | 71125     | 62.30        | 575.00      | 35,822.50    | ASSOCIATE, SR. |
| J E GLASSER    | 08346     | 80.20        | 435.00      | 34,887.00    | ASSOCIATE, JR. |
| C M MARTIN     | 71406     | 29.70        | 550.00      | 16,335.00    | ASSOCIATE, JR. |
| A T OZAWA      | 04636     | 1.20         | 580.00      | 696.00       | ASSOCIATE, JR. |
| K M ROCK       | 71963     | 102.10       | 435.00      | 44,413.50    | ASSOCIATE, JR. |
| A M SINGER     | 71423     | 107.00       | 550.00      | 58,850.00    | ASSOCIATE, JR. |
| S CHALEN       | 17183     | 3.90         | 230.00      | 897.00       | PARALEGAL      |
| D GAYNAIR      | 14078     | 21.70        | 275.00      | 5,967.50     | PARALEGAL      |
| Y LOZOVATSKAYA | 17240     | .20          | 180.00      | 36.00        | PARALEGAL      |
| M T HERNANDEZ  | 08762     | .40          | 265.00      | 106.00       | PROF STAFF     |
| B A MICGIEL    | 52674     | .70          | 285.00      | 199.50       | PROF STAFF     |
|                |           |              |             |              |                |

565.10

332,113.50

53rd at Third 885 Third Avenue New York, New York 10022-4834 Tel: +1.212.906.1200 Fax: +1.212.751.4864 www.lw.com

## LATHAM & WATKINS LLP

|                   | Tax identification No: 95-2018373 |         |  |
|-------------------|-----------------------------------|---------|--|
| INVOICE           | REMITTANCE INSTRUCTIONS           |         |  |
| December 31, 2010 | WIRE TRANSFERS:                   | CHECKS: |  |

OFFICIAL UNSECURED CREDITORS' COMM OF ADVANTA CORP.

STONEHILL CAPITAL

885 THIRD AVENUE

NEW YORK, NY 10022

ONE Tents Way

New Castle, DE 19720

ABA: 0311-00209

SWIFT: CITIUS33

Account Name: Lathan

Account Number: 3911

ATTN: MICHAEL STERN

Bank: Citibank, Delaware
One Penn's Way
New Castle, DE 19720
ABA: 0311-00209
SWIFT: CITIUS33
Account Name: Latham & Watkins LLP
Account Number: 3911-7003

Please identify your check or wire transfer with the following numbers: Invoice No. 110600011 File No. 047606-0000

## REMITTANCE COPY

| <u>Invoice Date</u> | Invoice N | umber_        | Invoice Amount      |  |  |  |
|---------------------|-----------|---------------|---------------------|--|--|--|
| Prior Billings:     |           |               |                     |  |  |  |
| Current Billing:    |           |               |                     |  |  |  |
| December 31, 2010   | 11060001  | 1             | \$340,786.96        |  |  |  |
| Balance Due         |           |               | <u>\$340,786.96</u> |  |  |  |
| AMOUNT REMITTED:    |           | \$            |                     |  |  |  |
| ANIOONI REMITTEE.   | 3.7 a     | <del></del>   |                     |  |  |  |
| Method of Payment:  |           |               |                     |  |  |  |
|                     | CHECK     | WIRE TRANSFER |                     |  |  |  |

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

| In re:                        | ) Chapter 11             |     |
|-------------------------------|--------------------------|-----|
| ADVANTA CORP, <u>et al.</u> , | ) Case No. 09-13931 (KJ  | (C) |
| Debtors.                      | ) (Jointly Administered) |     |

### **CERTIFICATE OF SERVICE**

I, the undersigned, hereby certify that on this 2<sup>nd</sup> day of February, 2011, I caused a true and correct copy of the *Fourteenth Monthly Application of Latham & Watkins LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Committee for the Period From December 1, 2010 Through December 31, 2010 to be served upon the following parties in the manner indicated.* 

### Hand Delivery

David Klauder, Esq.
Office of the United States Trustee
District of Delaware
J. Caleb Boggs Federal Building
844 King Street, Room 2207
Wilmington, DE 19801

### Hand Delivery

Chun I. Jang, Esq. Richards Layton & Finger, P.A. One Rodney Square 920 North King Street Wilmington, DE 19801

#### First Class Mail

Advanta Corp. Attn: Philip M. Browne P.O. Box 844 Spring House, PA 19477-0844

### First Class Mail

Robert L. Lemons, Esq. Weil, Gotshal & Manges, LLP 767 Fifth Avenue New York, New York 10153

Dated: February 2, 2011 DRINKER BIDDLE & REATH LLP

/s/ Howard A. Cohen

Howard A. Cohen (DE 4082) 1100 North Market Street, Suite 1000 Wilmington, DE 19801-1254 Telephone: (302) 467-4200

Facsimile: (302) 467-4201

Counsel for the Official Committee of Unsecured Creditors

WM01/7852673.1 2