

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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*In re* : Chapter 11  
:   
ADVANTA CORP., *et al.*, : Case No. 09-13931 (KJC)  
:   
Debtors.<sup>1</sup> : (Jointly Administered)  
:   
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**NOTICE OF *AMENDED*<sup>2</sup> AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON FEBRUARY 10, 2011 AT 1:00 P.M. (EST)<sup>3</sup>**

**I. RESOLVED/WITHDRAWN MATTER:**

1. Motion of Debtors Pursuant to Sections 105(a) and 362 of the Bankruptcy Code (I) Establishing Notification Procedures Regarding Restrictions on Certain Transfers of Claims Against and Equity Interests in the Debtors and (II) Scheduling a Final Hearing [Docket No. 9 - filed November 8, 2009]

Objection Deadline: November 25, 2009 at 4:00 p.m. (EST); extended for the Office of the United States Trustee (the "*U.S. Trustee*"), the Official Committee of Unsecured Creditors (the "*Committee*") and certain other parties in interest.

Objections/Responses Received: Informal responses received from (i) the U.S. Trustee and (ii) the Committee.

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<sup>1</sup> The Debtors, along with the last four digits of each Debtor's federal tax identification number, are Advanta Corp. (2070), Advanta Investment Corp. (5627), Advanta Business Services Holding Corp. (4047), Advanta Business Services Corp. (3786), Advanta Shared Services Corp. (7074), Advanta Service Corp. (5625), Advanta Advertising Inc. (0186), Advantennis Corp. (2355), Advanta Mortgage Holding Company (5221), Advanta Auto Finance Corporation (6077), Advanta Mortgage Corp. USA (2654), Advanta Finance Corp. (8991), Great Expectations International Inc. (0440), Great Expectations Franchise Corp. (3326), Great Expectations Management Corp. (3328), Advanta Ventures Inc. (5127), BE Corp. (8960), ideablob Corp. (0726), and Advanta Credit Card Receivables Corp. (7955).

<sup>2</sup> **Amended items appear in bold.**

<sup>3</sup> The hearing will be held before The Honorable Kevin J. Carey at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5<sup>th</sup> Floor, Courtroom 5, Wilmington, Delaware 19801. Any party who wishes to appear telephonically at the February 10, 2011 hearing must contact CourtCall, LLC at 866-582-6878 prior to **12:00 p.m. (noon) (EST) on Wednesday, February 9, 2011** in accordance with the *Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009*.

Related Documents:

- i. Interim Order Pursuant to Sections 105(a) and 362 of the Bankruptcy Code (i) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors' Estates, and (ii) Scheduling a Final Hearing [Docket No. 27 - entered November 10, 2009]
- ii. Notice of (1) Entry of "Interim Order Pursuant to Sections 105(a) and 362 of the Bankruptcy Code (i) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors' Estates, and (ii) Scheduling a Final Hearing" [Docket No. 33 - filed November 10, 2009]
- iii. Certification of Counsel Regarding Motion of Debtors Pursuant to Sections 105(a) and 362 of the Bankruptcy Code (I) Establishing Notification Procedures Regarding Restrictions on Certain Transfers of Claims Against and Equity Interests in the Debtors and (II) Scheduling a Final Hearing [Docket No. 407 - filed April 7, 2010]
- iv. Final Order Pursuant to Sections 105(a) and 362 of the Bankruptcy Code Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors' Estates [Docket No. 411 - entered April 8, 2010]
- v. Notice of Partial Withdrawal of Motion [Docket No. 1144 - filed February 8, 2011]

Status: On April 8, 2010, the Court entered an order approving the equity trading portion of this motion on a final basis. On February 8, 2011, the Debtors withdrew the claims trading portion of this motion. Accordingly, no hearing on this matter is necessary.

**II. UNCONTESTED MATTER GOING FORWARD:**

2. Amended Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Joint Plan Under Chapter 11 of the Bankruptcy Code [Docket No. 1120 - filed January 21, 2011]

Objection Deadline: January 31, 2011 at 5:00 p.m. (EST); extended to February 4, 2011 for Iron Mountain Information Management, Inc.

Objections/Responses Received: None to date.

Related Documents:

- i. Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Joint Plan Under Chapter 11 of the Bankruptcy Code [Docket No. 1095 - filed January 11, 2011]

Status: The hearing on this matter will go forward as part of confirmation of the Debtors' plan.

III. **CONTESTED MATTERS GOING FORWARD:**

3. Debtors' Joint Plan Under Chapter 11 of the Bankruptcy Code [Docket No. 1037 - filed December 17, 2010]

Objection Deadline: February 1, 2011 at 4:00 p.m. (EST); extended to February 7, 2011 at 11:30 a.m. (EST) for William E. Underland/Class Action Plaintiffs.

Objections/Responses Received:

- A. Objection of Lead Plaintiff, Western Pennsylvania Electrical Employees Pension Fund, to Debtors' Joint Plan Under Chapter 11 of the Bankruptcy Code [Docket No. 1134 - filed February 1, 2011]

Status: The Debtors believe that a portion of this objection has been resolved through the inclusion of certain language in the proposed form of confirmation order, which **was** filed with the Court **on February 8, 2011**. The remainder of this objection, however, is currently unresolved and will go forward.

- B. Objection of Proposed ERISA Class Representatives to Debtors' Joint Plan Under Chapter 11 of the Bankruptcy Code [Docket No. 1135; filed February 1, 2011]

Status: The Debtors believe that a portion of this objection has been resolved through the inclusion of certain language in the proposed form of confirmation order, which **was** filed with the Court **on February 8, 2011**. The remainder of this objection, however, is currently unresolved and will go forward.

- C. Reservation of Rights of William E. Underland and Mark Schaller/Class Action Plaintiffs with Regard to Objections to Confirmation of Debtors' Joint Plan Under Chapter 11 of the Bankruptcy Code [Docket No. 1142 - filed February 7, 2011]

Status: The Debtors and the Class Plaintiffs (as defined in this reservation of rights) have reached agreement on certain language to be included in the proposed form of confirmation order that addresses the Class Plaintiffs' concerns regarding the Debtors' plan. The proposed form of confirmation order **was** filed with the Court on **February 8, 2011**.

D. Informal response received from Warren H. Smith & Associates, P.C.

Status: This informal response has been fully resolved through the inclusion of agreed language in a further modified Plan that **was** filed with the Court on **February 8, 2011**.

E. Informal response received from ACE American Insurance Company

Status: This informal response has been fully resolved through the inclusion of agreed language in the proposed form of confirmation order that **was** filed with the Court on **February 8, 2011**.

Related Documents:

- i. Motion for an Order (I) Approving the Proposed Disclosure Statement, (II) Approving Notice and Objection Procedures for the Disclosure Statement Hearing, (III) Establishing Solicitation and Voting Procedures, (IV) Scheduling a Confirmation Hearing, and (V) Establishing Notice and Objection Procedures for Confirmation of the Proposed Plan [Docket No. 899 - filed November 2, 2010]
- ii. Disclosure Statement for Debtors' Joint Plan Under Chapter 11 of the Bankruptcy Code [Docket No. 1038 - filed December 17, 2010]
- iii. Certification of Counsel Regarding Order (I) Approving the Disclosure Statement, (II) Approving Notice and Objection Procedures for the Disclosure Statement Hearing, (III) Establishing Solicitation and Voting Procedures, (IV) Scheduling a Confirmation Hearing, and (V) Establishing Notice and Objection Procedures for Confirmation of the Proposed Plan [Docket No. 1039 - filed December 17, 2010]
- iv. Order (I) Approving the Disclosure Statement, (II) Approving Notice and Objection Procedures for the Disclosure Statement Hearing, (III) Establishing Solicitation and Voting Procedures, (IV) Scheduling a Confirmation Hearing, and (V) Establishing Notice and Objection Procedures for Confirmation of the Proposed Plan. [Docket No. 1042 - entered December 17, 2010]

- v. Notice of (I) Approval of the Proposed Disclosure Statement, (II) Establishment of Solicitation and Voting Procedures, (III) Scheduling a Confirmation Hearing, and (IV) Establishment of Notice and Objection Procedures for Confirmation of the Proposed Plan [Docket No. 1057 - filed December 17, 2010]
- vi. Plan Supplement in Support of the Debtors' Joint Plan Under Chapter 11 of the Bankruptcy Code [Docket No. 1121 - filed January 22, 2011]
- vii. **Declaration of Jeffrey S. Stein of The Garden City Group, Inc. Certifying the Methodology for the Tabulation of Votes on and Results of Voting with Respect to the Debtors' Joint Plan Under Chapter 11 of the Bankruptcy Code [Docket No. 1147 - filed February 8, 2011]**
- viii. **Debtors' Joint Plan Under Chapter 11 of the Bankruptcy Code [Docket No. 1151 - filed February 8, 2011]**
- ix. **Debtors' Joint Plan Under Chapter 11 of the Bankruptcy Code (Blackline) [Docket No. 1152 - filed February 8, 2011]**
- x. **Notice of Filing of Proposed Order Confirming Debtors' Joint Plan Under Chapter 11 of the Bankruptcy Code, as Modified [Docket No. 1153 - filed February 8, 2011]**
- xi. **Declaration of William A. Rosoff in Support of Confirmation of the Debtors' Joint Plan Under Chapter 11 of the Bankruptcy Code, Dated November 2, 2010, as Modified [Docket No. 1154 - filed February 8, 2011]**
- xii. **Declaration of Joseph A. Bondi in Support of Confirmation of the Debtors' Joint Plan Under Chapter 11 of the Bankruptcy Code, Dated November 2, 2010, as Modified [Docket No. 1155 - filed February 8, 2011]**
- xiii. **Memorandum of Law in Support of Confirmation of the Debtors' Joint Plan Under Chapter 11 of the Bankruptcy Code, as Modified [Docket No. 1156 - filed February 8, 2011]**
- xiv. **Modifications to Plan Supplement in Support of the Debtors' Joint Plan Under Chapter 11 of the Bankruptcy Code [Docket No. 1159 - filed February 9, 2011]**
- xv. **Order Authorizing Debtors to Exceed Page Limit Requirement for Memorandum of Law in Support of Confirmation of the Debtors'**

**Joint Plan Under Chapter 11 of the Bankruptcy Code, as Modified  
[Docket No. 1161 - entered February 9, 2011]**

Global Status: The hearing on this matter will go forward.

4. Notice of Objection to Certain Investment Note Claims and RediReserve Certificate Claims

Objection Deadline: February 1, 2011 at 5:00 p.m. (EST)

Objections/Responses Received:

- A. Informal response received from Carole W. Robichaud

Status: The Debtors were able to resolve this response by explaining the nature of the notice to the responding party.

- B. Informal response received from Anne R. Enright

Status: The Debtors were unable to resolve this response because they were unable to locate contact information for the responding party.

- C. Informal response received from Charlotte S. Payne

Status: The Debtors were unable to resolve this response because they were unable to locate contact information for the responding party.

Global Status: The hearing on this matter will go forward as part of confirmation of the Debtors' plan.

IV. **INTERIM FEE APPLICATIONS:**

5. Second Interim Fee Applications

Objection Deadline: [See Exhibit A attached hereto]

Related Documents: [See Exhibit A attached hereto]

Objections/Responses Received: [See Exhibit A attached hereto]

**Status:** A fee binder containing each of the second interim fee applications listed on Exhibit A attached hereto (collectively, the “Interim Fee Applications”), and any related documents and responses thereto, was submitted to the Court on February 3, 2011. **On February 8, 2011, the Court entered an order approving the Interim Fee Applications. Accordingly, no hearing on this matter is necessary.**

Dated: February 9, 2011  
Wilmington, Delaware

Respectfully submitted,

/s/ Zachary I. Shapiro

Mark D. Collins (No. 2981)  
Paul N. Heath (No. 3704)  
Chun I. Jang (No. 4790)  
Zachary I. Shapiro (No. 5103)  
RICHARDS, LAYTON & FINGER, P.A.  
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- and -

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ATTORNEYS FOR DEBTORS AND  
DEBTORS IN POSSESSION

# **EXHIBIT A**



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

-----X  
*In re* : Chapter 11  
 :  
ADVANTA CORP., *et al.*, : Case No. 09-13931 (KJC)  
 :  
 : (Jointly Administered)  
Debtors.<sup>1</sup> :  
 :  
 :  
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**AMENDED<sup>2</sup> INDEX OF SECOND INTERIM FEE APPLICATIONS TO BE  
CONSIDERED AT THE FEBRUARY 10, 2011 HEARING**

1. Notice of Second Interim Verified Fee Application of Warren H. Smith & Associates, P.C. as Fee Auditor for Allowance of Compensation and for Reimbursement of Expenses [Docket No. 788 - filed September 13, 2010]

Objection Deadline: None.

Related Documents:

- A. Notice of Monthly Fee and Expense Invoice (of Warren H. Smith & Associates, P.C. for the Period from April 1, 2010 Through April 30, 2010) [Docket No. 483 - filed May 7, 2010]
- B. Certification of No Objection Regarding Notice of Monthly Fee and Expense Invoice (of Warren H. Smith & Associates, P.C. for the Period from April 1, 2010 Through April 30, 2010) [Docket No. 563 - filed May 28, 2010]
- C. Notice of Monthly Fee and Expense Invoice (of Warren H. Smith & Associates, P.C. for the Period from May 1, 2010 Through May 31, 2010) [Docket No. 625 - filed June 16, 2010]
- D. Certification of No Objection Regarding Notice of Monthly Fee and Expense

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are Advanta Corp. (2070), Advanta Investment Corp. (5627), Advanta Business Services Holding Corp. (4047), Advanta Business Services Corp. (3786), Advanta Shared Services Corp. (7074), Advanta Service Corp. (5625), Advanta Advertising Inc. (0186), Advantennis Corp. (2355), Advanta Mortgage Holding Company (5221), Advanta Auto Finance Corporation (6077), Advanta Mortgage Corp. USA (2654), Advanta Finance Corp. (8991), Great Expectations International Inc. (0440), Great Expectations Franchise Corp. (3326), Great Expectations Management Corp. (3328), Advanta Ventures Inc. (5127), BE Corp. (8960), ideablob Corp. (0726), and Advanta Credit Card Receivables Corp. (7955).

<sup>2</sup> Amended items appear in bold.

Invoice (of Warren H. Smith & Associates, P.C. for the Period from May 1, 2010 Through May 31, 2010) [Docket No. 650 - filed July 7, 2010]

- E. Notice of Monthly Fee and Expense Invoice (of Warren H. Smith & Associates, P.C. for the Period from June 1, 2010 Through June 30, 2010) [Docket No. 645 - filed July 6, 2010]
- F. Certification of No Objection Regarding Notice of Monthly Fee and Expense Invoice (of Warren H. Smith & Associates, P.C. for the Period from June 1, 2010 Through June 30, 2010) [Docket No. 677 - filed July 27, 2010]
- G. Notice of Monthly Fee and Expense Invoice (of Warren H. Smith & Associates, P.C. for the Period from July 1, 2010 Through July 31, 2010) [Docket No. 700 - filed August 6, 2010]
- H. Certification of No Objection Regarding Notice of Monthly Fee and Expense Invoice (of Warren H. Smith & Associates, P.C. for the Period from July 1, 2010 Through July 31, 2010) [Docket No. 746 - filed August 27, 2010]
- I. Certification of Counsel Regarding Omnibus Order Approving Second Interim Fee Application Requests [Docket No. 1145 - filed February 8, 2011]
- J. **Omnibus Order Approving Second Interim Fee Application Requests [Docket No. 1150 - entered February 8, 2011]**

Objections/Responses Received: None

- 2. Second Interim Fee Application Request (of KPMG LLP, as Auditors, Tax Consultants and Advisors to the Debtors and Debtors-in-Possession for Allowance of Compensation and Reimbursement of Expenses for the Period Beginning April 1, 2010 Through July 31, 2010) [Docket No. 789 - filed September 13, 2010]

Objection Deadline: October 4, 2010 at 4:00 p.m. (EDT)

Related Documents:

- A. Fifth Monthly Fee Application of KPMG LLP as Auditors, Tax Consultants and Advisors to the Debtors and Debtors-in-Possession for Allowance of Compensation and Reimbursement of Expenses for the Period Beginning April 1, 2010 through April 30, 2010 [Docket No. 539 - filed May 21, 2010]
- B. Certification of No Objection (re: Fifth Monthly Fee Application of KPMG LLP as Auditors, Tax Consultants and Advisors to the Debtors and Debtors-in-Possession for Allowance of Compensation and Reimbursement of Expenses for the Period Beginning April 1, 2010 through April 30, 2010) [Docket. No. 621 - filed June 15, 2010]
- C. Sixth Monthly Fee Application of KPMG LLP as Auditors, Tax Consultants and

Advisors to the Debtors and Debtors-in-Possession for Allowance of Compensation and Reimbursement of Expenses for the Period Beginning May 1, 2010 through May 31, 2010 [Docket No. 637 - filed June 29, 2010]

- D. Certification of No Objection (re: Sixth Monthly Fee Application of KPMG LLP as Auditors, Tax Consultants and Advisors to the Debtors and Debtors-in-Possession for Allowance of Compensation and Reimbursement of Expenses for the Period Beginning May 1, 2010 through May 31, 2010) [Docket No. 689 - filed August 2, 2010]
- E. Certification of Counsel Regarding Omnibus Order Approving Second Interim Fee Application Requests [Docket No. 1145 - filed February 8, 2011]
- F. **Omnibus Order Approving Second Interim Fee Application Requests [Docket No. 1150 - entered February 8, 2011]**

Objections/Responses Received:

- i. Fee Auditor's Final Report Regarding the Second Interim Fee Application of KPMG LLP [Docket No. 1112 - filed January 17, 2011]
3. Second Interim Fee Application (of Alvarez & Marsal North America, LLC in Their Capacity as Financial Advisors to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses Incurred for the Period April 1, 2010 Through July 31, 2010) [Docket No. 792 - filed September 14, 2010]

Objection Deadline: October 4, 2010 at 4:00 p.m. (EDT)

Related Documents:

- A. Fifth Monthly Fee Statement of Alvarez & Marsal North America, LLC in Their Capacity as Financial Advisors to the Debtors and Debtors-in-Possession for Compensation and Reimbursement of Expenses Incurred for the Period April 1, 2010 through April 30, 2010 [Docket No. 610 - filed June 10, 2010]
- B. Certification of No Objection (re: Fifth Monthly Fee Statement of Alvarez & Marsal North America, LLC in Their Capacity as Financial Advisors to the Debtors and Debtors-in-Possession for Compensation and Reimbursement of Expenses Incurred for the Period April 1, 2010 through April 30, 2010) [Docket No. 649 - filed July 7, 2010]
- C. Sixth Monthly Fee Statement of Alvarez & Marsal North America, LLC in Their Capacity as Financial Advisors to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses Incurred for the Period May 1, 2010 through May 31, 2010 [Docket No. 670 - filed July 22, 2010]

- D. Certification of No Objection (re: Sixth Monthly Fee Statement of Alvarez & Marsal North America, LLC in Their Capacity as Financial Advisors to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses Incurred for the Period May 1, 2010 through May 31, 2010) [Docket No. 734 - filed August 16, 2010]
- E. Seventh Monthly Fee Statement of Alvarez & Marsal North America, LLC in Their Capacity as Financial Advisors to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses Incurred for the Period June 1, 2010 through June 30, 2010 [Docket No. 741 - filed August 20, 2010]
- F. Certification of No Objection (re: Seventh Monthly Fee Statement of Alvarez & Marsal North America, LLC in Their Capacity as Financial Advisors to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses Incurred for the Period June 1, 2010 through June 30, 2010) [Docket No. 790 - September 13, 2010]
- G. Eighth Monthly Fee Statement of Alvarez & Marsal North America, LLC in Their Capacity as Financial Advisors to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses Incurred for the Period July 1, 2010 through July 31, 2010 [Docket No. 766 - filed September 2, 2010]
- H. Certification of No Objection (re: Eighth Monthly Fee Statement of Alvarez & Marsal North America, LLC in Their Capacity as Financial Advisors to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses Incurred for the Period July 1, 2010 through July 31, 2010) [Docket No. 825 - filed September 24, 2010]
- I. Certification of Counsel Regarding Omnibus Order Approving Second Interim Fee Application Requests [Docket No. 1145 - filed February 8, 2011]
- J. **Omnibus Order Approving Second Interim Fee Application Requests [Docket No. 1150 - entered February 8, 2011]**

Objection/Responses Received:

- i. Fee Auditor's Final Report Regarding the Second Interim Fee Application of Alvarez & Marsal North America, LLC [Docket No. 1090 - filed January 7, 2011]
4. Second Interim Fee Application (of Drinker Biddle & Reath LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses As Counsel to the Committee for the Period from April 1, 2010 Through July 31, 2010) [Docket No. 793 - filed September 14, 2010]

Objection Deadline: October 5, 2010 at 4:00 p.m. (EDT)

Related Documents:

- A. Fifth Monthly Application of Drinker Biddle & Reath LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses As Counsel to the Committee for the Period from April 1, 2010 Through April 30, 2010 [Docket No. 562 - filed May 28, 2010]
- B. Certification of No Objection (re: Fifth Monthly Application of Drinker Biddle & Reath LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses As Counsel to the Committee for the Period from April 1, 2010 Through April 30, 2010) [Docket No. 629 - filed June 23, 2010]
- C. Sixth Monthly Application of Drinker Biddle & Reath LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses As Counsel to the Committee for the Period from May 1, 2010 Through May 31, 2010 [Docket No. 632 - filed June 25, 2010]
- D. Certification of No Objection (re: Sixth Monthly Application of Drinker Biddle & Reath LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses As Counsel to the Committee for the Period from May 1, 2010 Through May 31, 2010) [Docket No. 736 - filed August 17, 2010]
- E. Seventh Monthly Application of Drinker Biddle & Reath LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses As Counsel to the Committee for the Period from June 1, 2010 Through June 30, 2010 [Docket No. 676 - filed July 27, 2010]
- F. Certification of No Objection (re: Seventh Monthly Application of Drinker Biddle & Reath LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses As Counsel to the Committee for the Period from June 1, 2010 Through June 30, 2010) [Docket No. 740 - filed August 19, 2010]
- G. Eighth Monthly Application of Drinker Biddle & Reath LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses As Counsel to the Committee for the Period from July 1, 2010 Through July 31, 2010 [Docket No. 750 - filed August 31, 2010]
- H. Certification of No Objection (re: Eighth Monthly Application of Drinker Biddle & Reath LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses As Counsel to the Committee for the Period from July 1, 2010 Through July 31, 2010) [Docket No. 824 - filed September 24, 2010]
- I. Certification of Counsel Regarding Omnibus Order Approving Second Interim Fee Application Requests [Docket No. 1145 - filed February 8, 2011]
- J. **Omnibus Order Approving Second Interim Fee Application Requests [Docket No. 1150 - entered February 8, 2011]**

Objections/Responses Received:

- i. Fee Auditor's Combined Final Report Regarding Those Fee Applications With No Fee or Expense Issues for the Second Interim Period [Docket No. 1117 - filed January 20, 2011]
5. Second Interim Fee Application (of Latham & Watkins LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses As Counsel to the Committee for the Period from April 1, 2010 Through July 31, 2010) [Docket No. 794 - filed September 14, 2010]

Objection Deadline: October 5, 2010 at 4:00 p.m. (EDT)

Related Documents:

- A. Sixth Monthly Application of Latham & Watkins LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Committee for the Period from April 1, 2010 Through April 30, 2010 [Docket No. 575 - filed June 4, 2010]
- B. Certification of No Objection (re: Sixth Monthly Application of Latham & Watkins LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Committee for the Period from April 1, 2010 Through April 30, 2010) [Docket No. 633 - filed June 28, 2010]
- C. Seventh Monthly Application of Latham & Watkins LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Committee for the Period from May 1, 2010 Through May 31, 2010 [Docket No. 644 - filed July 2, 2010]
- D. Certification of No Objection (re: Seventh Monthly Application of Latham & Watkins LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Committee for the Period from May 1, 2010 Through May 31, 2010) [Docket No. 675 - filed July 26, 2010]
- E. Eighth Monthly Application of Latham & Watkins LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Committee for the Period from June 1, 2010 Through June 30, 2010 [Docket No. 731 - filed August 13, 2010]
- F. Certification of No Objection (re: Eighth Monthly Application of Latham & Watkins LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Committee for the Period from June 1, 2010 Through June 30, 2010) [Docket No. 779 - filed September 7, 2010]

- G. Ninth Monthly Application of Latham & Watkins LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Committee for the Period from July 1, 2010 Through July 31, 2010 [Docket No. 768 - filed September 2, 2010]
- H. Certification of No Objection (re: Ninth Monthly Application of Latham & Watkins LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Committee for the Period from July 1, 2010 Through July 31, 2010) [Docket No. 836 - filed September 30, 2010]
- I. Certification of Counsel Regarding Omnibus Order Approving Second Interim Fee Application Requests [Docket No. 1145 - filed February 8, 2011]
- J. **Omnibus Order Approving Second Interim Fee Application Requests [Docket No. 1150 - entered February 8, 2011]**

Objections/Responses Received:

- i. Fee Auditor's Final Report Regarding the Second Interim Fee Application of Latham & Watkins LLP [Docket No. 1116 - filed January 20, 2011]
6. Second Interim Fee Application (of FTI Consulting, Inc. Financial Advisor to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses Incurred for the Period April 1, 2010 Through July 31, 2010) [Docket No. 795 - filed September 14, 2010]

Objection Deadline: October 5, 2010 at 4:00 p.m. (EDT)

Related Documents:

- A. Sixth Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses Incurred for the Period April 1, 2010 Through April 30, 2010 [Docket No. 586 - filed June 7, 2010]
- B. Certification of No Objection (re: Sixth Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses Incurred for the Period April 1, 2010 Through April 30, 2010) [Docket No. 638 - filed July 1, 2010]
- C. Seventh Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses Incurred for the Period May 1, 2010 Through May 31, 2010 [Docket No. 643 - filed July 2, 2010]

- D. Certification of No Objection (re: Seventh Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses Incurred for the Period May 1, 2010 Through May 31, 2010) [Docket No. 674 - filed July 26, 2010]
- E. Eighth Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses Incurred for the Period June 1, 2010 Through June 30, 2010 [Docket No. 699 - filed August 6, 2010]
- F. Certification of No Objection (re: Eighth Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses Incurred for the Period June 1, 2010 Through June 30, 2010) [Docket No. 751 - filed August 31, 2010]
- G. Ninth Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses Incurred for the Period July 1, 2010 Through July 31, 2010 [Docket No. 757 - filed August 31, 2010]
- H. Certification of No Objection (re: Ninth Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses Incurred for the Period July 1, 2010 Through July 31, 2010) [Docket No. 835 - filed September 30, 2010]
- I. Certification of Counsel Regarding Omnibus Order Approving Second Interim Fee Application Requests [Docket No. 1145 - filed February 8, 2011]
- J. **Omnibus Order Approving Second Interim Fee Application Requests [Docket No. 1150 - entered February 8, 2011]**

Objections/Responses Received:

- i. Fee Auditor's Final Report Regarding the Second Interim Fee Application of FTI Consulting, Inc. [Docket No. 1094 - filed January 11, 2011]
7. Second Interim Fee Application (of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses As Co-Counsel to the Debtors and Debtors in Possession for the Period from April 1, 2010 Through July 31, 2010) [Docket No. 798 - filed September 14, 2010]

Objection Deadline: October 4, 2010 at 4:00 p.m. (EDT)



Related Documents:

- A. Fifth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors-in-Possession for the Period from April 1, 2010 through April 30, 2010 [Docket No. 557 - filed May 26, 2010]
- B. Certification of No Objection (re: Fifth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors-in-Possession for the Period from April 1, 2010 through April 30, 2010) [Docket No. 628 - filed June 18, 2010]
- C. Sixth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors-in-Possession for the Period from May 1, 2010 through May 31, 2010 [Docket No. 636 - filed June 29, 2010]
- D. Certification of No Objection (re: Sixth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors-in-Possession for the Period from May 1, 2010 through May 31, 2010) [Docket No. 668 - filed July 21, 2010]
- E. Seventh Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors-in-Possession for the Period from June 1, 2010 through June 30, 2010 [Docket No. 678 - filed July 27, 2010]
- F. Certification of No Objection (re: Seventh Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors-in-Possession for the Period from June 1, 2010 through June 30, 2010) [Docket No. 739 - filed August 18, 2010]
- G. Eighth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors-in-Possession for the Period from July 1, 2010 through July 31, 2010 [Docket No. 743 - filed August 23, 2010]
- H. Certification of No Objection (re: Eighth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors-in-Possession for the Period from July 1, 2010 through July 31, 2010) [Docket No. 801 - filed September 15, 2010]
- I. Certification of Counsel Regarding Omnibus Order Approving Second Interim Fee Application Requests [Docket No. 1145 - filed February 8, 2011]

**J. Omnibus Order Approving Second Interim Fee Application Requests  
[Docket No. 1150 - entered February 8, 2011]**

Objections/Responses Received:

- i. Fee Auditor's Combined Final Report Regarding Those Fee Applications With No Fee or Expense Issues for the Second Interim Period [Docket No. 1117 - filed January 20, 2011]
8. Second Interim Fee Application (of Weil, Gotshal & Manges LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred As Counsel to the Debtors and Debtors in Possession for the Period from April 1, 2010 Through July 31, 2010) [Docket No. 809 - filed September 20, 2010]

Objection Deadline: October 7, 2010 at 4:00 p.m. (EDT)

Related Documents:

- A. Fifth Monthly Application of Weil, Gotshal & Manges LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period from April 1, 2010 through April 30, 2010 [Docket No. 626 - filed June 16, 2010]
- B. Certification of No Objection (re: Fifth Monthly Application of Weil, Gotshal & Manges LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period from April 1, 2010 through April 30, 2010) [Docket No. 655 - filed July 8, 2010]
- C. Sixth Monthly Application of Weil, Gotshal & Manges LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period from May 1, 2010 through May 31, 2010 [Docket No. 654 - filed July 8, 2010]
- D. Certification of No Objection (re: Sixth Monthly Application of Weil, Gotshal & Manges LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period from May 1, 2010 through May 31, 2010) [Docket No. 686 - filed July 30, 2010]
- E. Seventh Monthly Application of Weil, Gotshal & Manges LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period from June 1, 2010 through June 30, 2010 [Docket No. 786 - filed September 10, 2010]

- F. Certification of No Objection (re: Seventh Monthly Application of Weil, Gotshal & Manges LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period from June 1, 2010 through June 30, 2010) [Docket No. 841 - filed October 1, 2010]
- G. Eighth Monthly Application of Weil, Gotshal & Manges LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period from July 1, 2010 through July 31, 2010 [Docket No. 806 - filed September 17, 2010]
- H. Certification of No Objection (re: Eighth Monthly Application of Weil, Gotshal & Manges LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period from July 1, 2010 through July 31, 2010) [Docket No. 859 - filed October 13, 2010]
- I. Certification of Counsel Regarding Omnibus Order Approving Second Interim Fee Application Requests [Docket No. 1145 - filed February 8, 2011]
- J. **Omnibus Order Approving Second Interim Fee Application Requests [Docket No. 1150 - entered February 8, 2011]**

Objections/Responses Received:

- i. Fee Auditor's Final Report Regarding the Second Interim Fee Application of Weil Gotshal & Manges LLP [Docket No. 1087 - filed January 6, 2011]
9. Second Quarterly Interim Fee Application for Compensation and Reimbursement of Expenses of Cozen O'Connor As An Ordinary Course Professional to the Debtor for the Period of February 9, 2010 Through May 8, 2010 [Docket No. 863 - filed October 15, 2010]

Objection Deadline: November 17, 2010 at 4:00 p.m. (EST)

Related Documents:

- A. Certification of Counsel Regarding Omnibus Order Approving Second Interim Fee Application Requests [Docket No. 1145 - filed February 8, 2011]
- B. **Omnibus Order Approving Second Interim Fee Application Requests [Docket No. 1150 - entered February 8, 2011]**

Objections/Responses Received:

- i. Fee Auditor's Initial Report Regarding the Second Interim Fee Application of Cozen O'Connor for the Period of February 9, 2010 Through May 8, 2010 [Docket No. 1086 - filed January 5, 2011]