

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11
ADVANTA CORP., *et al.* : Case No. 09-13931 (KJC)
 : (Jointly Administered)
 Debtors.¹ :
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ADVANTA BANK CORP. : Adversary Proceeding
 : No.: 10-50795 (KJC)
 Plaintiff, :
-against- :
ADVANTA CORP. :
 :
 Defendant.
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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MAY 10, 2010 AT 1:30 P.M. (EDT)**²

I. CONTINUED/RESOLVED MATTERS:

¹ The Debtors, along with the last four digits of each Debtor's federal tax identification number, are Advanta Corp. (2070), Advanta Investment Corp. (5627), Advanta Business Services Holding Corp. (4047), Advanta Business Services Corp. (3786), Advanta Shared Services Corp. (7074), Advanta Service Corp. (5625), Advanta Advertising Inc. (0186), Advantennis Corp. (2355), Advanta Mortgage Holding Company (5221), Advanta Auto Finance Corporation (6077), Advanta Mortgage Corp. USA (2654), Advanta Finance Corp. (8991), Great Expectations International Inc. (0440), Great Expectations Franchise Corp. (3326), Great Expectations Management Corp. (3328), Advanta Ventures Inc. (5127), BizEquity Corp. (8960), Ideablob Corp. (0726), and Advanta Credit Card Receivables Corp. (7955). Each of the Debtors (other than Advanta Credit Card Receivables Corp. and the Great Expectations entities) maintains its principal corporate office at Welsh & McKean Roads, P.O. Box 844, Spring House, Pennsylvania 19477-0844. Advanta Credit Card Receivables Corp. maintains its principal corporate office at 2215 B. Renaissance Drive, Suite 5. Las Vegas, NV 89119, and the Great Expectations entities maintain their principal corporate office at 1209 Orange Street, Wilmington, Delaware 19801.

² The hearing will be held before The Honorable Kevin J. Carey at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 5, Wilmington, Delaware 19801. Any party who wishes to appear telephonically at the May 10, 2010 hearing must contact Courtcall, LLC at 866-582-6878 prior to **12:00 p.m. (noon) (EDT) on Friday, May 7, 2010** in accordance with the *Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009*.

1. Motion of Debtors Pursuant to Sections 105(a) and 362 of the Bankruptcy Code (I) Establishing Notification Procedures Regarding Restrictions on Certain Transfers of Claims Against and Equity Interests in the Debtors and (II) Scheduling a Final Hearing [Docket No. 9 - filed November 8, 2009]

Objection Deadline: November 25, 2009 at 4:00 p.m. (EST); extended for the Office of the United States Trustee, the Official Committee of Unsecured Creditors and certain other parties in interest.

Objections/Responses Received: Informal responses received from the Office of the United States Trustee and the Official Committee of Unsecured Creditors.

Related Documents:

- i. Interim Order Pursuant to Sections 105(a) and 362 of the Bankruptcy Code (i) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors' Estates, and (ii) Scheduling a Final Hearing [Docket No. 27 - filed November 10, 2009]
- ii. Notice of (1) Entry of "Interim Order Pursuant to Sections 105(a) and 362 of the Bankruptcy Code (i) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors' Estates, and (ii) Scheduling a Final Hearing" [Docket No. 33 - filed November 10, 2009]
- iii. Certification of Counsel Regarding Motion of Debtors Pursuant to Sections 105(a) and 362 of the Bankruptcy Code (I) Establishing Notification Procedures Regarding Restrictions on Certain Transfers of Claims Against and Equity Interests in the Debtors and (II) Scheduling a Final Hearing [Docket No. 407 - filed April 7, 2010]
- iv. Final Order Pursuant to Sections 105(a) and 362 of the Bankruptcy Code Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors' Estates [Docket No. 411 - entered April 8, 2010]

Status: On April 8, 2010, the Court entered an order approving the equity trading portion of this motion on a final basis. The hearing on the claims trading portion of this motion has been continued to the next omnibus hearing scheduled for June 8, 2010 at 10:00 a.m. (EDT).

2. Emergency Motion of Advanta Bank Corp. for Entry of an Order Compelling Debtor Advanta Corp. to (I) Timely File a Request for an Extension of Time to File 2009 Consolidated Federal Income Tax Return; or, in the Alternative, (II) Elect to Carry Back 2009 Consolidated Net Operating Losses Five Years [Docket No. 323 - filed March 12, 2010]

Reply Deadline: April 30, 2010 at 5:00 P.M. (EDT).

Objections/Responses Received:

- A. Objection to Motion to Compel Advanta Corp. to (I) Timely File a Request for an Extension of Time to File 2009 Consolidated Federal Income Tax Return; or, in the Alternative, (II) Elect to Carry Back 2009 Consolidated Net Operating Losses Five Years [Docket No. 332 - filed March 15, 2010]
- B. Joinder of the Official Committee of Unsecured Creditors in Objection to the Motion to Compel Advanta Corp. to (I) Timely File a Request for an Extension of Time to File 2009 Consolidated Federal Income Tax Return; or, in the Alternative, (II) Elect to Carry Back 2009 Consolidated Net Operating Losses Five Years [Docket No. 333 - filed March 15, 2010]

Related Documents:

- i. Declaration of Kenneth Michael Goldman in Support of Motion to Emergency Motion of Advanta Bank Corp. for Entry of an Order Compelling Debtor Advanta Corp. to (1) Timely File a Request for an Extension of Time to File 2009 Consolidated Federal Income Tax Return, or in the Alternative (2) Elect to Carry Back 2009 Consolidated Net Operating Losses Five Years [Docket No. 331 - filed March 15, 2010]
- ii. Order Approving Stipulation [Docket No. 391 - entered April 6, 2010]

Status: The FDIC, as receiver for Advanta Bank Corp., has indicated its intent to withdraw this motion. For the time being, however, the hearing on this motion has been continued to the next omnibus hearing scheduled for June 8, 2010 at 10:00 a.m. (EDT).

3. Motion of SHI International Inc. for Allowance and Immediate Payment of Administrative Expense Claim Pursuant to 11 U.S.C. Section 503(b)(9) [Docket No. 438 - filed April 23, 2010]

Objection Deadline: May 3, 2010 at 4:00 p.m. (EDT); extended to June 1, 2010 at 4:00 p.m. (EDT).

Objections/Responses Received: None to date.

Related Documents: None to date.

Status: The hearing on this matter has been continued to the next omnibus hearing scheduled for June 8, 2010 at 10:00 a.m. (EDT).

4. Motion [of Bank of America, N.A.] for Relief from Automatic Stay Under Section 362 of the Bankruptcy Code with Respect to Real Property Located at 8410 NW 10th Street, Pembroke Pines, FL 33024 [Docket No. 439 - filed April 23, 2010]

Objection Deadline: May 28, 2010 at 4:00 p.m. (EDT).

Objections/Responses Received:

- A. Limited Objection to, and Reservation of Rights in Connection with, Motion for Relief from Automatic Stay Under Section 362 of the Bankruptcy Code with Respect to Real Property Located at 8410 NW 10th Street, Pembroke Pines, FL 33024 [Docket No. 462 - filed May 3, 2010]

Related Documents:

- i. Re-Notice of Motion [of Bank of America, N.A.] for Relief from Stay Under Section 362 of the Bankruptcy Code with Respect to Real Property Located at 8410 NW 10th Street, Pembroke Pines, FL 33024 [Docket No. 457 - filed April 30, 2010]
- ii. Re-Notice of Motion [of Bank of America, N.A.] for Relief from Stay Under Section 362 of the Bankruptcy Code with Respect to Real Property Located at 8410 NW 10th Street, Pembroke Pines, FL 33024 [Docket No. 469 - filed May 5, 2010]

Status: The hearing on this matter has been continued to the next omnibus hearing scheduled for June 8, 2010 at 10:00 a.m. (EDT).

5. Motion [of JPMorgan Chase Bank, National Association] for Relief from Automatic Stay Under Section 362 of the Bankruptcy Code with Respect to Real Property Located at 1502 Stafford Avenue, Merritt Island, Florida 32952 [Docket No. 459 - filed April 30, 2010]

Objection Deadline: May 24, 2010 at 4:00 p.m. (EDT).

Objections/Responses Received:

- A. Limited Objection to, and Reservation of Rights in Connection with, Motion for Relief from Automatic Stay Under Section 362 of the

Bankruptcy Code with Respect to Real Property Located at 1502 Stafford Avenue, Merritt Island, FL 32952 [Docket No. 463 - filed May 3, 2010]

Related Documents:

- i. Re-Notice of Motion of [JPMorgan Chase Bank, National Association] for Relief from Stay Under Section 362 of the Bankruptcy Code with Respect to Real Property Located at 1502 Stafford Avenue, Merritt Island, Florida 32952 [Docket No. 465 - filed May 5, 2010]

Status: The hearing on this matter has been continued to the next omnibus hearing scheduled for June 8, 2010 at 10:00 a.m. (EDT).

II. **ADVERSARY PROCEEDING - CONTINUED:**

6. Emergency Motion of Plaintiff Advanta Bank Corp. for Declaratory and Injunctive Relief in Connection with its Amended Complaint [Adv Proc. No. 10-50795; Adv. Docket No. 9 - filed March 19, 2010]

Objection/Response Deadline: April 30, 2010 at 5:00 p.m. (EDT).

Reply Deadline: May 6, 2010 at 5:00 p.m. (EDT).

Objections/Responses Received:

- A. Objection to Motion of Plaintiff Advanta Bank Corp. for Declaratory and Injunctive Relief in Connection with its Amended Complaint [Adv. Proc. No. 10-50795; Adv. Docket No. 17 - filed April 30, 2010]
- B. Joinder of the Official Committee of Unsecured Creditors in Advanta's Objection to the Motion of Advanta Bank Corp. for Declaratory and Injunctive Relief in Connection with its Amended Complaint [Adv. Proc. No. 10-50795; Adv. Docket No. 18 - filed April 30, 2010]

Related Documents:

- i. Complaint [Adv. Proc. No. 10-50795; Adv. Docket No. 1 - filed March 14, 2010]
- ii. Amended Complaint [Adv. Proc. No. 10-50795; Adv. Docket No. 8 - filed March 19, 2010]
- iii. Order Approving Stipulation [Adv. Proc. No. 10-50795; Adv. Docket No. 15 - entered April 6, 2010]

- iv. Declaration of Philip M. Browne in Support of Objection to Motion of Plaintiff Advanta Bank Corp. for Declaratory and Injunctive Relief in Connection with its Amended Complaint [Adv. Proc. No. 10-50795; Adv. Docket No. 20 - filed April 30, 2010]

Status: The hearing on this matter has been continued to the next omnibus hearing scheduled for June 8, 2010 at 10:00 a.m. (EDT). The parties intend to file a proposed supplemental scheduling order with respect to this matter.

III. **UNCONTESTED MATTERS UNDER CERTIFICATION:**

- 7. Application for Authorization to Employ and Retain Great American Group, LLC as the Exclusive Sales Agent for Sale of Certain Personal Property *Nunc Pro Tunc* to April 19, 2010, and Motion for Approval of the Sale of Such Personal Property by Auction [Docket No. 426 - filed April 19, 2010]

Objection Deadline: May 3, 2010 at 4:00 p.m. (EDT)

Objections/Responses Received: None to date.

Related Documents:

- i. Certification of No Objection Regarding Application for Authorization to Employ and Retain Great American Group, LLC as the Exclusive Sales Agent for Sale of Certain Personal Property *Nunc Pro Tunc* to April 19, 2010, and Motion for Approval of the Sale of Such Personal Property by Auction [Docket No. 471 - filed May 5, 2010]

Status: On May 5, 2010, the Debtors filed a certification of no objection with respect to this matter. Accordingly, no hearing is necessary unless the Court has any questions or concerns.

- 8. Motion for Authority to Sell Stock of Advanta Life Insurance Company Free and Clear of Liens, Claims, and Encumbrances [Docket No. 428 - filed April 21, 2010]

Objection Deadline: May 3, 2010 at 4:00 p.m. (EDT)

Objections/Responses Received: None to date.

Related Documents:

- i. Motion to Shorten the Notice Period for Motion for Authority to Sell Stock of Advanta Life Insurance Company Free and Clear of Liens, Claims, and Encumbrances [Docket No. 429 - filed April 21, 2010]
- ii. Order Shortening Notice Period for Motion for Authority to Sell Stock of Advanta Life Insurance Company Free and Clear of Liens, Claims, and Encumbrances [Docket No. 431 - entered April 22, 2010]
- iii. Certification of Counsel Regarding Motion for Authority to Sell Stock of Advanta Life Insurance Company Free and Clear of Liens, Claims, and Encumbrances [Docket No. 475 - filed May 5, 2010]

Status: On May 5, 2010, the Debtors filed a revised form of order under certification of counsel with respect to this matter. Accordingly, no hearing is necessary unless the Court has any questions or concerns.

9. Motion for Authority to Assume Unexpired Lease of Non-Residential Real Property at 417 Caredean Drive [Docket No. 435 - filed April 22, 2010]

Objection Deadline: May 3, 2010 at 4:00 p.m. (EDT)

Objections/Responses Received: None to date.

Related Documents:

- i. Certification of No Objection Regarding Motion for Authority to Assume Unexpired Lease of Non-Residential Real Property at 417 Caredean Drive [Docket No. 472 - filed April 22, 2010]

Status: On May 5, 2010, the Debtors filed a certification of no objection with respect to this matter. Accordingly, no hearing is necessary unless the Court has any questions or concerns.

IV. **UNCONTESTED MATTER REQUESTED TO GO FORWARD:**

10. Debtors' Motion Pursuant to 11 U.S.C. §§ 105(a) and 107(c) for Order Authorizing Filing Under Seal of Schedules to Supplemental Declaration of William A. Rosoff in Support of the Debtors' Reply to Acting United States Trustee's Objection to Motion for Authority to Implement Postpetition Severance Plan and Other Related Relief [Docket No. 473 - filed May 5, 2010]

(Proposed) Objection Deadline: May 10, 2010 at 9:00 a.m. (EDT).

Objections/Responses Received: None to date.

Related Documents:

- i. Supplemental Declaration of William A. Rosoff in Support of the Debtors' Reply to Acting United States Trustee's Objection to Motion for Authority to Implement Postpetition Severance Plan and Other Related Relief [Docket No. 468 - filed May 5, 2010]
- ii. Motion to Shorten Notice and Objection Periods for Debtors' Motion to File Under Seal Schedules to Supplemental Declaration of William A. Rosoff in Support of Debtors' Reply to Acting United States Trustee's Objection to Postpetition Severance Motion [Docket No. 474 - filed May 5, 2010] (the "Motion to Shorten")

Status: The hearing on this matter will go forward to the extent the Court approves the Motion to Shorten.

V. **CONTESTED MATTER GOING FORWARD:**

11. Motion for Authority to Implement Postpetition Severance Plan and Other Related Relief [Docket No. 346 - filed March 19, 2010]

Objection Deadline: April 2, 2010 at 4:00 p.m. (EDT); extended to 10:00 a.m. (EDT) on April 5, 2010 for the Office of the United States Trustee.

Objections/Responses Received:

- A. Acting United States Trustee's Objection to the Debtors' Motion for Authority to Implement Postpetition Severance Plan and Other Related Relief [Docket No. 383 - filed April 5, 2010]

Related Documents:

- i. Order Granting Motion to Shorten Notice and Objection Periods for the "Motion for Authority to Implement Postpetition Severance Plan and Other Related Relief" [Docket No. 351 - filed March 22, 2010]
- ii. Declaration of William A. Rosoff in Support of the Debtors' Motion for Authority to Implement Postpetition Severance Plan and Other Related Relief [Docket No. 357 - filed March 25, 2010]
- iii. Statement of the Official Committee of Unsecured Creditors Regarding the Debtors' Motion and Order to Authorize and Implement Postpetition

Severance Plan and Other Related Relief [Docket No. 466 - filed May 5, 2010]

- iv. Debtors' Reply to Acting United States Trustee's Objection to Motion for Authority to Implement Postpetition Severance Plan and Other Related Relief [Docket No. 467 - filed May 5, 2010]
- v. Supplemental Declaration of William A. Rosoff in Support of the Debtors' Reply to Acting United States Trustee's Objection to Motion for Authority to Implement Postpetition Severance Plan and Other Related Relief [Docket No. 468 - filed May 5, 2010]

Status: The hearing on this matter will go forward.

Dated: May 6, 2010
Wilmington, Delaware

/s/ Zachary I. Shapiro
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