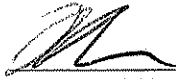


- Notice of and Fifth Monthly Fee Application of KPMG LLP as Auditors, Tax Consultants and Advisors to the Debtors and Debtors-In-Possession for Allowance of Compensation and Reimbursement of Expenses for the Period Beginning April 1, 2010 through April 30, 2010 [Docket No. 539].

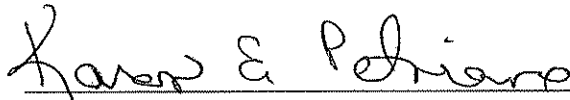
3. On May 21, 2010, also at the direction of Richards, Layton, I caused a true and correct copy of the following document to be served by first class mail, postage prepaid, on the parties set forth on Exhibit B, comprised of the Master Service List and certain additional parties:

- Notice of Hearing and Motion for an Order Authorizing the Rejection of Certain Unexpired Leases [Docket No. 542].



Marc A. Wasserman

Sworn to before me this 24th day of
May, 2010



Karen E. Petriano
Notary Public, State of New York
No. 01 RE4853193
Qualified in Suffolk County
Commission Expires: March 2, 2014

KAREN E. PETRIANO
NOTARY PUBLIC, State of New York
No. 01 RE4853193
Qualified in Suffolk County
Commission Expires March 02, 2014

EXHIBIT A

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EXHIBIT B

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