IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$

In re:

BROADSTRIPE, LLC., et al.,

Debtors.

Chapter 11

Jointly Administered Case No. 09-10006 (CSS)

Objection Deadline: June 24, 2010

NOTICE OF MONTHLY FEE AND EXPENSE INVOICE

To: The Notice Parties Listed on Exhibit A hereto

Name of Applicant:

Warren H. Smith & Associates, P.C.

Authorized to Provide Professional Services to:

The United States Bankruptcy Court

Date of Retention:

February 25, 2010 *nunc pro tunc* to February 9, 2010

Period for which compensation and/or reimbursement is sought:

May 1, 2010 through May 31, 2010

		Requested		Paid	
Date Filed	Period Covered	Fees	Expenses	Fees	Expenses
3/8/2010	February 9, 2010 - February 28, 2010	\$1,344.50	\$0.00	\$1,075.60	\$0.00
4/6/2010	March 1, 2010 - March 31, 2010	\$1,575.00	\$37.76	\$1,260.00	\$37.76
5/7/2010	April 1, 2010 - April 30, 2010	\$2,208.25	\$118.63	\$0.00	\$0.00

6/4/2010 May 1, 2010 - May 31, 2010	\$4,123.75	\$361.03	\$0.00	\$0.00
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PLEASE TAKE NOTICE that Warren H. Smith and Associates, P. C. (the "Applicant") has today filed this Notice of Monthly Fee and Expense Invoice for May 1, 2010 through May 31, 2010 (this "Monthly Fee Statement") pursuant to the Order Appointing Fee Auditor and Establishing Related Procedures Concerning the Allowance and Payment of Compensation and Reimbursement of Expenses of Applicants and Consideration of Fee Applications (the "Fee Auditor Order).

PLEASE TAKE FURTHER NOTICE that responses or objections to this Monthly Fee Statement, if any, must be filed on or before June 24, 2010 at 4:00 p.m. (prevailing Eastern Time) (The "Objection Deadline") with the United States Bankruptcy Court for the District of Delaware, 5th Floor, 824 Market Street, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that upon the expiration of the Objection Deadline, the Applicant shall certify in writing to the Debtors and Counsel to the Debtors that no objection, or an objection, has been filed with the Court relative to his Notice, whichever is applicable, after which the Debtors shall pay to the Professional an amount equal to the lesser of (i) 80 per cent of the fees and 100 percent of the expenses requested in this Monthly Fee Statement or (ii) 80 percent of the fees and 100 percent of the expenses not subject to an objection. All fees and expenses in this Monthly Fee Statement will be included in the next interim application for compensation and reimbursement of expenses to be filed and served by the Applicant at a later date, and will be subject to objection at such time.

Dated June 4, 2010

Respectfully Submitted,

WARREN H. SMITH & ASSOCIATES, P.C.

By:

Warren H. Smith State Bar No. 18757050

325 N. Saint Paul Suite 1250 Dallas, Texas 75201 (214) 698-3868 (214) 722-0081 (FAX) FEE AUDITOR

CERTIFICATE OF SERVICE

I, Warren H. Smith, certify that I am not less than 18 years if age, and that service of a copy of the attached *Notice of Monthly Fee and Expense Invoice* (for Warren H. Smith & Associates, P. C. for May 1, 2010 – May 31, 2010) was made June 4, 2010, upon the Notice Parties identified as "Exhibit A".

Under penalty of perjury, I declare that the foregoing is true and correct.

Warren H. Smith

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Warren H. Smith & Associates, P.C.

325 North St. Paul Street Suite 1250 Dallas, TX 75201 Tax Id# 01-0584406

Invoice submitted to: Broadstripe 16305 Swingley Ridge Rd. Chesterfield MO 63017

June 04, 2010

Invoice #10506

Professional Services

		<u>Hours</u>	<u>Amount</u>
5/3/2010 LMH	Preliminary draft of final report re Potter Anderson for the fourth interim period.	0.30	45.00
MW	Draft Application for Compensation of WHSA for April 2010 (.9); preliminary review of same (.2); send invoice to J. Wehrmann for final review (.1); revise per J. Wehrmann's comments (.2); update database with docket numbers, fees and expense amounts (.1).	1.50	210.00
AL	Update database with Hastings' March Fee Application (Hard Copy) (.2); Kasowtiz' March Fee Application (Hard Copy) (.2); Ashby's March Fee Application (Hard Copy) (.2)	0.60	27.00
5/4/2010 AL	Update database with Duff's March hard copy fee application (.2), Kasowitz's March hard copy fee application (.2)	0.40	18.00
5/5/2010 LMH	Receive and review e-mail from B. Ruhlander re: proposed hearing dates for fourth interim period applications.	0.10	15.00
LMH	telephone conference with B. Ruhlander re: proposed hearing dates for fourth interim period applications.	0.10	15.00
LMH	telephone conference with B. Ruhlander re: hearing on fourth interim period applications.	0.30	45.00
MW	Draft Interim Fee Application of Warren H. Smith & Associates (1.3); detailed review of fees and expenses for December - March (1.0); send same to J. Wehrmann for review (.1); revise accordingly and send for service (.3).	2.70	378.00

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		<u>Hours</u>	<u>Amount</u>
5/5/2010 LMH	Receive and review second e-mail from B. Ruhlander re: proposed hearing dates for fourth interim period applications.	0.10	15.00
BSR	Receive and review email from Amanda Winfree from Ashby Geddes re next hearing date and review status of application review for the 4th period and respond to same (.3); telephone conference with Lisa Hamm re same (.2); telephone conference with Anthony Lopez re same (.1)	0.60	159.00
AL	Update database with Hastings' March Fee Application (electronic version)	0.10	4.50
AL	telephone conference with B. Ruhlander re Ashby & Hastings October November and December fee applications.	0.10	4.50
5/6/2010 LMH	Draft e-mail to B. Ruhlander re: Ernst & Young's interim application for the second period.	0.10	15.00
LMH	detailed review of Ernst & Young's interim application for the second period.	0.10	15.00
LMH	detailed review of Gardere's October 2009 application.	0.60	90.00
LMH	detailed review of Gardere's November 2009 application.	0.40	60.00
LMH	detailed review of Gardere's December 2009 application.	0.30	45.00
LMH	detailed review of Gardere's interim application for the second period.	0.10	15.00
LMH	detailed review of Ernst & Young's combined November and December 2009 application.	0.10	15.00
LMH	receive, review, and respond to e-mail from B. Ruhlander re: Abrams' fourth interim period application.	0.10	15.00
LMH	Receive and review e-mail from B. Ruhlander re: potentially objectionable expense entry in Duff's fourth interim period application.	0.10	15.00
LMH	Receive and review e-mail from B. Ruhlander re: E&Y's application for the fourth interim period.	0.10	15.00

		<u>Hours</u>	<u>Amount</u>
5/6/2010 LMH	Receive and review e-mail from A. Winfree, Ashby, re: proposed dates for hearing on fourth interim period applications.	0.10	15.00
LMH	Receive and review e-mail from B. Ruhlander re: proposed dates for hearing on fourth interim period applications.	0.10	15.00
JAW	proofread WHSmith's April 2010 fee notice and detail (0.3); e-mail to M. White re: any revisions needed to same (0.1)	0.40	61.00
LMH	detailed review of Ernst & Young's October 2009 application.	0.10	15.00
LMH	detailed review of E&Y's September 2009 application.	0.10	15.00
LMH	Draft e-mail to B. Ruhlander re: Abrams' interim application for the second period.	0.10	15.00
LMH	detailed review of Abrams' interim application for the second period.	0.10	15.00
LMH	detailed review of Abrams' December 2009 application.	0.30	45.00
LMH	detailed review of Abrams' November 2009 application.	0.20	30.00
LMH	detailed review of Abrams' October 2009 application.	0.30	45.00
LMH	Draft e-mail to B. Ruhlander re: Duff & Phelps' interim application for the second period.	0.10	15.00
LMH	detailed review of Duff & Phelps' interim application for the second interim period application.	0.10	15.00
LMH	detailed review of Duff & Phelps' December 2009 application.	0.10	15.00
LMH	detailed review of Duff & Phelps' November 2009 application.	0.10	15.00

			<u>Hours</u>	<u>Amount</u>
5/6/2010	LMH	detailed review of Duff & Phelps' October 2009 application.	0.20	30.00
	JAW	proof read WH Smith 1st Interim Fee Application (1-1-10 to 3-31-10) (0.2); e-mail to MW re: any revisions needed to same (0.1)	0.30	45.75
	AL	Research PACER for Ashby's filed fee applications for the months of October through December (.6); same re Hastings (.7); confer with B. Ruhlander re same (.1).	1.40	63.00
5/7/2010	LMH	Draft initial report and exhibits for Gardere's fourth interim period application.	1.30	195.00
	BSR	Receive and review draft initial report re Gardere Wynn (4Q)	0.10	26.50
	LMH	Receive and review e-mail from B. Ruhlander re: initial report for Gardere's fourth interim period application.	0.10	15.00
	AL	Update database with fifth interim fee applications of NHB (.2) Potter (.1) and Kasowitz (.2) fifth interim fee applications (electronic copies)	0.50	22.50
	AL	Electronic filing with the court of WHSA's April Fee Application	0.40	18.00
5/8/2010	LMH	Receive and review e-mail from B. Ruhlander re: Paul Hastings and Ashby Geddes interim application for the fourth period.	0.10	15.00
	BSR	Draft e-mail to Lisa Hamm re Ashby Geddes and Paul Hastings quarterlies	0.10	26.50
5/9/2010	LMH	detailed review of Ashby's November 2009 application.	0.50	75.00
	LMH	detailed review of Ashby's October 2009 application.	0.80	120.00
5/10/2010	LMH	detailed review of Ashby's December 2009 application.	0.50	75.00
	LMH	detailed review of Ashby's interim application for the fourth interim period.	0.10	15.00

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		<u>Hours</u>	<u>Amount</u>
5/10/2010 LMH	telephone conference with B. Ruhlander re: potentially objectionable expense entries from Ashby's fourth interim period application.	0.10	15.00
LMH	Receive and review e-mail from A. Lopez re: initial report for Gardere's fourth interim period application.	0.10	15.00
LMH	Receive and review e-mail from B. Ruhlander re: initial report for Gardere's fourth interim period application.	0.10	15.00
AL	Receive, review and finalize IR for Gardere's 4Q	0.30	13.50
BSR	telephone conference with Lisa Hamm re Ashby-Geddes overtime issue	0.10	26.50
LMH	Draft exhibit of potentially objectionable expense entries in Ashby's fourth interim period application.	0.20	30.00
BSR	Draft e-mail to Gardere Wynn re initial report (4Q)	0.20	53.00
5/11/2010 LMH	Receive and review e-mail from B. Ruhlander re: e-mail to Ashby regarding overtime charges.	0.10	15.00
LMH	Receive and review e-mail from A. Winfree, Ashby, re: overtime charges.	0.10	15.00
LMH	Draft e-mail to B. Ruhlander re: draft e-mail to A. Winfree, Ashby, re: overtime charges in fourth interim period application.	0.10	15.00
AL	Update database with NHB's 5Q Fee Application (hard copy) (.2); same re Kasowitz (.2); same re Potter (.3)	0.70	31.50
LMH	detailed review of Paul Hastings' October 2009 application.	0.70	105.00
5/16/2010 LMH	Detailed review of Paul Hastings' November 2009 application.	0.70	105.00
LMH	detailed review of Paul Hastings' interim application for the fourth period.	0.10	15.00

		<u>Hours</u>	<u>Amount</u>
5/16/2010 LMH	Detailed review of Paul Hastings' December 2009 application.	0.30	45.00
LMH	Additional detailed review of Paul Hastings' October 2009 application.	0.50	75.00
5/17/2010 AL	Update database with Gardere's March electronic fee detail	0.10	4.50
LMH	Draft e-mail to B. Ruhlander re: potentially objectionable fee and expense entries in Paul Hastings' fourth interim period application.	0.10	15.00
BSR	receive, review, and respond to email from Lisa Hamm re fee and expense entries of Paul Hastings	0.10	26.50
LMH	Receive and review e-mail from B. Ruhlander re: potentially objectionable fee and expense entries in Paul Hastings' fourth interim period application.	0.10	15.00
LMH	Draft spreadsheet of potentially objectionable fee and expense entries in Paul Hastings' fourth interim period application.	0.30	45.00
5/19/2010 AL	Update database with pdf version of Abram's January through March electronic fee application (.1)	0.10	4.50
AL	Draft email to B. Ruhlander re pdf version of Abram's January through March electronic fee application (.1)	0.10	4.50
5/20/2010 BSR	receive, review, and respond to email from A. Lopez re Abrams & Bayliss application (5Q)	0.10	26.50
5/21/2010 LMH	Receive and review e-mail from C. Snow, Gardere, re: response to initial report.	0.10	15.00
5/24/2010 LMH	Receive and review e-mail from B. Ruhlander re: draft final report for NHB's fourth interim period application.	0.10	15.00
LMH	Receive and review e-mail from A. Lopez re: draft final report for NHB's fourth interim period application.	0.10	15.00
LMH	Receive and review e-mail from B. Ruhlander re: segregation of fees and expenses for Highland litigation matter.	0.10	15.00

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			<u>Hours</u>	<u>Amount</u>
5/24/2010	BSR	Receive and review draft final report re NHB (4Q) and forward same for approval and filing	0.20	53.00
	BSR	Receive and review draft final report re Kasowitz (4Q) (.4); telephone conference with (and email to) Lisa Hamm re same (.1)	0.50	132.50
	LMH	Receive and review e-mail from B. Ruhlander re: draft final report for Kasowitz' fourth interim period application.	0.10	15.00
	LMH	Preliminary draft of final report re NHB for the fourth interim period.	0.70	105.00
	WHS	detailed review of FR NHB 4Q 10-12.09	0.20	59.00
	LMH	Preliminary draft of final report re Kasowitz for the fourth interim period.	1.80	270.00
	AL	Update database with Phelp's April fee application (hard copy) (.2); NHB's 4Q FR (.1)	0.30	13.50
	AL	Electronic filing with the court of NHB's 4Q FR	0.40	18.00
5/25/2010	LMH	Receive and review e-mail from W. Smith re: draft final report for Kasowitz' fourth interim period application, and draft e-mail to B. Ruhlander re: same.	0.10	15.00
	BSR	research responses, as well as reports sent to date	0.40	106.00
	BSR	Receive and review email from Warren Smith re revision to Kasowitz final report; respond to email from Lisa Hamm re same	0.10	26.50
	AL	Update database with Kasowitz' 4Q FR (.1)	0.10	4.50
	LMH	Receive and review e-mail from B. Ruhlander re: requested revisions to draft final report for Kasowitz' fourth interim period application.	0.10	15.00
	LMH	Draft extensive e-mail to D. Goldman, Paul Hastings, re: potentially objectionable fees and expenses for the fourth interim period.	0.50	75.00

			<u>Hours</u>	<u>Amount</u>
5/25/2010	LMH	Receive and review e-mail from A. Lopez re: draft final report for Kasowitz' fourth interim period application.	0.10	15.00
	AL	Update database with Ashby's April fee application (hard copy) (.2); Abram's April full electronic detail (.1)	0.30	13.50
	LMH	Left detailed telephone voicemail for R. Ott, Duff & Phelps, re: potentially objectionable expenses from fourth interim period application.	0.10	15.00
5/26/2010	LMH	telephone conference with R. Ott, Duff & Phelps, re: requested invoices for requested expenses.	0.10	15.00
	LMH	telephone conference with B. Ruhlander re: status.	0.10	15.00
5/27/2010	LMH	Receive and review e-mail from R. Ott, Duff & Phelps, re: requested expense detail, and drafted e-mail to B. Ruhlander re: same.	0.10	15.00
	AL	Update database with Potter's April electronic detail	0.10	4.50
5/28/2010	AL	Prepare and electronic filing with the court of WHSA's April CNO	0.40	18.00
	AL	Update database with NHB's April electronic detail	0.10	4.50
	-	rofessional services rendered onal Charges :	30.20	\$4,123.75
5/31/2010	Third	party copies & document prep/setup.		327.55
	Соруі	ng cost		19.80
	PACE	R Charges		13.68
	Total	additional charges		\$361.03

<u>Amount</u>

\$4,484.78

Total amount of this bill

Timekeeper Summary			
Name	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Anthony Lopez	6.50	45.00	\$292.50
Bobbi S. Ruhlander	2.50	265.00	\$662.50
James A. Wehrmann	0.70	152.50	\$106.75
Lisa M Hamm	16.10	150.00	\$2,415.00
Melanie White	4.20	140.00	\$588.00
Warren H Smith	0.20	295.00	\$59.00