

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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:   
*In re* : Chapter 11  
:   
ADVANTA CORP., *et al.*, : Case No. 09-13931 (KJC)  
:   
Debtors.<sup>1</sup> : (Jointly Administered)  
:   
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**NOTICE OF *AMENDED*<sup>2</sup> AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON OCTOBER 27, 2010 AT 3:00 P.M. (EDT)**

***AS NO MATTERS ARE SCHEDULED TO GO FORWARD, THE  
HEARING HAS BEEN CANCELLED WITH THE PERMISSION OF THE COURT***

**I. CONTINUED/RESOLVED MATTERS:**

1. Motion of Debtors Pursuant to Sections 105(a) and 362 of the Bankruptcy Code (I) Establishing Notification Procedures Regarding Restrictions on Certain Transfers of Claims Against and Equity Interests in the Debtors and (II) Scheduling a Final Hearing [Docket No. 9 - filed November 8, 2009]

Objection Deadline: November 25, 2009 at 4:00 p.m. (EST); extended for the Office of the United States Trustee (the “U.S. Trustee”), the Official Committee of Unsecured Creditors and certain other parties in interest.

Objections/Responses Received: Informal responses received from the U.S. Trustee and the Official Committee of Unsecured Creditors.

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<sup>1</sup> The Debtors, along with the last four digits of each Debtor’s federal tax identification number, are Advanta Corp. (2070), Advanta Investment Corp. (5627), Advanta Business Services Holding Corp. (4047), Advanta Business Services Corp. (3786), Advanta Shared Services Corp. (7074), Advanta Service Corp. (5625), Advanta Advertising Inc. (0186), Advantennis Corp. (2355), Advanta Mortgage Holding Company (5221), Advanta Auto Finance Corporation (6077), Advanta Mortgage Corp. USA (2654), Advanta Finance Corp. (8991), Great Expectations International Inc. (0440), Great Expectations Franchise Corp. (3326), Great Expectations Management Corp. (3328), Advanta Ventures Inc. (5127), BE Corp. (8960), ideablob Corp. (0726), and Advanta Credit Card Receivables Corp. (7955).

<sup>2</sup> **Amended items appear in bold.**

Related Documents:

- i. Interim Order Pursuant to Sections 105(a) and 362 of the Bankruptcy Code (i) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors' Estates, and (ii) Scheduling a Final Hearing [Docket No. 27 - filed November 10, 2009]
- ii. Notice of (1) Entry of "Interim Order Pursuant to Sections 105(a) and 362 of the Bankruptcy Code (i) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors' Estates, and (ii) Scheduling a Final Hearing" [Docket No. 33 - filed November 10, 2009]
- iii. Certification of Counsel Regarding Motion of Debtors Pursuant to Sections 105(a) and 362 of the Bankruptcy Code (I) Establishing Notification Procedures Regarding Restrictions on Certain Transfers of Claims Against and Equity Interests in the Debtors and (II) Scheduling a Final Hearing [Docket No. 407 - filed April 7, 2010]
- iv. Final Order Pursuant to Sections 105(a) and 362 of the Bankruptcy Code Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors' Estates [Docket No. 411 - entered April 8, 2010]

Status: On April 8, 2010, the Court entered an order approving the equity trading portion of this motion on a final basis. The hearing on the claims trading portion of this motion is continued to the next omnibus hearing scheduled for November 24, 2010 at 10:00 a.m. (EST).

2. Motion for Authorization to File Under Seal the Participation Agreement [Docket No. 830 - filed September 29, 2010]

Objection Deadline: October 13, 2010 at 4:00 p.m. (EDT).

Objections/Responses Received: None to date.

Related Documents:

- i. Certification of No Objection Regarding Motion for Authorization to File Under Seal the Participation Agreement [Docket No. 862 - filed October 15, 2010]
- ii. Order Granting Motion for Authorization to File Under Seal the Participation Agreement [Docket No. 865 - entered October 18, 2010]

- iii. The Participation Agreement (File Under Seal) [Docket No. 866 - filed October 18, 2010]

Status: On October 18, 2010, the Court entered an order with respect this matter. Accordingly, no hearing on this matter is necessary.

II. **UNCONTESTED MATTERS WITH CERTIFICATIONS OF NO OBJECTION:**

- 3. Second Omnibus Objection to Claims: Stock Ownership Claims (Non-Substantive) [Docket No. 755 - filed August 31, 2010]

Objection Deadline: October 20, 2010 at 4:00 p.m. (EDT).

Objections/Responses Received: None to date.

Related Documents:

- i. Certification of No Objection Regarding Second Omnibus Objection to Claims: Stock Ownership Claims (Non-Substantive) [Docket No. 872 - filed October 22, 2010]
- ii. **Order Granting Debtors' Second Omnibus Objection to Claims: Stock Ownership Claims (Non-Substantive) [Docket No. 882 - entered October 26, 2010]**

**Status: On October 26, 2010, the Court entered an order with respect to this matter. Accordingly, no hearing on this matter is necessary.**

- 4. Third Omnibus Objection (Substantive) to Claims (Reclassified and Recategorized Claims) [Docket No. 756 - filed August 31, 2010]

Objection Deadline: October 20, 2010 at 4:00 p.m. (EDT).

Objections/Responses Received: None to date.

Related Documents:

- i. Notice of Submission of Copies of Proofs of Claim Relating to the Third Omnibus Objection (Substantive) to Claims (Reclassified and Recategorized Claims) [Docket No. 855 - filed October 13, 2010]
- ii. Certificate of No Objection Regarding Third Omnibus Objection (Substantive) to Claims (Reclassified and Recategorized Claims) [Docket No. 873 - filed October 22, 2010]

- iii. **Order Granting Third Omnibus Objection (Substantive) to Claims (Reclassified and Recategorized Claims) [Docket No. 883 - entered October 26, 2010]**

**Status: On October 26, 2010, the Court entered an order with respect to this matter. Accordingly, no hearing on this matter is necessary.**

- 5. Motion for Authorization to Enter Into a Participation Agreement [Docket No. 829 - filed September 29, 2010]

Objection Deadline: October 13, 2010 at 4:00 p.m. (EDT).

Objections/Responses Received: None to date.

Related Documents:

- i. Certification of No Objection Regarding Motion for Authorization to Enter Into a Participation Agreement [Docket No. 870 - filed October 21, 2010]
- ii. **Order Authorizing Advanta's Entry Into the Participation Agreement [Docket No. 881 - entered October 26, 2010]**

**Status: On October 26, 2010, the Court entered an order with respect to this matter. Accordingly, no hearing on this matter is necessary.**

- 6. Motion for Authority to Sell Stock of Non-Debtor Affiliate Advanta Insurance Company Free and Clear of Liens, Claims and Encumbrances [Docket No. 848 - filed October 6, 2010]

Objection Deadline: October 20, 2010 at 4:00 p.m. (EDT).

Objections/Responses Received: None to date.

Related Documents:

- i. Declaration of Jay A. Dubow in Support of Motion for Authority to Sell Stock of Non-Debtor Subsidiary Advanta Insurance Company Free and Clear of Liens, Claims, and Encumbrances [Docket No. 849 - filed October 6, 2010]
- ii. The Participation Agreement (File Under Seal) [Docket No. 866 - filed October 18, 2010]

- iii. Certification of No Objection Regarding Motion for Authority to Sell Stock of Non-Debtor Affiliate Advanta Insurance Company Free and Clear of Liens, Claims and Encumbrances [Docket No. 874 - filed October 22, 2010]
- iv. **Order Authorizing the Sale of Stock of Non-Debtor Affiliate Advanta Insurance Company Free and Clear of Liens, Claims, and Encumbrances [Docket No. 880 - entered October 26, 2010]**

**Status: On October 26, 2010, the Court entered an order with respect to this matter. Accordingly, no hearing on this matter is necessary.**

III. **INTERIM FEE APPLICATIONS:**

- 7. First Interim Fee Applications

Objection Deadline: [See Exhibit A attached hereto]

Related Documents: [See Exhibit A attached hereto]

Objections/Responses Received: [See Exhibit A attached hereto]

**Status: On October 26, 2010, the Court entered an order approving each of the first interim fee applications listed on Exhibit A attached hereto. Accordingly, no hearing on this matter is necessary.**

Dated: October 26, 2010  
Wilmington, Delaware

Respectfully submitted,

/s/ Zachary I. Shapiro

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ATTORNEYS FOR DEBTORS AND  
DEBTORS IN POSSESSION

# **EXHIBIT A**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

-----X  
*In re* : Chapter 11  
: :  
ADVANTA CORP., *et al.*, : Case No. 09-13931 (KJC)  
: :  
Debtors.<sup>1</sup> : (Jointly Administered)  
: :  
-----X

**AMENDED<sup>2</sup> INDEX OF FIRST INTERIM FEE APPLICATIONS TO BE  
CONSIDERED AT THE OCTOBER 27, 2010 HEARING**

1. Notice of First Interim Verified Fee Application of Warren H. Smith & Associates, P.C. As Fee Auditor for Allowance of Compensation and for Reimbursement of Expenses [Docket No. 484 - filed May 7, 2010]

Objection Deadline: May 27, 2010 at 4:00 p.m. (EDT)

Related Documents:

- A. Notice of Monthly Fee and Expense Invoice (of Warren H. Smith & Associates, P.C. for the Period from February 1, 2010 Through February 28, 2010) [Docket No. 316 - filed March 8, 2010]
- B. Certification of No Objection Regarding Notice of Monthly Fee and Expense Invoice (of Warren H. Smith & Associates, P.C. for the Period from February 1, 2010 Through February 28, 2010) [Docket No. 365 - filed March 29, 2010]
- C. Notice of Monthly Fee and Expense Invoice (of Warren H. Smith & Associates, P.C. for the Period from March 1, 2010 Through March 31, 2010) [Docket No. 393 - filed April 6, 2010]
- D. Certification of No Objection Regarding Notice of Monthly Fee and Expense Invoice (of Warren H. Smith & Associates, P.C. for the Period from March 1,

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are Advanta Corp. (2070), Advanta Investment Corp. (5627), Advanta Business Services Holding Corp. (4047), Advanta Business Services Corp. (3786), Advanta Shared Services Corp. (7074), Advanta Service Corp. (5625), Advanta Advertising Inc. (0186), Advantennis Corp. (2355), Advanta Mortgage Holding Company (5221), Advanta Auto Finance Corporation (6077), Advanta Mortgage Corp. USA (2654), Advanta Finance Corp. (8991), Great Expectations International Inc. (0440), Great Expectations Franchise Corp. (3326), Great Expectations Management Corp. (3328), Advanta Ventures Inc. (5127), BE Corp. (8960), ideablob Corp. (0726), and Advanta Credit Card Receivables Corp. (7955).

<sup>2</sup> Amended items appear in bold.



2010 Through March 31, 2010) [Docket No. 446 - filed April 27, 2010]

- E. **Certification of Counsel Regarding Omnibus Order Approving First Interim Fee Application Requests [Docket No. 876 - filed October 25, 2010]**
  - F. **Omnibus Order Approving First Interim Fee Application Requests [Docket No. 879 - entered October 26, 2010]**
2. First Interim Fee Application of (Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors-in-Possession for the Period from November 8, 2009 Through March 31, 2010) [Docket No. 506 - filed May 13, 2010]

Objection Deadline: June 2, 2010 at 4:00 p.m. (EDT)

Related Documents:

- A. First Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors-In-Possession for the Period from November 8, 2009 Through December 31, 2009 [Docket No. 217 - filed January 28, 2010]
- B. Certification of No Objection (re: First Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors-In-Possession for the Period from November 8, 2009 Through December 31, 2009) [Docket. No. 285 - filed February 24, 2010]
- C. Second Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors-in-Possession for the Period from January 1, 2010 Through January 31, 2010 [Docket No. 289 - filed February 25, 2010]
- D. Certification of No Objection (re: Second Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors-in-Possession for the Period from January 1, 2010 Through January 31, 2010) [Docket No. 353 - filed March 22, 2010]
- E. Third Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors-in-Possession for the Period from February 1, 2010 Through February 28, 2010 [Docket No. 371 - filed March 30, 2010]
- F. Certification of No Objection (re: Third Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors-in-Possession for the Period from February 1, 2010 Through February 28, 2010)

[Docket No. 427 - filed April 21, 2010]

- G. Fourth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors-in-Possession for the Period from March 1, 2010 Through March 31, 2010 [Docket No. 447 - filed April 27, 2010]
- H. Certification of No Objection (re: Fourth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors-in-Possession for the Period from March 1, 2010 Through March 31, 2010) [Docket No. 534 - filed May 19, 2010]
- I. **Certification of Counsel Regarding Omnibus Order Approving First Interim Fee Application Requests [Docket No. 876 - filed October 25, 2010]**
- J. **Omnibus Order Approving First Interim Fee Application Requests [Docket No. 879 - entered October 26, 2010]**

Responses Received:

- i. Fee Auditor's Combined Final Report Regarding Those Fee Applications with No Fee or Expense Issues for the First Interim Period [Docket No. 844 - filed October 5, 2010]
3. First Interim Fee Application Request (of KPMG LLP, as Auditors, Tax Consultants and Advisors to the Debtors and Debtors-in-Possession for Allowance of Compensation and Reimbursement of Expenses for the Period Beginning November 8, 2009 Through March 31, 2010) [Docket No. 507 - filed May 13, 2010]

Objection Deadline: June 3, 2010 at 4:00 p.m. (EDT)

Related Documents:

- A. First Monthly Fee Application of KPMG LLP as Auditors, Tax Consultants and Advisors to the Debtors and Debtors-in-Possession for Allowance of Compensation and Reimbursement of Expenses for the Period Beginning November 8, 2009 Through December 31, 2009 [Docket No. 219 - filed January 29, 2010]
- B. Certification of No Objection (re: First Monthly Fee Application of KPMG LLP as Auditors, Tax Consultants and Advisors to the Debtors and Debtors-in-Possession for Allowance of Compensation and Reimbursement of Expenses for the Period Beginning November 8, 2009 Through December 31, 2009) [Docket No. 288 - filed February 25, 2010]
- C. Second Monthly Fee Application of KPMG LLP as Auditors, Tax Consultants and Advisors to the Debtors and Debtors-in-Possession for Allowance of Compensation and Reimbursement of Expenses for the Period Beginning January

1, 2010 Through January 31, 2010 [Docket No. 293 - filed February 26, 2010]

- D. Certification of No Objection (re: Second Monthly Fee Application of KPMG LLP as Auditors, Tax Consultants and Advisors to the Debtors and Debtors-in-Possession for Allowance of Compensation and Reimbursement of Expenses for the Period Beginning January 1, 2010 Through January 31, 2010) [Docket No. 352 - filed March 22, 2010]
- E. Third Monthly Fee Application of KPMG LLP as Auditors, Tax Consultants and Advisors to the Debtors and Debtors-in-Possession for Allowance of Compensation and Reimbursement of Expenses for the Period Beginning February 1, 2010 Through February 28, 2010 [Docket No. 375 - filed March 31, 2010]
- F. Certification of No Objection (re: Third Monthly Fee Application of KPMG LLP as Auditors, Tax Consultants and Advisors to the Debtors and Debtors-in-Possession for Allowance of Compensation and Reimbursement of Expenses for the Period Beginning February 1, 2010 Through February 28, 2010) [Docket No. 434 - April 22, 2010]
- G. Fourth Monthly Fee Application of KPMG LLP as Auditors, Tax Consultants and Advisors to the Debtors and Debtors-in-Possession for Allowance of Compensation and Reimbursement of Expenses for the Period Beginning March 1, 2010 Through March 31, 2010 [Docket No. 458 - filed April 30, 2010]
- H. Certification of No Objection (re: Fourth Monthly Fee Application of KPMG LLP as Auditors, Tax Consultants and Advisors to the Debtors and Debtors-in-Possession for Allowance of Compensation and Reimbursement of Expenses for the Period Beginning March 1, 2010 Through March 31, 2010) [Docket No. 546 - filed May 24, 2010]
- I. **Certification of Counsel Regarding Omnibus Order Approving First Interim Fee Application Requests [Docket No. 876 - filed October 25, 2010]**
- J. **Omnibus Order Approving First Interim Fee Application Requests [Docket No. 879 - entered October 26, 2010]**

Responses Received:

- i. Fee Auditor's Final Report Regarding the First Interim Fee Application of KPMG LLP [Docket No. 694 - filed August 4, 2010]
- 4. First Interim Fee Application Request (of Latham & Watkins LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Committee for the Period from November 19, 2009 Through March 31, 2010) [Docket No. 512 - filed May 14, 2010]

Objection Deadline: June 3, 2010 at 4:00 p.m. (EDT)

Related Documents:

- A. First Monthly Application of Latham & Watkins LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Committee for the Period from November 19, 2009 Through November 30, 2009 [Docket No. 168 - filed January 20, 2010]
- B. Certification of No Objection (re: First Monthly Application of Latham & Watkins LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Committee for the Period from November 19, 2009 Through November 30, 2009) [Docket No. 372 - filed March 31, 2010]
- C. Second Monthly Application of Latham & Watkins LLP for the Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Committee for the Period from December 1, 2009 Through December 31, 2009 [Docket No. 264 - filed February 10, 2010]
- D. Certification of No Objection (re: Second Monthly Application of Latham & Watkins LLP for the Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Committee for the Period from December 1, 2009 Through December 31, 2009) [Docket No. 370 - filed March 30, 2010]
- E. Third Monthly Application of Latham & Watkins LLP for the Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Committee for the Period from January 1, 2010 Through January 31, 2010 [Docket No. 369 - filed March 30, 2010]
- F. Certification of No Objection (re: Third Monthly Application of Latham & Watkins LLP for the Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Committee for the Period from January 1, 2010 Through January 31, 2010) [Docket No. 430 - filed April 22, 2010]
- G. Fourth Monthly Application of Latham & Watkins LLP for the Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Committee for the Period from February 1, 2010 Through February 28, 2010 [Docket No. 440 - filed April 23, 2010]
- H. Certification of No Objection (re: Fourth Monthly Application of Latham & Watkins LLP for the Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Committee for the Period from February 1, 2010 Through February 28, 2010) [Docket No. 515 - filed May 17, 2010]
- I. Fifth Monthly Application of Latham & Watkins LLP for the Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as

Counsel to the Committee for the Period from March 1, 2010 Through March 31, 2010 [Docket No. 454 - filed April 29, 2010]

- J. Certification of No Objection (re: Fifth Monthly Application of Latham & Watkins LLP for the Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Committee for the Period from March 1, 2010 Through March 31, 2010) [Docket No. 541 - filed May 21, 2010]
- K. First Interim Fee Application Request (of Latham & Watkins LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Committee for the Period from November 19, 2009 Through March 31, 2010) [Docket No. 512 - filed May 14, 2010]
- L. Certification of No Objection (re: First Interim Fee Application Request of Latham & Watkins LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Committee for the Period from November 19, 2009 Through March 31, 2010) [Docket No. 597 - filed June 8, 2010]
- M. **Certification of Counsel Regarding Omnibus Order Approving First Interim Fee Application Requests [Docket No. 876 - filed October 25, 2010]**
- N. **Omnibus Order Approving First Interim Fee Application Requests [Docket No. 879 - entered October 26, 2010]**

Responses Received:

- i. Fee Auditor's Final Report Regarding the First Interim Fee Application Request of Latham & Watkins LLP [Docket No. 843 - filed October 5, 2010]
5. First Interim Fee Application Request (of FTI Consulting, Inc. Financial Advisor to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses Incurred for the Period November 24, 2009 Through March 31, 2010) [Docket No. 513 - filed May 14, 2010]

Objection Deadline: June 3, 2010 at 4:00 p.m. (EDT)

Related Documents:

- A. First Monthly Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses Incurred for the Period November 24, 2009 Through November 30, 2010 [Docket No. 241 - filed February 3, 2010]
- B. Certification of No Objection (re: First Monthly Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses Incurred for the Period November 24, 2009 Through November 30, 2010) [Docket No. 317 - filed March 8, 2010]

- C. Second Monthly Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses Incurred for the Period December 1, 2009 Through December 31, 2010 [Docket No. 242 - filed February 3, 2010]
- D. Certification of No Objection (re: Second Monthly Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses Incurred for the Period December 1, 2009 Through December 31, 2010) [Docket No. 317 - filed March 8, 2010]
- E. Third Monthly Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses Incurred for the Period January 1, 2010 Through January 31, 2010 [Docket No. 320 - filed March 30, 2010]
- F. Certification of No Objection Regarding (re: Third Monthly Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses Incurred for the Period January 1, 2010 Through January 31, 2010) [Docket No. 376 - filed April 1, 2010]
- G. Fourth Monthly Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses Incurred for the Period February 1, 2010 Through February 28, 2010 [Docket No. 385 - filed April 5, 2010]
- H. Certification of No Objection (re: Fourth Monthly Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses Incurred for the Period February 1, 2010 Through February 28, 2010) [Docket No. 448 - filed April 28, 2010]
- I. Fifth Monthly Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses Incurred for the Period March 1, 2010 Through March 31, 2010 [Docket No. 470 - filed May 5, 2010]
- J. Certification of No Objection (re: Fifth Monthly Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses Incurred for the Period March 1, 2010 Through March 31, 2010) [Docket No. 564 - filed June 1, 2010]
- K. First Interim Fee Application Request (of FTI Consulting, Inc. Financial Advisor to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses Incurred for the Period November 24, 2009 Through March 31, 2010) [Docket No. 513 - filed May 14, 2010]

- L. Certification of No Objection (re: First Interim Fee Application Request of FTI Consulting, Inc. Financial Advisor to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses Incurred for the Period November 24, 2009 Through March 31, 2010) [Docket No. 598 - filed June 8, 2010]
- M. **Certification of Counsel Regarding Omnibus Order Approving First Interim Fee Application Requests [Docket No. 876 - filed October 25, 2010]**
- N. **Omnibus Order Approving First Interim Fee Application Requests [Docket No. 879 - entered October 26, 2010]**

Responses Received:

- i. Fee Auditor's Final Report Regarding the First Interim Fee Application of FTI Consulting, Inc. [Docket No. 815 - filed September 21, 2010]
6. First Interim Fee Application (of Alvarez & Marsal North America, LLC in Their Capacity as Financial Advisors to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses Incurred for the Period November 8, 2009 Through March 31, 2010) [Docket No. 516 - filed May 17, 2010]

Objection Deadline: June 7, 2010 at 4:00 p.m. (EDT)

Related Documents:

- A. First Monthly Fee Statement of Alvarez & Marsal North America, LLC in their Capacity as Financial Advisor to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses Incurred for the Period November 1, 2009 Through December 31, 2009 [Docket No. 227 - filed February 1, 2010]
- B. Certification of No Objection (re: First Monthly Fee Statement of Alvarez & Marsal North America, LLC in their Capacity as Financial Advisor to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses Incurred for the Period November 1, 2009 Through December 31, 2009) [Docket No. 287 - filed February 24, 2010]
- C. Second Monthly Fee Statement of Alvarez & Marsal North America, LLC in their Capacity as Financial Advisor to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses Incurred for the Period January 1, 2010 Through January 31, 2010 [Docket No. 338 - filed March 15, 2010]
- D. Certification of No Objection (re: Second Monthly Fee Statement of Alvarez & Marsal North America, LLC in their Capacity as Financial Advisor to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses Incurred for the Period January 1, 2010 Through January 31, 2010) [Docket No. 402 - filed April 7, 2010]

- E. Third Monthly Fee Statement of Alvarez & Marsal North America, LLC in their Capacity as Financial Advisor to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses Incurred for the Period February 1, 2010 Through February 28, 2010 [Docket No. 444 - filed April 26, 2010]
- F. Certification of No Objection (re: Third Monthly Fee Statement of Alvarez & Marsal North America, LLC in their Capacity as Financial Advisor to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses Incurred for the Period February 1, 2010 Through February 28, 2010) [Docket No. 535 - filed May 19, 2010]
- G. Fourth Monthly Fee Statement of Alvarez & Marsal North America, LLC in their Capacity as Financial Advisor to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses Incurred for the Period March 1, 2010 Through March 31, 2010 [Docket No. 508 - filed May 13, 2010]
- H. Certification of No Objection (re: Fourth Monthly Fee Statement of Alvarez & Marsal North America, LLC in their Capacity as Financial Advisor to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses Incurred for the Period March 1, 2010 Through March 31, 2010) [Docket No. 593 - filed June 7, 2010]
- I. **Certification of Counsel Regarding Omnibus Order Approving First Interim Fee Application Requests [Docket No. 876 - filed October 25, 2010]**
- J. **Omnibus Order Approving First Interim Fee Application Requests [Docket No. 879 - entered October 26, 2010]**

Responses Received:

- i. Fee Auditor's Final Report Regarding the First Interim Fee Application of Alvarez & Marsal North America, LLC [Docket No. 718 - filed August 10, 2010]
7. First Quarterly Application for Allowance of Compensation and Reimbursement of Expenses of Drinker Biddle & Reath LLP, Counsel for the Official Committee of Unsecured Creditors for the Period from November 23, 2009 Through March 31, 2010 [Docket No. 522 - filed May 17, 2010]

Objection Deadline: None.

Related Documents:

- A. First Monthly Application of Drinker Biddle & Reath LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Committee for the Period from November 23, 2009 Through December 31, 2009 [Docket No. 517 - filed May 17, 2010]
- B. Certification of No Objection (re: First Monthly Application of Drinker Biddle & Reath LLP for Allowance of Compensation for Services Rendered and for



Reimbursement of Expenses as Counsel to the Committee for the Period from November 23, 2009 Through December 31, 2009) [Docket No. 606 - filed June 10, 2010]

- C. Second Monthly Application of Drinker Biddle & Reath LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Committee for the Period from January 1, 2010 Through January 31, 2010 [Docket No. 519 - filed May 17, 2010]
- D. Certification of No Objection (re: Second Monthly Application of Drinker Biddle & Reath LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Committee for the Period from January 1, 2010 Through January 31, 2010) [Docket No. 607 - filed June 10, 2010]
- E. Third Monthly Application of Drinker Biddle & Reath LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Committee for the Period from February 1, 2010 Through February 28, 2010 [Docket No. 520 - filed May 17, 2010]
- F. Certification of No Objection (re: Third Monthly Application of Drinker Biddle & Reath LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Committee for the Period from February 1, 2010 Through February 28, 2010) [Docket No. 608 - filed June 10, 2010]
- G. Fourth Monthly Application of Drinker Biddle & Reath LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Committee for the Period from March 1, 2010 Through March 31, 2010 [Docket No. 521 - filed May 17, 2010]
- H. Certification of No Objection (re: Fourth Monthly Application of Drinker Biddle & Reath LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Committee for the Period from March 1, 2010 Through March 31, 2010) [Docket No. 609 - filed June 10, 2010]
- I. **Certification of Counsel Regarding Omnibus Order Approving First Interim Fee Application Requests [Docket No. 876 - filed October 25, 2010]**
- J. **Omnibus Order Approving First Interim Fee Application Requests [Docket No. 879 - entered October 26, 2010]**

Responses Received:

- i. Fee Auditor's Combined Final Report Regarding those Fee Applications with No Fee or Expense Issues for the First Interim Period [Docket No. 844 - filed October 5, 2010]

8. Amended First Interim Fee Application Request (of Weil, Gotshal & Manges LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period from November 8, 2009 Through March 31, 2010) [Docket No. 532 - filed May 19, 2010]

Objection Deadline: June 7, 2010 at 4:00 p.m. (EDT)

Related Documents:

- A. First Monthly Application of Weil, Gotshal & Manges LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors In Possession for the Period from November 8, 2009 Through December 31, 2009 [Docket No. 345 - filed March 19, 2010]
- B. Certification of No Objection (re: First Monthly Application of Weil, Gotshal & Manges LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors In Possession for the Period from November 8, 2009 Through December 31, 2009) [Docket No. 419 - filed April 12, 2010]
- C. Second Monthly Application of Weil, Gotshal & Manges LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors In Possession for the Period from January 1, 2010 Through January 31, 2010 [Docket No. 449 - filed April 28, 2010]
- D. Certification of No Objection (re: Second Monthly Application of Weil, Gotshal & Manges LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors In Possession for the Period from January 1, 2010 Through January 31, 2010) [Docket No. 540 - filed May 21, 2010]
- E. Third Monthly Application of Weil, Gotshal & Manges LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors In Possession for the Period from February 1, 2010 Through February 28, 2010 [Docket No. 502 - filed May 12, 2010]
- F. Certification of No Objection (re: Third Monthly Application of Weil, Gotshal & Manges LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors In Possession for the Period from February 1, 2010 Through February 28, 2010) [Docket No. 592 - filed June 7, 2010]
- G. Fourth Monthly Application of Weil, Gotshal & Manges LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors In Possession for the Period from

March 1, 2010 Through March 31, 2010 [Docket No. 518 - filed May 17, 2010]

- H. Certification of No Objection (re: Fourth Monthly Application of Weil, Gotshal & Manges LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors In Possession for the Period from March 1, 2010 Through March 31, 2010) [Docket No. 605 - filed June 9, 2010]
- I. First Interim Fee Application Request (of Weil, Gotshal & Manges LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period from November 8, 2009 Through March 31, 2010) [Docket No. 523 - filed May 17, 2010]
- J. **Certification of Counsel Regarding Omnibus Order Approving First Interim Fee Application Requests [Docket No. 876 - filed October 25, 2010]**
- K. **Omnibus Order Approving First Interim Fee Application Requests [Docket No. 879 - entered October 26, 2010]**

Responses Received:

- i. Fee Auditor's Final Report Regarding the First Interim Fee Application of Weil, Gotshal & Manges, LLP [Docket No. 814 - filed September 21, 2010]
9. First Quarterly Interim Fee Application for Compensation and Reimbursement of Expenses of Cozen O'Connor as an Ordinary Course Professional to the Debtor for the Period of November 9, 2009 Through February 8, 2010 [Docket No. 729 - filed August 13, 2010]

Objection Deadline: September 16, 2010 at 4:00 p.m. (EDT)

Related Documents:

- A. **Certification of Counsel Regarding Omnibus Order Approving First Interim Fee Application Requests [Docket No. 876 - filed October 25, 2010]**
- B. **Omnibus Order Approving First Interim Fee Application Requests [Docket No. 879 - entered October 26, 2010]**

Responses Received:

- i. Fee Auditor's Final Report Regarding the First Interim Fee Application of Cozen O'Connor [Docket No. 839 - filed October 4, 2010]